

Crop Science & Agriculture Survey

ONLINE Fieldwork: 30th September - 2nd October 2016

Absolutes/col percents

Table 1
Q.1 To what extent do you think farmers are important or not important to the UK economy and way of life?
Base: All respondents

	Gender			Age						Social Grade					Region										Employment Sector		
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	Yorkshire & Humberside (q)	West Midlands (r)	East Midlands (s)	Wales (t)	East of London (u)	London (v)	South East (w)	South West (x)	North-east Ireland (y)	Public (A)	Private (B)
Unweighted base	2084	1044	1040	264	327	328	350	309	506	564	613	357	550	192	79	225	187	176	142	103	202	265	274	185	54	265	833
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
NET: Important	1984	971	1013	224	337	318	351	296	459	535	535	425	488	165	80	227	162	176	139	98	188	251	271	171	57	280	829
	95%	96%	95%	93%	93%	93%	95%	98%defg	98%defg	96%	95%	94%	96%	94%	94%	98%gs	94%	97%	93%	95%	96%	94%	96%	96%	94%	95%	94%
Very important	(4) 1430	681	749	134	214	217	264	227	374	375	373	311	370	126	57	150	114	118	108	67	140	175	195	130	49	181	561
	69%	67%	70%	55%	59%	63%	71%de	76%defg	80%defg	67%	66%	69%	73%k	72%	67%	64%	67%	65%	72%	65%	72%	65%	69%	73%	82%prv	61%	63%
Quite important	(3) 555	290	265	90	123	101	87	68	84	160	162	114	118	39	23	77	47	58	31	30	47	76	76	41	8	99	268
	27%	29%	25%	37%ghi	34%ghi	30%ai	24%	23%	18%	29%	29%lm	25%	23%	22%	27%	33%nsxy	28%y	32%sy	20%	30%y	24%	29%y	27%	23%	13%	34%	30%
Not very important	(2) 51	26	25	9	8	13	13	4	3	20	9	14	8	7	1	3	7	3	3	5	6	10	1	5	1	10	28
	2%	3%	2%	4%i	2%	4%i	4%i	1%	1%	3%	2%	3%	2%	4%w	1%	1%	4%w	2%	2%	5%pw	3%w	4%w	*	3%w	1%	3%	3%
Not at all important	(1) 5	4	1	1	-	2	2	-	-	2	1	-	1	-	-	1	-	1	-	-	1	-	3	-	-	1	3
	*	*	*	*	-	1%	*	-	-	*	*	-	*	-	-	*	-	*	-	-	*	-	1%	-	-	*	*
NET: Not important	56	29	27	11	8	15	15	4	3	22	10	14	9	7	1	3	7	4	3	5	6	10	4	5	1	11	31
	3%	3%	2%	4%i	2%	4%hi	4%i	1%	1%	4%k	2%	3%	2%	4%	1%	1%	4%	2%	2%	5%w	3%	4%	1%	3%	1%	4%	4%
Don't know	44	15	29	7	16	10	5	*	6	3	15	15	11	3	4	2	3	2	8	-	2	6	8	3	3	4	25
	2%	1%	3%	3%h	4%ghi	3%h	1%	*	1%	1%	3%j	3%j	2%j	2%	5%pt	1%	2%	1%	5%ptu	-	1%	2%	3%	1%	5%	1%	3%
Mean	3.67	3.65	3.69	3.52	3.59	3.60	3.68d	3.74def	3.80defg	3.63	3.66	3.68	3.72j	3.69	3.70	3.63	3.64	3.63	3.74	3.60	3.69	3.63	3.69	3.71	3.84pq	3.58	3.61
							f	fg																rtv			
Standard deviation	0.53	0.55	0.52	0.60	0.54	0.60	0.56	0.47	0.41	0.57	0.52	0.53	0.50	0.55	0.48	0.52	0.56	0.53	0.49	0.59	0.54	0.56	0.53	0.51	0.41	0.58	0.57
Standard error	0.01	0.02	0.02	0.04	0.03	0.03	0.03	0.03	0.02	0.02	0.02	0.03	0.02	0.04	0.06	0.03	0.04	0.04	0.04	0.06	0.04	0.03	0.03	0.04	0.06	0.04	0.02

Proportions/Mean: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B
 * small base

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Absolutes/col percents

Table 2

Q.3 To what extent, do you think it is important or not important that the UK produces its own food?

