The Chadlington Consultancy: Gambling Advertising Survey ONLINE Fieldwork: 12th - 17th January 2018

Table 1

Standard error

0.07 0.06

Q1. Age of respondent Base: All respondents

		Gei	nder				Age				Social (Grade_	Live for Watch at	ootball ma	tches	Live of Watch	cricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
14	200 20%	102 19%	97 20%	200 50%dfg	- ghi -	200 100%cdfgh i	-	-	-	-	117 18%	82 23%j	45 19%	81 20%	72 20%	10 28%	42 18%	145 20%
15	203 20%	105 20%	98 20%	203 50%de	- ghi -	-	203 100%cdegh i	- 1 -	-	-	119 18%	84 24%j	57 24%m	64 1 15%	79 22%n	5 n 14%	37 16%	157 21%
16	203 20%	105 20%	98 20%	-	203 33%cefhi	-	-	203 100%cdefl i	- h -	-	131 20%	72 20%	52 21%	84 20%	67 19%	9 24%	42 18%	148 20%
17	208 20%	107 20%	101 20%	-	208 33%cefgi	-	-	-	208 100%cdefg i	- -	154 23%k	54 15%	53 22%	86 21%	68 19%	5 13%	61 26%q	142 19%
18	211 21%	108 20%	104 21%	-	211 34%cefgh	-	-	-	-	211 100%cde gh	146 f 22%	65 18%	35 15%	101 24%l	73 20%	8 21%	52 22%	148 20%
Mean	16.03	16.02	16.03	14.50e	17.01ce 1 fg	4.00	15.00ce	16.00ce f	17.00ce g	18.00cd efgh	16.14k	15.82	15.90	16.15	15.97	15.85	16.18	15.99
Standard deviation	1.42	1.42	1.42	0.50	0.82	*	0.00	0.00	0.01	0.01	1.40	1.42	1.33	1.45	1.42	1.50	1.41	1.41

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base

0.03



0.07 0.07 0.26 0.09 0.05

Prepared by Populus

Gambling

Table 2

Q1. Age of respondent Base: All respondents

Absolutes/col percents

		Foo	tball highl shows	ights	Live	rugby mat	tches	No. of G		Viev Gam Adverts	bling	TV in enough abou dang addicti the ris	sing on clude warnings ut the ers of on and sks of bling	Gamk advertis TV seem focuse young p	sing on as to be ed at beople	gam comp advert soc	neral, bling banies ise in a sially sible way	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me ke up g in the	to be a	make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
14	200	52	59	87	11	73	112	85	59	109	90	54	73	41	83	42	61	19	136	27	132
	20%	18%	20%	20%	23%	19%	20%	24%h	14%	16%	26%i	21%l	14%	14%	22%m	1 17%	16%	19%	17%	22%	18%
15	203	71	48	81	11	57	133	78	69	124	79	48	97	54	82	34	73	16	157	34	130
	20%	25%l	16%	19%	23%	15%	23%e	22%	16%	18%	22%	19%	19%	19%	22%	13%	19%	16%	20%	27%t	18%
16	203	58	62	83	7	84	108	66	84	142	61	44	111	64	69	49	71	16	161	27	147
	20%	20%	21%	19%	14%	22%	19%	18%	20%	21%	17%	17%	21%	22%	19%	19%	19%	16%	21%	22%	20%
17	208	60	66	82	11	90	106	71	104	146	62	54	117	62	74	64	90	21	160	19	158
	20%	21%	22%	19%	21%	23%	19%	20%	24%	22%	18%	21%	22%	21%	20%	26%	24%	21%	21%	16%	22%
18	211	44	63	101	10	87	111	61	111	152	59	53	123	71	64	62	81	27	163	17	168
	21%	15%	21%	23%a	a 20%	22%	20%	17%	26%g	23%j	17%	21%	24%	24%n	17%	25%	22%	27%	21%	14%	23%s
Mean	16.03	15.90	16.09	16.06	15.92	16.15f	15.95	15.84	16.32g	16.16j	15.77	16.02	16.23	16.23n	15.87	16.29	16.15	16.21	16.08	15.73	16.14s
Standard deviation	1.42	1.34	1.42	1.45	1.47	1.41	1.41	1.42	1.38	1.39	1.44	1.45	1.37	1.37	1.41	1.41	1.39	1.49	1.39	1.34	1.42
Standard error	0.04	0.08	0.08	0.07	0.21	0.07	0.06	0.07	0.07	0.05	0.08	0.09	0.06	0.08	0.07	0.09	0.07	0.15	0.05	0.13	0.05



Absolutes/col percents

Table 3

Q2. Gender of respondent Base: All respondents

		<u>Gen</u>	ider				Age				Social	<u>Grade</u>	Live fo	otball mat	ches	Live o	ricket mat	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (i)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Male	526 51%	526 100%b	-	207 51%	319 51%	102 51%	105 52%	105 52%	107 51%	108 51%	351 53%	175 49%	186 77%mi	234 n 56%n	102 28%	27 72%q	159 68%q	330 45%
Female	499 49%	-	499 100%a	196 49%	303 49%	97 49%	98 48%	98 48%	101 49%	104 49%	316 47%	183 51%	56 23%	183 44%l	257 72%lm	11 1 28%	74 32%	410 55%op



The Chadlington Consultancy: Gambling Advertising Survey ONLINE Fieldwork: 12th - 17th January 2018

