

AA Survey - October 2017 - Sale of Petrol and Diesel Cars

ONLINE Fieldwork Dates: 17th - 24th October 2017

Absolutes/col percents

Table 1

Q.10 The government recently announced that it aims to ban the sale of new petrol and diesel cars by 2040. Which if any of the following statements do you agree with?

Base: All respondents

	Gender		Age							Region										SEG					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	Scot-land	North East	North West	York-shire & Hum-ber-side	West Mid-lands	East Mid-lands	Wales	East-ern	London	South East	South West	North-ern Ire-land	AB	C1	C2	DE
Base	18633	12706	5826	268	1007	1844	3858	5093	6557	1514	704	1748	1375	1560	1469	846	1658	1277	3886	2299	297	8043	6003	2927	1660
I'm now more likely to buy a new petrol/diesel car than I was before the announcement	1410 8%	997 8%	402 7%	43 16%	105 10%	128 7%	253 7%	386 8%	494 8%	117 8%	57 8%	130 7%	104 8%	135 9%	102 7%	85 10%	118 7%	84 7%	283 7%	165 7%	30 10%	589 7%	435 7%	253 9%	133 8%
I'm now less likely to buy a new petrol/diesel car than I was before the announcement	1825 10%	1265 10%	547 9%	34 13%	132 13%	181 10%	348 9%	490 10%	639 10%	143 9%	67 10%	154 9%	115 8%	155 10%	124 8%	85 10%	138 8%	155 12%	426 11%	233 10%	30 10%	913 11%	545 9%	238 8%	129 8%
I'm now more likely to buy a used petrol/diesel car than I was before the announcement	1804 10%	1314 10%	475 8%	35 13%	110 11%	140 8%	328 9%	505 10%	685 10%	174 11%	69 10%	188 11%	132 10%	168 11%	144 10%	88 10%	158 10%	99 8%	324 8%	227 10%	33 11%	701 9%	589 10%	330 11%	184 11%
I'm now less likely to buy a used petrol/diesel car than I was before the announcement	1124 6%	754 6%	363 6%	18 7%	56 6%	97 5%	219 6%	301 6%	433 7%	88 6%	37 5%	105 6%	75 5%	103 7%	79 5%	48 6%	93 6%	89 7%	249 6%	146 6%	12 4%	612 8%	312 5%	125 4%	75 5%
I'm concerned about my petrol/diesel vehicle losing value more quickly now	3980 21%	2751 22%	1207 21%	66 25%	205 20%	409 22%	744 19%	1121 22%	1433 22%	372 25%	137 19%	407 23%	310 23%	320 21%	294 20%	186 22%	350 21%	235 18%	797 21%	504 22%	68 23%	1936 24%	1172 20%	576 20%	296 18%
I'm now more aware of environmental concerns relating to petrol/diesel cars	3082 17%	1936 15%	1129 19%	51 19%	137 14%	256 14%	516 13%	852 17%	1269 19%	240 16%	81 12%	265 15%	222 16%	245 16%	220 15%	145 17%	271 16%	236 18%	697 18%	400 17%	60 20%	1574 20%	943 16%	341 12%	224 13%
I'm now more concerned about the environmental impact of my current petrol/diesel car	1747 9%	1061 8%	677 12%	29 11%	99 10%	160 9%	315 8%	472 9%	671 10%	138 9%	34 5%	124 7%	120 9%	139 9%	119 8%	79 9%	148 9%	157 12%	411 11%	243 11%	35 12%	939 12%	519 9%	181 6%	108 7%
2040 is so far away it won't affect my car choice for a good few years yet	12443 67%	8702 68%	3685 63%	139 52%	585 58%	1122 61%	2416 63%	3419 67%	4761 73%	1012 67%	461 65%	1170 67%	901 66%	965 62%	968 66%	542 64%	1172 71%	834 65%	2681 69%	1543 67%	194 65%	5456 68%	4111 68%	1811 62%	1065 64%
None of the above	1339 7%	847 7%	471 8%	23 9%	84 8%	154 8%	326 8%	310 6%	441 7%	100 7%	55 8%	128 7%	82 6%	136 9%	116 8%	60 7%	128 8%	96 8%	256 7%	168 7%	14 5%	513 6%	437 7%	232 8%	157 9%