Base: All respondents

	Gender			Age						Social Grade				Region										Employment Sector			
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	Yorkshire & Humberside (q)	West Midlands (r)	East Midlands (s)	Wales (t)	East of London (u)	London (v)	South East (w)	South West (x)	North of Ireland (y)	Public (A)	Private (B)
Unweighted base	2084	1044	1040	264	327	328	350	309	506	564	613	357	550	192	79	225	187	176	142	103	202	265	274	185	54	265	833
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
NET: Important	2009	976	1033	220	342	324	363	297	463	540	541	435	493	169	83	224	165	177	140	98	190	257	273	172	61	283	845
	96%	96%	97%	91%	95%	95%	98%df	99%def	99%def	96%	96%	96%	97%	96%	98%	96%	96%	97%	94%	96%	97%	96%	97%	97%	100%	96%	95%
Very important	(4) 1555	754	802	139	239	243	292	249	392	401	422	337	395	137	63	177	129	129	113	76	143	178	215	138	56	211	629
	75%	74%	75%	58%	66%	71%d	79%def	83%def	84%def	72%	75%	74%	78%j	78%v	75%	76%v	75%	71%	75%	74%	73%	67%	76%v	78%v	92%nop	72%	71%
																								qrstuvwx			
Fairly important	(3) 454	223	231	81	103	80	71	48	71	139	119	98	98	32	19	46	36	47	28	22	47	79	58	34	5	71	216
	22%	22%	22%	33%fgh	28%ghi	24%hi	19%	16%	15%	25%m	21%	22%	19%	18%	23%	20%	21%	26%y	18%	21%	24%y	30%nps	21%	19%	8%	24%	24%
				i																	wxy						
Not very important	(2) 42	23	19	7	9	14	6	2	3	17	9	8	9	5	1	3	6	3	4	5	3	4	4	4	-	10	20
	2%	2%	2%	3%i	3%i	4%hi	2%	1%	1%	3%	2%	2%	2%	3%	1%	1%	4%	2%	2%	4%	2%	2%	2%	2%	-	3%	2%
Not at all important	(1) 6	3	3	4	-	-	1	1	-	1	1	-	3	-	-	3	*	-	-	-	-	1	1	-	-	1	4
	*	*	*	2%efi	-	-	*	*	-	*	*	-	1%	-	-	1%	*	-	-	-	-	*	*	-	-	*	*
NET: Not important	47	25	22	11	9	14	7	3	3	17	10	8	12	5	1	6	7	3	4	5	3	6	5	4	-	11	23
	2%	3%	2%	4%hi	3%i	4%hi	2%	1%	1%	3%	2%	2%	2%	3%	1%	3%	4%	2%	2%	4%	2%	2%	2%	2%	-	4%	3%
Don't know	27	13	14	11	10	4	1	-	1	2	10	11	4	2	1	3	-	3	6	-	2	4	5	2	-	1	17
	1%	1%	1%	5%fghi	3%ghi	1%	*	-	*	*	2%j	2%j	1%	1%	2%	1%	-	1%	4%q	-	1%	1%	2%	1%	-	*	2%
Mean	3.73	3.72	3.74	3.54	3.66d	3.68d	3.77de	3.81de	3.84de	3.69	3.74	3.74	3.75	3.76v	3.75	3.73	3.71	3.71	3.76	3.70	3.72	3.65	3.75v	3.77v	3.92no	3.68	3.69
							f	f	fg																pqrstuvwx		
Standard deviation	0.50	0.51	0.50	0.64	0.53	0.55	0.47	0.43	0.39	0.53	0.49	0.48	0.51	0.49	0.45	0.55	0.54	0.49	0.49	0.55	0.49	0.54	0.49	0.47	0.28	0.56	0.53
Standard error	0.01	0.02	0.02	0.04	0.03	0.03	0.03	0.02	0.02	0.02	0.02	0.03	0.02	0.04	0.05	0.04	0.04	0.04	0.04	0.05	0.03	0.03	0.03	0.03	0.04	0.03	0.02