Gambling

ONLINE Fleidwork: 12th - 1/th Janua

Table 4

Q2. Gender of respondent Base: All respondents

		Footb	oall highlig shows	hts	Live r	ugby matcl		No. of Ga adverts		Gam	w of ibling s on TV About	advertis TV ind enough w about dange addiction the ris gamb	clude varnings t the ers of on and sks of	adverti TV seer focus young	ns to be	In gen gamb compa advertis socia responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me se up g in the	Gambling to be a way to mon	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Male	526 51%	221 78%bc	162 55%c	140 32%	41 81%ef	249 64%f	230 40%	159 44%	236 55%g	347 51%	179 51%	147 58%l	248 48%	159 54%	188 50%	144 58%p	176 47%	70 71%r	374 48%	78 63%t	359 49%
Female	499 49%	64 22%	135 45%a	295 68%ab	10 19%	143 36%d	342 60%de	202 56%h	191 45%	328 49%	172 49%	106 42%	272 52%k	133 46%	184 50%	107 42%	199 53%o	29 29%	403 52%q	46 37%	376 51%s



Absolutes/col percents

Table 5

Q3. Which of the following describes where you live?

Base: All respondents

		Ge	nder			Age				Social	<u>Grade</u>	Live f	football ma	tches	Live c	ricket ma	tches	
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Scotland	102	52	50	34	69	16	17	31	24	14	72	30	31	39	32	1	17	83
	10%	10%	10%	8%	11%i	8%	9%	15%ci	12%i	7%	11%	8%	13%	9%	9%	2%	7%	11%
North East	43	21	22	18	26	11	7	11	9	6	32	11	9	17	17	1	12	30
	4%	4%	4%	4%	4%	5%	3%	5%	4%	3%	5%	3%	4%	4%	5%	4%	5%	4%
North West	116	59	57	46	70	21	25	26	18	26	77	39	36	43	36	2	31	82
	11%	11%	11%	11%	11%	10%	12%	13%	9%	12%	11%	11%	15%	10%	10%	5%	13%	11%
Yorkshire and the	92	42	50	34	58	20	14	17	19	22	54	38	14	27	51	1	13	78
Humber	9%	8%	10%	8%	9%	10%	7%	8%	9%	10%	8%	11%	6%	6%	14%lm	2%	5%	10%p
West Midlands	106	49	57	46	60	17	28	20	20	21	54	52	20	43	42	7	22	76
	10%	9%	11%	11%	10%	9%	14%	10%	10%	10%	8%	15%j	8%	10%	12%	19%	9%	10%
East Midlands	94	56	39	40	54	19	21	18	20	16	63	31	25	39	30	4	20	69
	9%	11%	8%	10%	9%	10%	10%	9%	10%	8%	10%	9%	10%	9%	8%	12%	9%	9%
Wales	36 4%	14 3%	22 4%	15 4%	21 3%	6 3%	10 5%	4 2%	9 4%	8 4%	23 3%	13 4%	8 3%	14 3%	15 4%	-	9 4%	27 4%
East of England	81	41	40	40	41	20	20	18	11	12	54	27	16	34	30	2	21	58
	8%	8%	8%	10%h	7%	10%	10%	9%	5%	6%	8%	8%	7%	8%	8%	5%	9%	8%
London	112	54	58	33	79	21	12	20	26	33	79	33	29	53	29	12	28	72
	11%	10%	12%	8%	13%cf	10%	6%	10%	13%f	15%ct	f 12%	9%	12%	13%n	8%	31%po	12%	10%
South East	130	72	59	48	82	27	21	26	25	30	92	39	24	67	39	3	33	91
	13%	14%	12%	12%	13%	14%	10%	13%	12%	14%	14%	11%	10%	16%lr	1 11%	8%	14%	12%
South West	83	49	34	36	47	15	21	8	23	16	52	30	22	29	29	4	23	52
	8%	9%	7%	9%	7%	7%	10%g	4%	11%g	7%	8%	8%	9%	7%	8%	9%	10%	7%
Northern Ireland	30	17	12	14	16	7	6	6	3	8	15	15	8	12	9	1	5	23
	3%	3%	2%	3%	3%	4%	3%	3%	1%	4%	2%	4%	3%	3%	3%	3%	2%	3%



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 6

Q3. Which of the following describes where you live?