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Table 2

Q.D1 Please select which age band you fall into**Base: All respondents**

	Gender			Age							Region										SEG				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	Scot-land	North East	North West	York-shire & Hum-ber-side	West Mid-lands	East Mid-lands	Wales	East-ern	London	South East	South West	North-ern Ire-land	AB	C1	C2	DE
Base	18633	12706	5826	268	1007	1844	3858	5093	6557	1514	704	1748	1375	1560	1469	846	1658	1277	3886	2299	297	8043	6003	2927	1660
Under 16	5	3	-	-	-	-	-	-	-	1	-	2	-	-	-	1	-	-	-	1	-	2	1	-	2
16 to 17	1	-	1	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1
18 to 24	268	120	145	268	-	-	-	-	-	8	13	18	29	33	27	15	14	10	57	44	-	66	108	74	20
	1%	1%	2%	100%	-	-	-	-	-	1%	2%	1%	2%	2%	2%	2%	1%	1%	1%	2%	-	1%	2%	3%	1%
25 to 34	1007	497	497	-	1007	-	-	-	-	84	34	95	81	101	82	50	80	85	182	120	13	325	425	197	60
	5%	4%	9%	-	100%	-	-	-	-	6%	5%	5%	6%	6%	6%	5%	7%	7%	5%	5%	4%	4%	7%	7%	4%
35 to 44	1844	1050	781	-	-	1844	-	-	-	136	81	193	160	167	142	82	145	147	362	198	31	733	668	336	107
	10%	8%	13%	-	-	100%	-	-	-	9%	12%	11%	12%	11%	10%	10%	9%	12%	9%	9%	10%	9%	11%	11%	6%
45 to 54	3858	2457	1379	-	-	-	3858	-	-	308	143	368	286	319	313	189	310	257	849	440	76	1416	1370	781	291
	21%	19%	24%	-	-	-	100%	-	-	20%	20%	21%	21%	20%	21%	22%	19%	20%	22%	19%	26%	18%	23%	27%	18%
55 to 64	5093	3456	1604	-	-	-	-	5093	-	470	199	490	368	415	369	232	488	357	1001	614	90	2124	1682	845	442
	27%	27%	28%	-	-	-	-	100%	-	31%	28%	28%	27%	27%	25%	27%	29%	28%	26%	27%	30%	26%	28%	29%	27%
65 or older	6557	5123	1419	-	-	-	-	-	6557	507	234	582	450	525	536	277	621	421	1435	882	87	3377	1749	694	737
	35%	40%	24%	-	-	-	-	-	100%	33%	33%	33%	33%	34%	36%	33%	37%	33%	37%	38%	29%	42%	29%	24%	44%

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Table 3
Q.D2 Are you....?
Base: All respondents

	Gender		Age							Region										SEG					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	Scot-land	North East	North West	York-shire & Hum-ber-side	West Mid-lands	East Mid-lands	Wales	East-ern	London	South East	South West	North-ern Ire-land	AB	C1	C2	DE
Base	18633	12706	5826	268	1007	1844	3858	5093	6557	1514	704	1748	1375	1560	1469	846	1658	1277	3886	2299	297	8043	6003	2927	1660
Male	12706	12706	-	120	497	1050	2457	3456	5123	1048	508	1218	930	1084	1037	594	1151	858	2562	1492	224	5511	3769	2242	1184
	68%	100%	-	45%	49%	57%	64%	68%	78%	69%	72%	70%	68%	69%	71%	70%	69%	67%	66%	65%	75%	69%	63%	77%	71%
Female	5826	-	5826	145	497	781	1379	1604	1419	459	192	522	432	472	423	247	493	413	1304	799	70	2477	2208	671	470
	31%	-	100%	54%	49%	42%	36%	31%	22%	30%	27%	30%	31%	30%	29%	29%	30%	32%	34%	35%	24%	31%	37%	23%	28%
Other (Please specify)	10	-	-	2	1	1	3	2	1	1	-	-	2	-	1	1	2	1	2	-	-	3	3	4	-
	*	-	-	1%	*	*	*	*	*	*	-	-	*	-	*	*	*	*	*	-	-	*	*	*	-
Prefer not to say	91	-	-	1	12	12	19	31	14	6	4	8	11	4	8	4	12	5	18	8	3	52	23	10	6
	*	-	-	*	1%	1%	*	1%	*	*	1%	*	1%	*	1%	*	1%	*	*	*	1%	1%	*	*	*



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Table 4
Q.D3 Which of the following describes where you live?
Base: All respondents