Proportions/Means: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

* small base

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Table 3

Q.5 Populations worldwide are growing, while the available land to grow crops is reducing. One solution to ensure we have enough food is to reduce crops' vulnerability to disease through genetically modified (GM) crops which have extra genes inserted into them. Based on what you know about genetically modified crops, which of the below best describes your views about the development of GM foods?
Base: All respondents

	Gender		Age							Social Grade					Region										Employment Sector		
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	Yorkshire & Humberside (q)	West Midlands (r)	East Midlands (s)	Wales (t)	East-ern (u)	London (v)	South East (w)	South West (x)	North-ern Ire-land (y)	Public (A)	Private (B)
Unweighted base	2084	1044	1040	264	327	328	350	309	506	564	613	357	550	192	79	225	187	176	142	103	202	265	274	185	54	265	833
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
I think they are the only way forward	201 10%	124 12%b	77 7%	38 16%ghi	40 11%	36 11%	27 7%	27 9%	34 7%	55 10%	53 9%	51 11%	42 8%	17 10%	10 11%	21 9%	16 9%	18 10%	11 7%	10 10%	18 9%	37 14%y	23 8%	19 11%	2 3%	27 9%	99 11%
I agree with them in principle, provided there are no negative consequences related to health or the environment	1120 54%	606 60%b	514 48%	138 57%g	199 55%	179 52%	177 48%	164 55%	262 56%g	339 60%km	290 52%	244 54%	248 49%	101 58%	47 55%	133 57%	100 58%	95 52%	80 54%	59 57%	100 51%	133 50%	142 50%	96 54%	33 55%	169 57%	455 51%
I don't agree with crops being genetically modified	569 27%	212 21%	356 33%a	38 16%	83 23%	94 28%d	125 34%de	93 31%de	136 29%de	133 24%	164 29%	116 26%	156 31%j	49 28%	18 21%	59 25%	38 22%	54 30%	43 29%	23 22%	55 28%	79 30%	85 30%	45 25%	20 33%	77 26%	246 28%
Don't know	194 9%	72 7%	122 11%a	29 12%h	38 11%h	32 9%	43 11%h	17 6%	35 7%	34 6%	55 10%j	42 9%	63 12%j	8 5%	10 12%n	19 8%	17 10%	15 8%	15 10%	11 11%	23 12%n	18 7%	33 12%n	19 11%n	6 10%	22 7%	84 10%

Proportions/Means: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

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Table 4

Q.6 Gene editing, where existing genes in the plant are optimised, is a new technology increasingly being used in human medicine to deal with diseases which otherwise are very difficult to deal with. It is also increasingly being used as a way of breeding new crop varieties that are more resistant to pests or drought, for example. Which of the following best describes your opinion on gene editing?

Base: All respondents

	Gender		Age							Social Grade				Region										Employment Sector			
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	Yorkshire & Humberside (q)	West Midlands (r)	East Midlands (s)	Wales (t)	East-ern (u)	London (v)	South East (w)	South West (x)	North-ern Ire-land (y)	Public (A)	Private (B)
Unweighted base	2084	1044	1040	264	327	328	350	309	506	564	613	357	550	192	79	225	187	176	142	103	202	265	274	185	54	265	833
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
If it is safe, then I am happy for gene editing to be used in crops	1062	593	470	142	183	178	169	151	239	322	286	218	236	97	44	126	89	92	67	54	104	129	135	91	34	161	422
	51%	58%b	44%	59%g	51%	52%	45%	50%	51%	57%klm	51%	48%	46%	55%	52%	54%	52%	50%	45%	53%	53%	48%	48%	51%	57%	55%	48%
I don't have an opinion on the use of gene editing in crops	549	260	290	68	91	96	104	70	121	128	146	137	138	42	25	64	43	44	44	24	51	70	79	50	13	58	261
	26%	26%	27%	28%	25%	28%	28%	23%	26%	23%	26%	30%j	27%	24%	29%	28%	25%	24%	30%	24%	26%	26%	28%	28%	21%	20%	29%A
I don't think it is safe and therefore do not like the idea of using new gene editing technology in crops	472	162	310	32	88	68	98	79	107	110	129	99	134	37	16	42	40	46	38	25	41	68	69	37	13	75	203
	23%	16%	29%a	13%	24%d	20%	26%d	26%d	23%d	20%	23%	22%	26%j	21%	19%	18%	23%	25%	25%	24%	21%	26%	24%	21%	22%	26%	23%

Proportions/Means: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

* small base

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Absolutes/col percents

Table 5

Q.10 UK farmers currently get payments (funded by UK taxpayers) back from the European Union for growing food and looking after the environment. Once we leave the European Union, do you think taxpayers should or should not continue to fund these activities?