Base: All respondents

advertising on Gambling TV include enough warnings Gambling In general, advertising on about the advertising on gambling television has dangers of TV seems to be companies encouraged me Gambling seems View of addiction and focused at advertise in a to take up to be a good Gambling Football highlights No. of Gambling the risks of young people socially gambling in the way to make shows Live rugby matches Adverts on TV adverts Seen gambling like me responsible way future money About riaht/ Watch Watch Bottom don't Bottom Bottom **Bottom Bottom** Top 3 Top 3 Top 3 Top 3 Top 3 3 box at at know/ 3 box 3 box 3 box 3 box Watch Watch Too Box Never least Never Box Box Box dis-Box least not disdisdisdis-Total 0-2 3+ weekly rarely watch weekly rarely watch much enough agree (c) (d) (f) (g) (h) (i) (k) (t) (a) (b) (e) (m) (n) (o) (p) (q) (r) (s) Unweighted base 1025 265 299 453 48 388 578 362 442 683 342 252 535 295 368 259 389 99 783 114 750 Weighted base 1025 285 298 435 51* 391 571 361 427 675 350 253 520 292 372 251 375 99* 777 736 124 Scotland 102 35 25 41 49 45 35 47 74 28 21 39 35 20 49 79 11 82 10% 12% 8% 9% 14% 13%1 8% 10% 11% 11% 8% 8% 12% 13% 9% 8% 13%0 14% 10% 9% 11% 27 17 North East 43 13 11 19 22 20 14 20 16 10 23 8 10 13 5 31 8 29 4% 5% 4% 4% 3% 6% 4% 5% 4% 5% 4% 4% 3% 4% 4% 4% 4% 4% 5% 6% 6% North West 116 37 33 45 43 70 30 53 76 40 27 59 47 35 22 54 11 86 17 74 10% 10% 11% 13% 11% 6% 11% 12% 8% 12% 11% 11% 11% 11% 16%n 9% 9% 14% 11% 11% 13% Yorkshire and the 92 16 19 56 26 63 34 32 62 30 26 46 25 39 21 36 9 70 16 64 9% 13%ab 5% 11%e 9% 7% 9% 9% 9% 10% 10% 9% 9% 13% 9% Humber 6% 6% 7% 8% 10% 8% 106 32 50 68 37 45 65 27 29 38 29 12 78 12 West Midlands 24 34 41 60 39 74 12% 8% 9% 12% 10% 10% 10% 10% 12% 10% 12% 10% 12% 10% 10% 10% 8% 11% 12% 10% 9% 94 29 26 40 63 23 39 27 34 25 12 East Midlands 40 8 32 54 31 31 31 66 61 9% 10% 9% 8% 10% 9% 9% 9% 10% 9% 8% 9% 16% 8% 9% 9% 8% 9% 8% 8% 10% 22 3 Wales 36 10 10 16 2 12 14 13 26 10 8 19 10 11 18 30 28 4% 3% 3% 4% 4% 6%f 2% 4% 3% 4% 3% 3% 4% 3% 3% 3% 5% 4% 4% 4% 2% East of England 81 20 27 34 3 52 42 28 48 33 22 33 36 21 28 63 8 58 24 14 5 8% 7% 9% 8% 7% 6% 9% 12%h 7% 7% 9% 9% 6% 5% 10%m 8% 7% 5% 8% 6% 8% 49 33 27 37 88 London 112 35 35 41 6 34 69 35 66 46 26 57 38 13 17 81 11% 12% 12% 9% 11% 9% 12% 10% 11% 10% 13% 10% 11% 11% 10% 11% 10% 13% 11% 13% 11%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



Prepared by Populus

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Gambling

Table 6

Q3. Which of the following describes where you live?

Base: All respondents

		Foo	tball highli shows	ghts	Live	rugby mate	ches	No. of G adverts		Gan	w of nbling s on TV	TV in enough abou dang addicti the ris	sing on iclude warnings at the ers of on and sks of bling	adverti TV seer focus young	abling sing on ms to be sed at people me	In ger gaml comp adverti soci respons	bling anies se in a	adverti televisi encoura to tal gamblir	abling sing on ion has aged me ke up ng in the ure	to be a way to	g seems a good o make ney
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	About right/ don't know/ not enough	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
South East	130	35	45	50	6	49	74	51	53	91	40	31	69	30	50	42	35	9	99	11	95
	13%	12%	15%	12%	12%	13%	13%	14%	12%	13%	11%	12%	13%	10%	13%	17%p	9%	9%	13%	9%	13%
South West	83	21	26	33	5	40	34	27	36	60	23	21	37	23	33	21	24	7	65	7	67
	8%	7%	9%	8%	10%	10%f	6%	7%	8%	9%	7%	8%	7%	8%	9%	8%	6%	7%	8%	6%	9%
Northern Ireland	30	10	9	10	2	16	11	12	12	17	13	10	15	7	5	6	11	3	23	4	23
	3%	4%	3%	2%	4%	4%	2%	3%	3%	3%	4%	4%	3%	3%	1%	2%	3%	3%	3%	3%	3%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

* small base



The Chadlington Consultancy: Gambling Advertising Survey ONLINE Fieldwork: 12th - 17th January 2018

Table 7

Q4. Social Grade Base: All respondents

		Ger	nder				Age				Social (Grade	Watch	ootball ma	ches	Watch	icket matc	hes
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely(p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Α	119 12%	64 12%	55 11%	44 11%	75 12%	15 8%	28 14%	24 12%	25 12%	26 12%	119 18%k	-	32 13%	53 13%	34 9%	5 12%	36 15%	78 11%
В	234 23%	125 24%	109 22%	79 20%	155 25%	36 18%	43 21%	57 28%e	53 26%	45 21%	234 35%k	-	52 21%	109 26%	72 20%	8 22%	61 26%	165 22%
C1	315 31%	163 31%	153 31%	114 28%	202 32%f	66 33%f	47 23%	50 25%	76 37%cfg	75 36%fg	315 47%k	-	83 35%	120 29%	110 31%	8 22%	79 34%	222 30%
C2	171 17%	83 16%	88 18%	81 20%dhi	90 15%	49 24%dhi	32 16%	34 17%	29 14%	28 13%	-	171 48%j	36 15%	64 15%	70 19%	6 16%	33 14%	128 17%
D	129 13%	60 11%	69 14%	64 16%dh	65 11%	25 13%	39 19%dhi	27 13%	16 8%	22 11%	-	129 36%j	25 10%	51 12%	51 14%	10 28%pq	15 6%	103 14%p
E	57 6%	32 6%	25 5%	22 6%	34 6%	9 4%	14 7%	11 5%	9 4%	14 7%	-	57 16%j	13 5%	19 5%	22 6%	-	10 4%	44 6%
NET: ABC1	668 65%	351 67%	316 63%	236 59%	432 69%cef	117 59%	119 58%	131 65%	154 74%cefç	146 g 69%cet	668 100%k	-	167 69%n	282 68%n	217 60%	21 56%	176 75%oq	465 63%
NET: C2DE	357 35%	175 33%	183 37%	167 41%dhi	190 31%	82 41%dhi	84 42%dhi	72 35%h	54 26%	65 31%	-	357 100%j	75 31%	135 32%	142 40%lm	16 1 44%p	58 25%	275 37%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base