	Gender			Age						Region										SEG					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	Scotland	North East	North West	Yorkshire & Humber	West Midlands	East Midlands	Wales	East of England	London	South East	South West	Northern Ireland	AB	C1	C2	DE
Base	18633	12706	5826	268	1007	1844	3858	5093	6557	1514	704	1748	1375	1560	1469	846	1658	1277	3886	2299	297	8043	6003	2927	1660
Scotland	1514	1048	459	8	84	136	308	470	507	1514	-	-	-	-	-	-	-	-	-	-	-	613	520	244	137
	8%	8%	8%	3%	8%	7%	8%	9%	8%	100%	-	-	-	-	-	-	-	-	-	-	-	8%	9%	8%	8%
North East	704	508	192	13	34	81	143	199	234	-	704	-	-	-	-	-	-	-	-	-	-	269	229	131	75
	4%	4%	3%	5%	3%	4%	4%	4%	4%	-	100%	-	-	-	-	-	-	-	-	-	-	3%	4%	4%	5%
North West	1748	1218	522	18	95	193	368	490	582	-	-	1748	-	-	-	-	-	-	-	-	-	716	567	289	176
	9%	10%	9%	7%	9%	10%	10%	10%	9%	-	-	100%	-	-	-	-	-	-	-	-	-	9%	9%	10%	11%
Yorkshire and the Humber	1375	930	432	29	81	160	286	368	450	-	-	-	1375	-	-	-	-	-	-	-	-	569	430	236	140
	7%	7%	7%	11%	8%	9%	7%	7%	7%	-	-	-	100%	-	-	-	-	-	-	-	-	7%	7%	8%	8%
West Midlands	1560	1084	472	33	101	167	319	415	525	-	-	-	-	1560	-	-	-	-	-	-	-	601	499	314	146
	8%	9%	8%	12%	10%	9%	8%	8%	8%	-	-	-	-	100%	-	-	-	-	-	-	-	7%	8%	11%	9%
East Midlands	1469	1037	423	27	82	142	313	369	536	-	-	-	-	-	1469	-	-	-	-	-	-	592	483	239	155
	8%	8%	7%	10%	8%	8%	8%	7%	8%	-	-	-	-	-	100%	-	-	-	-	-	-	7%	8%	8%	9%
Wales	846	594	247	15	50	82	189	232	277	-	-	-	-	-	-	846	-	-	-	-	-	344	261	152	89
	5%	5%	4%	6%	5%	4%	5%	5%	4%	-	-	-	-	-	-	100%	-	-	-	-	-	4%	4%	5%	5%
East of England	1658	1151	493	14	80	145	310	488	621	-	-	-	-	-	-	-	1658	-	-	-	-	740	518	258	142
	9%	9%	8%	5%	8%	8%	8%	10%	9%	-	-	-	-	-	-	-	100%	-	-	-	-	9%	9%	9%	9%
London	1277	858	413	10	85	147	257	357	421	-	-	-	-	-	-	-	-	1277	-	-	-	626	403	154	94
	7%	7%	7%	4%	8%	8%	7%	7%	6%	-	-	-	-	-	-	-	-	100%	-	-	-	8%	7%	5%	6%
South East	3886	2562	1304	57	182	362	849	1001	1435	-	-	-	-	-	-	-	-	-	3886	-	-	1850	1240	518	278
	21%	20%	22%	21%	18%	20%	22%	20%	22%	-	-	-	-	-	-	-	-	-	100%	-	-	23%	21%	18%	17%
South West	2299	1492	799	44	120	198	440	614	882	-	-	-	-	-	-	-	-	-	-	2299	-	980	756	358	205
	12%	12%	14%	16%	12%	11%	11%	12%	13%	-	-	-	-	-	-	-	-	-	-	100%	-	12%	13%	12%	12%
Northern Ireland	297	224	70	-	13	31	76	90	87	-	-	-	-	-	-	-	-	-	-	-	297	143	97	34	23
	2%	2%	1%	-	1%	2%	2%	2%	1%	-	-	-	-	-	-	-	-	-	-	-	100%	2%	2%	1%	1%



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Table 5

Q.D4 Which of these best describes the occupation of the chief income earner in your household, or their previous occupation before they retired if you or they are still receiving a pension from their job?

Base: All respondents

	Gender		Age							Region											SEG				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	Scot-land	North East	North West	York-shire & Hum-ber-side	West Mid-lands	East Mid-lands	Wales	East-ern	London	South East	South West	North-ern Ire-land	AB	C1	C2	DE
Base	18633	12706	5826	268	1007	1844	3858	5093	6557	1514	704	1748	1375	1560	1469	846	1658	1277	3886	2299	297	8043	6003	2927	1660
Higher or middle level managerial, administrative or professional position	8043 43%	5511 43%	2477 43%	66 25%	325 32%	733 40%	1416 37%	2124 42%	3377 52%	613 40%	269 38%	716 41%	569 41%	601 39%	592 40%	344 41%	740 45%	626 49%	1850 48%	980 43%	143 48%	8043 100%	-	-	-
Supervisor or clerical position - junior managerial, administrative or professional position - self-employed - student living away from home	6003 32%	3769 30%	2208 38%	108 40%	425 42%	668 36%	1370 36%	1682 33%	1749 27%	520 34%	229 33%	567 32%	430 31%	499 32%	483 33%	261 31%	518 31%	403 32%	1240 32%	756 33%	97 33%	-	6003 100%	-	-
Skilled manual or service worker	2927 16%	2242 18%	671 12%	74 28%	197 20%	336 18%	781 20%	845 17%	694 11%	244 16%	131 19%	289 17%	236 17%	314 20%	239 16%	152 18%	258 16%	154 12%	518 13%	358 16%	34 11%	-	-	2927 100%	-
Semi skilled or unskilled manual or service worker - dependent on state benefits - unemployed for six months or longer - or state pensioner with no earnings	1660 9%	1184 9%	470 8%	20 7%	60 6%	107 6%	291 8%	442 9%	737 11%	137 9%	75 11%	176 10%	140 10%	146 9%	155 11%	89 11%	142 9%	94 7%	278 7%	205 9%	23 8%	-	-	-	1660 100%



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