Base: All respondents

	Gender		Age							Social Grade				Region										Employment Sector			
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	Yorkshire & Humber (q)	West Midlands (r)	East Midlands (s)	Wales (t)	East of London (u)	London (v)	South East (w)	South West (x)	North Ireland (y)	Public (A)	Private (B)
Unweighted base	2084	1044	1040	264	327	328	350	309	506	564	613	357	550	192	79	225	187	176	142	103	202	265	274	185	54	265	833
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
NET: Taxpayers should continue to fund UK farmers once UK leave the EU	1544	768	776	170	256	235	268	238	377	423	421	328	373	133	62	177	128	135	109	77	151	182	217	130	42	218	616
	74%	76%	73%	70%	71%	69%	72%	79%defg	81%defg	76%	75%	72%	73%	76%	73%	76%	74%	74%	73%	75%	77%	68%	77%	73%	69%	74%	70%
Once we leave the European Union, taxpayers should continue to fund these activities - both growing food and looking after the environment are two things which are far too important to lose	847	403	444	85	140	125	154	135	207	211	250	183	204	71	30	98	61	80	57	42	77	101	132	73	24	129	314
	41%	40%	42%	35%	39%	37%	42%	45%df	44%df	38%	45%j	40%	40%	40%	36%	42%	35%	44%	38%	41%	39%	38%	47%q	41%	40%	44%B	35%
Once we leave the European Union, taxpayers should continue to fund these activities - but the focus should be on looking after the environment	235	134	101	42	42	45	39	32	35	76	55	51	53	21	11	20	22	18	14	13	32	29	27	22	6	34	113
	11%	13%b	9%	17%ghi	12%	13%i	11%	11%	7%	14%	10%	11%	10%	12%	13%	9%	13%	10%	9%	13%	16%p	11%	10%	12%	10%	12%	13%
Once we leave the European Union, taxpayers should continue to fund these activities - but the focus should be on food production	462	231	231	42	74	65	75	71	136	136	116	94	116	41	21	59	45	37	39	22	43	52	57	36	12	55	189
	22%	23%	22%	17%	21%	19%	20%	24%	29%defg	24%	21%	21%	23%	24%	25%	25%	26%	20%	26%	21%	22%	19%	20%	20%	20%	19%	21%

Proportions/Means: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

*** small base**

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Table 5

Q.10 UK farmers currently get payments (funded by UK taxpayers) back from the European Union for growing food and looking after the environment. Once we leave the European Union, do you think taxpayers should or should not continue to fund these activities?

Base: All respondents

	Gender		Age						Social Grade				Region										Employment Sector				
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	York- shire & Humb- erside (q)	West Mid- lands (r)	East Mid- lands (s)	Wales (t)	East- ern (u)	London (v)	South East (w)	South West (x)	North- ern Ire- land (y)	Public (A)	Pri- vate (B)
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
Once we leave the European Union, taxpayers should not continue to fund these activities - there are more important things to be spending tax payers' money on	196 9%	122 12%b	74 7%	20 8%	32 9%	43 13%hi	49 13%hi	18 6%	34 7%	65 12%	49 9%	41 9%	41 8%	20 11%	5 6%	18 8%	17 10%	16 9%	12 8%	9 9%	17 9%	35 13%x	29 10%	11 6%	5 9%	38 13%	105 12%
Don't know	344 16%	125 12%	219 20%a	52 22%gi	73 20%i	64 19%i	54 15%	45 15%	56 12%	72 13%	91 16%	85 19%j	95 19%j	23 13%	18 21%	37 16%	27 16%	32 17%	28 19%	17 17%	27 14%	49 18%	37 13%	36 20%	13 22%	39 13%	164 19%

Proportions/Mean: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

* small base

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Table 6

Q.11 Some predict that the farmers of tomorrow will have to be even more technologically aware than they are now and will need to have access to high levels of innovation. Which of the following, if any, best describes your views on farming for the next generation?