Gambling

Table 8

Q4. Social Grade Base: All respondents Absolutes/col percents

		Foot	ball highlig shows	hts	Live r	ugby mato		No. of Ga adverts		Viev Gaml Adverts	bling	advertis TV incensity in about the rise gamb	clude warnings It the ers of on and sks of	Gamb advertis TV seem focuse young p like i	ing on is to be ed at people	In ge gam comp adverti soc respons	bling anies se in a	Gam advertis televisi encoura to tal gamblin futi	sing on on has ged me ke up g in the	Gambling to be a way to mon	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
А	119	38	35	46	9	55	54	44	54	87	32	23	75	36	37	26	53	10	91	8	99
	12%	13%	12%	10%	18%	14%f	10%	12%	13%	13%	9%	9%	14%	12%	10%	10%	14%	10%	12%	6%	13%s
В	234	65	81	88	9	114	110	99	90	161	73	61	120	80	70	59	90	17	191	32	177
	23%	23%	27%c	20%	17%	29%f	19%	27%h	21%	24%	21%	24%	23%	27%n	19%	24%	24%	17%	25%	26%	24%
C1	315	98	81	134	15	122	175	109	132	211	104	79	161	84	134	86	113	32	241	34	233
	31%	34%	27%	31%	29%	31%	31%	30%	31%	31%	30%	31%	31%	29%	36%	34%	30%	33%	31%	28%	32%
C2	171	40	45	85	7	54	106	57	71	108	62	38	83	47	67	43	60	20	124	27	112
	17%	14%	15%	20%	14%	14%	18%	16%	17%	16%	18%	15%	16%	16%	18%	17%	16%	20%	16%	22%	15%
D	129	29	43	56	6	34	88	43	49	77	53	38	59	30	50	27	39	13	90	13	80
	13%	10%	14%	13%	12%	9%	15%e	12%	11%	11%	15%	15%	11%	10%	13%	11%	10%	13%	12%	11%	11%
E	57	14	14	26	5	12	38	10	32	31	26	14	24	16	14	9	21	8	39	10	34
	6%	5%	5%	6%	9%e	3%	7%e	3%	8%g	5%	7%	6%	5%	5%	4%	4%	6%	8%	5%	8%	5%
NET: ABC1	668	201	196	268	32	291	339	252	275	458	209	163	355	199	242	172	256	59	524	74	509
	65%	70%c	66%	62%	64%	74%f	59%	70%	64%	68%j	60%	65%	68%	68%	65%	68%	68%	59%	67%	60%	69%
NET: C2DE	357	84	101	167	18	100	232	110	152	216	141	90	165	93	130	79	120	41	253	49	226
	35%	30%	34%	38%a	36%	26%	41%e	30%	36%	32%	40%i	35%	32%	32%	35%	32%	32%	41%	33%	40%	31%



Absolutes/col percents

Table 9

Q5. Approximately how often do you watch the following on television? Base: All respondents Summary table

	Live football matches	Live cricket matches	Football highlights shows	Live rugby matches
Unweighted base	1025	1025	1025	1025
Weighted base	1025	1025	1025	1025
Every day	10	6	18	7
	1%	1%	2%	1%
A few times a week	138	25	140	18
	13%	2%	14%	2%
Once a week	93	6	127	26
	9%	1%	12%	3%
A few times a month	93	34	94	62
	9%	3%	9%	6%
Once a month	51	14	41	37
	5%	1%	4%	4%
A few times a year	156	85	84	171
	15%	8%	8%	17%
Once a year	42	26	13	45
	4%	3%	1%	4%
Less frequently than yearly	75	74	66	77
	7%	7%	6%	8%
Never	359	740	435	571
	35%	72%	42%	56%
Don't know/ rather not say	7	14	7	12
	1%	1%	1%	1%



Absolutes/col percents

Table 10

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live football matches

		Gen	ider	Age								Grade	Live fo	otball mate	ches	Live cr Watch	icket matc	hes
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Every day	10 1%	10 2%b	-	5 1%	5 1%	3 1%	3 1%	2 1%	2 1%	2 1%	8 1%	2 1%	10 4%mı	- 1 -	-	6 17%pq	3 1%	2
A few times a week	138 13%	110 21%b	28 6%	55 14%	83 13%	23 12%	32 16%	27 13%	34 16%	22 11%	97 14%	41 12%	138 57%mi	- 1 -	-	18 47%pq	63 27%q	54 7%
Once a week	93 9%	66 13%b	27 5%	41 10%i	52 8%	19 9%	22 11%i	23 11%i	18 8%	11 5%	62 9%	31 9%	93 39%mı	- 1 -	-	5 14%	34 14%q	54 7%
A few times a month	93 9%	60 11%b	33 7%	38 9%	55 9%	26 13%f	12 6%	17 8%	18 9%	20 9%	58 9%	35 10%	-	93 22%ln	-	1 2%	35 15%oq	54 7%
Once a month	51 5%	37 7%b	14 3%	23 6%	28 4%	11 6%	12 6%	7 3%	10 5%	11 5%	33 5%	17 5%	-	51 12%ln	-	-	13 6%	37 5%
A few times a year	156 15%	89 17%	67 13%	49 12%	108 17%c	23 12%	25 12%	37 18%	33 16%	37 18%	101 15%	55 15%	-	156 37%ln	-	3 9%	39 17%	114 15%
Once a year	42 4%	18 3%	24 5%	13 3%	29 5%	7 3%	6 3%	10 5%	6 3%	13 6%	33 5%	9 2%	-	42 10%ln	-	-	9 4%	33 4%
Less frequently than yearly	75 7%	30 6%	45 9%	24 6%	51 8%	14 7%	10 5%	12 6%	19 9%	20 9%	56 8%	19 5%	-	75 18%ln	-	-	20 9%	55 7%
Never	359 35%	102 19%	257 51%a	151 38%	207 33%	72 36%	79 39%	67 33%	68 32%	73 34%	217 32%	142 40%j	-	-	359 100%lm	4 11%	17 7%	337 46%op
Don't know/ rather not say	7 1%	3 1%	4 1%	4 1%	4 1%	1 1%	2 1%	-	1 1%	2 1%	2	6 2%j	-	-	-	-	-	1 *



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 11

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live football matches

		Footb	oall highligh shows	nts .	Live ru	ugby matc	hes	No. of Gaadverts		Viev Gam Adverts	bling	advertis TV inc enough v abou dange addictic the ris	clude warnings t the ers of on and sks of	Gamb advertis TV seem focuse young p like i	ing on is to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me se up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)		Never	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Every day	10 1%	10 4%bc	-	-	6 12%ef	3 1%	1 *	1	5 1%	5 1%	5 1%	5 2%	4 1%	7 2%n	2	5 2%p	1	4 4%r	4 1%	7 5%t	2
A few times a week	138 13%	132 46%bc	5 2%	2	19 38%ef	83 21%f	34 6%	26 7%	90 21%g	104 15%j	34 10%	50 20%l	64 12%	58 20%n	42 11%	47 19%p	46 12%	29 29%r	92 12%	31 25%t	92 12%
Once a week	93 9%	72 25%bc	19 6%c	2	11 22%ef	41 10%	41 7%	22 6%	49 11%g	71 11%j	22 6%	31 12%l	37 7%	29 10%	34 9%	26 10%	40 11%	14 14%	64 8%	11 9%	59 8%
A few times a month	93 9%	33 11%c	54 18%ac	6 1%	4 7%	56 14%f	33 6%	21 6%	52 12%g	63 9%	30 9%	26 10%	45 9%	33 11%	30 8%	31 12%	29 8%	16 16%r	69 9%	17 14%	64 9%
Once a month	51 5%	14 5%c	35 12%ac	2	-	26 7%	25 4%	21 6%	22 5%	33 5%	17 5%	10 4%	26 5%	10 3%	19 5%	11 5%	17 4%	3 3%	40 5%	6 4%	34 5%
A few times a year	156 15%	18 6%	107 36%ac	31 7%	2 4%	80 20%df	74 13%	56 15%	68 16%	112 17%	45 13%	33 13%	95 18%	45 15%	67 18%	30 12%	56 15%	10 10%	124 16%	15 13%	121 17%
Once a year	42 4%	1	24 8%ac	17 4%a	1 2%	21 5%	20 4%	20 6%	17 4%	28 4%	13 4%	11 4%	22 4%	14 5%	17 4%	10 4%	15 4%	4 4%	30 4%	4 3%	30 4%
Less frequently than yearly	75 7%	4 1%	35 12%a	35 8%a	2 3%	34 9%	38 7%	33 9%	27 6%	51 8%	24 7%	14 5%	40 8%	22 7%	24 7%	22 9%	29 8%	6 6%	57 7%	3 2%	61 8%s

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



Prepared by Populus

Gambling

Absolutes/col percents

Table 11

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live football matches

		F00	tball highliç shows	ghts	Live	rugby mat		No. of Ga adverts		Gam	w of bling s on TV About	enough v abou dange addicti the ris	sing on clude warnings it the ers of on and	adverti TV seer focus young	ibling sing on ms to be sed at people me	gam comp advert soc	neral, ibling panies ise in a cially sible way	adverti: televisi encoura to tak gamblin	on has ged me ke up	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Never	359 35%	2 1%	18 6%a	339 78%al	5 b 11%	47 12%	304 53%de	160 44%h	98 23%	204 30%	155 44%i	73 29%	187 36%	73 25%	136 37%m	69 27%	139 37%o	13 13%	292 38%q	28 23%	270 37%s
Don't know/ rather not say	7 1%	-	1	-	-	1	1	2	1	3	5 1%	2 1%	2	2 1%	1	-	3 1%	-	5 1%	2 2%	4