Base: All respondents

	Gender		Age						Social Grade				Region										Employment Sector				
	Total	Male (a)	Female (b)	18-24 (d)	25-34 (e)	35-44 (f)	45-54 (g)	55-64 (h)	65+ (i)	AB (j)	C1 (k)	C2 (l)	DE (m)	Scotland (n)	North East (o)	North West (p)	Yorkshire & Humberside (q)	West Midlands (r)	East Midlands (s)	Wales (t)	East-ern (u)	London (v)	South East (w)	South West (x)	North-ern Ire-land (y)	Public (A)	Private (B)
Unweighted base	2084	1044	1040	264	327	328	350	309	506	564	613	357	550	192	79	225	187	176	142	103	202	265	274	185	54	265	833
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
NET: High-tech farming will attract young people more than it does now	1557 75%	750 74%	807 76%	188 78%f	263 73%	237 69%	270 73%	230 77%	369 79%f	437 78%	421 75%	328 72%	371 73%	122 70%	59 70%	186 80%nt	125 73%	138 76%	113 76%	69 67%	151 77%	192 72%	228 81%ntv x	126 71%	47 78%	229 78%	641 72%
I think high-tech farming will attract young people more than it does now	483 23%	273 27%b	210 20%	68 28%i	90 25%	75 22%	83 22%	71 24%	96 20%	143 26%	132 24%	97 21%	111 22%	44 25%	13 16%	54 23%	47 27%	54 30%ow	35 23%	25 24%	40 21%	55 21%	58 20%	46 26%	11 19%	75 25%	222 25%
I think high-tech farming will attract young people more than it does now, but I would not know how someone would become a farmer or work in agriculture	463 22%	235 23%	229 21%	71 29%hi	99 27%hi	85 25%i	82 22%i	54 18%	72 15%	146 26%m	124 22%	101 22%	93 18%	35 20%	22 25%	71 31%nqr stx	33 19%	35 19%	28 19%	13 12%	44 23%	64 24%t	73 26%t	33 19%	12 20%	86 29%	220 25%
I think high-tech farming will attract young people more than it does now if more information is made available on the opportunities and the skills needed	611 29%	243 24%	369 34%a	49 20%	73 20%	77 23%	105 28%de	106 35%def gh	201 43%def gh	148 26%	165 29%	130 29%	168 33%j	43 25%	24 28%	60 26%	46 27%	49 27%	50 33%	31 30%	67 34%	73 27%	98 35%n	47 27%	24 40%	68 23%	199 23%
I don't think technological innovations will make farming more attractive as a career for the next generation	232 11%	141 14%b	92 9%	16 7%	39 11%	33 10%	54 15%d	33 11%	58 12%d	60 11%	62 11%	56 12%	55 11%	29 17%vw	11 13%	24 10%	19 11%	19 10%	23 15%v	18 17%vw	20 10%	20 8%	25 9%	20 11%	4 7%	29 10%	105 12%

Proportions/Means: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

* small base

Prepared by Populus

Crop Science & Agriculture Survey
ONLINE Fieldwork: 30th September - 2nd October 2016

Absolutes/col percents

Table 6

Q.11 Some predict that the farmers of tomorrow will have to be even more technologically aware than they are now and will need to have access to high levels of innovation. Which of the following, if any, best describes your views on farming for the next generation?

Base: All respondents

	Gender		Age							Social Grade				Region										Employment Sector			
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Scotland	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Wales	East-ern	London	South East	South West	North-ern Ire-land	Public	Private
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	(v)	(w)	(x)	(y)	(A)	(B)
Weighted base	2084	1015	1069	242	361	342	371	300	468	560	561	454	509	176	85*	232	172	182	150	103*	196	267	283	178	61*	294	885
Don't know	294	124	170	38	59	72	47	37	41	64	78	70	83	24	15	23	27	25	14	17	24	55	30	31	9	37	139
	14%	12%	16% ^a	16% ⁱ	16% ⁱ	21% ^{ghi}	13%	12%	9%	11%	14%	15%	16% ^j	14%	17%	10%	16%	14%	9%	16%	12%	20% ^{psu}	11%	18% ^p	15%	13%	16%

Proportions/Means: Columns Tested (5% risk level) - a/b - d/e/f/g/h/i - j/k/l/m - n/o/p/q/r/s/t/u/v/w/x/y - A/B

* small base