Absolutes/col percents

Table 12

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live cricket matches

		Ger	nder	Age							Social	Grade	Live foo	otball mat	ches	Live cr Watch	icket matc	hes
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)		Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Every day	6 1%	4 1%	2	4 1%	2	2 1%	1 1%	-	1	2 1%	5 1%	1	4 2%m	-	2	6 17%pq	- -	-
A few times a week	25 2%	17 3%	8 2%	8 2%	17 3%	7 3%	1 1%	9 4%f	3 1%	5 2%	12 2%	13 4%	19 8%mn	3 1 1%	3 1%	25 67%pg	- -	-
Once a week	6 1%	5 1%	1	4 1%	2	1 1%	3 1%	-	2 1%	1	4 1%	2 1%	5 2%mn	1 *	-	6 16%pq	- -	-
A few times a month	34 3%	22 4%	12 2%	7 2%	27 4%c	4 2%	4 2%	9 5%	11 5%c	7 3%	25 4%	9 2%	23 9%mn	11 ı 3%n	1	-	34 15%oq	- -
Once a month	14 1%	11 2%	3 1%	3 1%	11 2%	-	3 1%	5 2%	3 1%	4 2%	11 2%	3 1%	6 2%n	8 2%n	-	-	14 6%q	-
A few times a year	85 8%	65 12%b	20 4%	29 7%	56 9%	13 7%	16 8%	19 9%	17 8%	20 10%	64 10%k	21 6%	44 18%mn	37 ı 9%n	4 1%	-	85 36%oq	- -
Once a year	26 3%	18 3%	8 2%	7 2%	18 3%	5 3%	2 1%	2 1%	11 5%cfg	6 3%	20 3%	6 2%	5 2%	20 5%n	1	-	26 11%q	-
Less frequently than yearly	74 7%	44 8%	30 6%	32 8%	42 7%	20 10%g	12 6%	7 4%	20 9%g	15 7%	55 8%	19 5%	23 9%n	41 10%n	11 3%	-	74 32%oq	-
Never	740 72%	330 63%	410 82%a	301 75%	439 71%	145 72%	157 77%h	148 73%	142 68%	148 70%	465 70%	275 77%j	109 45%	293 70%l	337 94%lm	- 1 -	-	740 100%op
Don't know/ rather not say	14 1%	9 2%	5 1%	6 2%	7 1%	3 1%	4 2%	4 2%	1	3 1%	6 1%	8 2%	4 1%n	3 1%	-	-	-	-



The Chadlington Consultancy: Gambling Advertising Survey

Gambling

ONLINE Fieldwork: 12th - 17th January 2018

Table 13

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live cricket matches

		Foott	ball highliç shows	ghts	Live r	ugby mate	ches	No. of Gaadverts		Gam	w of obling s on TV About	TV in enough v abou dange	warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like	sing on ns to be ed at people	In gen gamb compa advertis soci responsi	oling anies se in a ally	Gamb advertis televisid encouraç to tak gamblinq futu	ing on on has ged me e up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Every day	6 1%	4 2%b	-	2	4 9%ef	-	2	1 *	5 1%	5 1%	1	4 2%	2	4 2%	1 *	3 1%	1	3 3%r	4	3 2%t	3
A few times a week	25 2%	19 7%bo	3 1%	3 1%	10 21%ef	10 3%f	3	3 1%	17 4%g	21 3%	4 1%	9 3%	11 2%	9 3%	4 1%	10 4%p	4 1%	5 5%	16 2%	8 6%t	10 1%
Once a week	6 1%	4 1%c	2 1%	-	2 4%f	4 1%f	-	1 *	4 1%	5 1%	1	2 1%	1 *	2 1%	3 1%	3 1%	2 1%	1 1%	2	-	5 1%
A few times a month	34 3%	23 8%bo	9 3%c	2 1%	3 6%f	25 7%f	6 1%	10 3%	25 6%g	24 4%	10 3%	13 5%	17 3%	13 5%	12 3%	15 6%	11 3%	11 11%r	20 3%	4 3%	21 3%
Once a month	14 1%	9 3%c	4 1%c	1 *	2 4%f	10 3%f	2	3 1%	7 2%	10 1%	4 1%	2 1%	11 2%	9 3%n	1 *	5 2%	4 1%	1 1%	11 1%	4 3%	9 1%
A few times a year	85 8%	44 16%c	34 12%c	6 1%	10 20%f	62 16%f	13 2%	23 6%	53 12%g	66 10%j	19 6%	24 10%	42 8%	36 12%	29 8%	24 9%	34 9%	12 13%	61 8%	13 10%	61 8%
Once a year	26 3%	8 3%	15 5%c	4 1%	-	21 5%f	5 1%	10 3%	12 3%	16 2%	10 3%	8 3%	12 2%	12 4%	7 2%	12 5%p	7 2%	7 7%r	16 2%	4 3%	20 3%
Less frequently than yearly	74 7%	27 9%c	33 11%c	14 3%	4 8%f	61 16%f	9 2%	25 7%	41 10%	57 8%	18 5%	23 9%	38 7%	26 9%	24 7%	25 10%	29 8%	7 7%	53 7%	10 8%	57 8%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



Prepared by Populus

Gambling

Absolutes/col percents

Table 13

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live cricket matches

		Foot	ball highlig shows	hts	Live_	rugby mato		No. of Ga adverts		Gam	w of bling s on TV About right/	adverti TV in enough abou dang	clude warnings it the ers of on and sks of	adverti TV seer focus young	ibling sing on ms to be sed at people me	gam comp adverti soc	neral, Ibling panies ise in a ially sible way	adverti televisi encoura to tal gamblin	bling sing on ion has aged me ke up ig in the ure	Gambling to be a way to mod	make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Never	740 72%	141 49%	196 66%a	404 93%ab	14 28%	193 49%d	532 93%de	284 78%h	261 61%	463 69%	277 79%i	164 65%	379 73%k	176 60%	286 77%m	151 60%	279 74%o	50 50%	585 75%q	77 62%	540 73%s
Don't know/ rather not say	14 1%	6 2%c	1	-	-	5 1%f	-	3 1%	3 1%	8 1%	6 2%	3 1%	7 1%	4 1%	4 1%	4 1%	4 1%	2 2%	9 1%	3 3%	9 1%



Absolutes/col percents

Table 14

Q5. Approximately how often do you watch the following on television?

Base: All respondents Football highlights shows

		Gen	ider				Age				Social	Grade_	Live for Watch	otball mat	ches	Live co	ricket mate	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Every day	18 2%	16 3%b	2	8 2%	10 2%	5 3%	3 1%	3 2%	4 2%	4 2%	12 2%	6 2%	17 7%mr	1 1 *	-	7 18%pc	6 1 3%q	5 1%
A few times a week	140 14%	113 22%b	27 5%	67 17%di	73 12%	22 11%	45 22%de i	25 egh 12%	28 13%	20 9%	104 16%k	36 10%	118 49%mr	21 n 5%n	-	15 40%q	56 24%q	67 9%
Once a week	127 12%	92 17%b	35 7%	49 12%	78 13%	25 12%	24 12%	30 15%	29 14%	20 10%	85 13%	42 12%	79 33%mr	46 n 11%n	2	6 16%	48 20%q	69 9%
A few times a month	94 9%	63 12%b	31 6%	45 11%	49 8%	19 9%	26 13%	18 9%	16 8%	15 7%	58 9%	36 10%	20 8%n	73 17%ln	1 *	2 6%	31 13%q	59 8%
Once a month	41 4%	25 5%	16 3%	11 3%	30 5%f	10 5%f	1 1%	13 6%f	11 5%f	6 3%	31 5%	9 3%	-	39 9%ln	2 1%	-	18 8%q	23 3%
A few times a year	84 8%	46 9%	39 8%	27 7%	57 9%	18 9%	10 5%	19 9%	19 9%	18 9%	52 8%	32 9%	3 1%	75 18%ln	5 1%	3 7%	23 10%	59 8%
Once a year	13 1%	5 1%	8 2%	-	13 2%c	-	-	4 2%c	3 2%c	5 2%ce	10 f 1%	3 1%	-	13 3%ln	- -	-	2 1%	10 1%
Less frequently than yearly	66 6%	23 4%	43 9%a	24 6%	42 7%	13 6%	11 6%	8 4%	15 7%	19 9%	45 7%	21 6%	-	55 13%ln	11 3%l	-	21 9%	45 6%
Never	435 42%	140 27%	295 59%a	169 42%	266 43%	87 44%	81 40%	83 41%	82 39%	101 48%h	268 40%	167 47%	4 2%	92 22%l	339 94%lm	5 n 13%	26 11%	404 55%op
Don't know/ rather not say	7 1%	3 1%	5 1%	4 1%	4 1%	1 1%	2 1%	-	1	3 1%	3	5 1%	-	1	-	-	1	-



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 15

Q5. Approximately how often do you watch the following on television?

Base: All respondents Football highlights shows

		Footi	ball highlig shows	ghts	Live r	rugby mate	ches	No. of G		Viev Gam Adverts	bling	advertis TV inc enough v abou dange addictic the ris gamb	clude warnings t the ers of on and sks of	Gaml advertis TV seen focus young p like	sing on ns to be ed at people	In ger gamb compa adverti soci responsi	oling anies se in a ally	Gaml advertis television encoura to tak gambling futu	sing on on has ged me e up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Every day	18 2%	18 6%bo	- -	-	6 12%et	8 2%	4 1%	-	12 3%g	14 2%	4 1%	9 4%l	7 1%	9 3%	6 2%	12 5%p	2	7 7%r	9 1%	6 5%t	9 1%
A few times a week	140 14%	140 49%bo	-	-	17 34%f	82 21%f	40 7%	32 9%	83 19%g	105 16%j	35 10%	47 19%l	64 12%	53 18%n	43 12%	39 16%	51 14%	28 28%r	92 12%	28 22%t	93 13%
Once a week	127 12%	127 45%bo	- -	-	12 24%f	61 16%f	50 9%	31 9%	64 15%g	90 13%	37 11%	49 19%l	55 10%	40 14%	45 12%	43 17%p	39 10%	19 19%	94 12%	27 21%t	83 11%
A few times a month	94 9%	-	94 32%a	- c -	6 12%	51 13%f	37 7%	28 8%	50 12%	66 10%	28 8%	13 5%	48 9%	31 10%	32 9%	24 10%	33 9%	11 11%	73 9%	8 7%	68 9%
Once a month	41 4%	-	41 14%a	- c -	1 1%	24 6%f	16 3%	18 5%	19 4%	30 4%	11 3%	11 4%	23 4%	7 2%	20 5%	13 5%	15 4%	3 3%	29 4%	5 4%	29 4%
A few times a year	84 8%	-	84 28%a	- c -	-	45 12%df	39 7%	35 10%	34 8%	58 9%	26 7%	21 8%	48 9%	30 10%	36 10%	17 7%	28 7%	5 5%	65 8%	8 7%	62 8%
Once a year	13 1%	-	13 4%a	- c -	-	5 1%	8 1%	6 2%	5 1%	7 1%	5 1%	-	9 2%k	7 2%	2 1%	1	6 2%	1 1%	10 1%	2 1%	9 1%
Less frequently than yearly	66 6%	-	66 22%a	- c -	2 4%	35 9%f	28 5%	30 8%	27 6%	43 6%	23 7%	15 6%	30 6%	11 4%	23 6%	18 7%	25 7%	4 4%	50 6%	4 3%	47 6%



Gambling

Absolutes/col percents

Table 15

Q5. Approximately how often do you watch the following on television?

Base: All respondents Football highlights shows

		Foo	tball highli shows	ghts	Live	rugby mate		No. of Ga adverts		Gam	S on TV About	advertis TV in enough v abou dange addictie the ris	clude warnings it the ers of on and	Gam adverti TV seer focus young like	sing on ns to be ed at	gam comp adverti soc	neral, bling vanies ise in a ially ible way	Gam adverti: televisi encoura to tak gamblin futi	sing on on has ged me ke up	Gambling to be a way to more	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Never	435 42%	-	-	435 100%al	6 12%	78 20%	348 61%de	181 50%h	132 31%	258 38%	176 50%i	86 34%	234 45%k	104 35%	164 44%m	84 34%	173 46%o	21 21%	351 45%q	34 27%	333 45%s
Don't know/ rather not say	7 1%	-	-	-	-	1	1	2	2	4 1%	4 1%	2 1%	2	2 1%	1	-	3 1%	-	4 1%	2 2%	4



Absolutes/col percents

Table 16

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live rugby matches

		Gen	nder				Age				Social	Grade_	Live for Watch	otball mat	ches	Live cr Watch	icket matc	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Every day	7 1%	6 1%b	1 *	5 1%	2	3 1%	3 1%	-	1	1	3	4 1%	6 3%mr	- 1 -	1	5 13%pq	-	2
A few times a week	18 2%	14 3%b	4 1%	6 2%	11 2%	1 1%	5 3%	4 2%	5 2%	3 1%	15 2%	2 1%	14 6%mr	2	2	8 22%pq	6 3%q	3
Once a week	26 3%	21 4%b	5 1%	11 3%	15 2%	7 4%	4 2%	4 2%	5 2%	6 3%	14 2%	12 3%	16 7%mr	7 1 2%	3 1%	4 10%q	13 6%q	9 1%
A few times a month	62 6%	47 9%b	15 3%	22 5%	40 6%	12 6%	9 5%	16 8%	12 6%	11 5%	44 7%	18 5%	33 14%mr	26 n 6%n	3 1%	4 10%q	36 15%q	22 3%
Once a month	37 4%	27 5%b	10 2%	15 4%	22 4%	8 4%	6 3%	4 2%	12 6%	7 3%	29 4%	8 2%	17 7%n	17 4%n	1	2 5%	21 9%q	13 2%
A few times a year	171 17%	113 21%b	58 12%	56 14%	115 18%	25 13%	31 15%	38 19%	38 18%	39 18%	128 19%k	43 12%	52 21%n	89 21%n	30 8%	3 8%	71 30%oq	94 13%
Once a year	45 4%	22 4%	23 5%	13 3%	32 5%f	12 6%f	1 1%	7 4%	12 6%f	12 6%f	36 5%k	9 2%	5 2%	36 9%ln	3 1%	1 2%	19 8%q	25 3%
Less frequently than yearly	77 8%	41 8%	36 7%	25 6%	52 8%	15 8%	9 5%	19 9%	16 8%	17 8%	54 8%	23 6%	20 8%n	48 12%n	9 3%	5 12%	33 14%q	39 5%
Never	571 56%	230 44%	342 68%a	246 61%dh	326 ii 52%	112 56%	133 66%dg	108 hi 53%	106 51%	111 53%	339 51%	232 65%j	76 32%	190 46%l	304 85%lm	4 1 12%	34 15%	532 72%op
Don't know/ rather not say	12 1%	6 1%	5 1%	4 1%	8 1%	3 1%	1 1%	4 2%	1 1%	3 1%	5 1%	7 2%	2 1%	2 1%	2 1%	2 5%pq	1	1



Gambling

Absolutes/col percents

Table 17

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live rugby matches

		Footb	oall highlig shows	ghts	Live ru	ugby matc	hes	No. of Gadverts			About	adverti: TV in enough v abou dange addicti the ris gami	clude warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like	sing on as to be ed at beople	In gen gamb compa advertis soci responsi	oling anies se in a ally	Gamb advertis televisid encourag to tak gambling futu	ing on on has ged me e up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Every day	7 1%	5 2%c	1 *	1	7 14%ef	-	-	1 *	5 1%	4 1%	3 1%	3 1%	2	5 2%n	1	3 1%	2 1%	3 3%r	2	1 1%	3
A few times a week	18 2%	14 5%bc	2 1%	2	18 35%ef	-	-	2 1%	14 3%g	12 2%	5 2%	8 3%	6 1%	10 3%	4 1%	10 4%p	3 1%	5 5%r	12 2%	6 5%t	11 2%
Once a week	26 3%	17 6%bc	6 2%	4 1%	26 52%ef	-	-	6 2%	17 4%	19 3%	8 2%	9 3%	9 2%	12 4%n	2 1%	7 3%	13 3%	6 6%r	14 2%	3 2%	18 2%
A few times a month	62 6%	37 13%bc	17 6%c	7 2%	-	62 16%df	-	10 3%	43 10%g	47 7%	15 4%	22 9%	33 6%	28 10%n	17 4%	21 8%	24 6%	10 10%r	40 5%	7 5%	47 6%
Once a month	37 4%	24 8%bc	10 3%c	2	-	37 9%df	-	6 2%	21 5%g	31 5%j	6 2%	12 5%	19 4%	20 7%n	4 1%	10 4%	15 4%	8 8%r	24 3%	9 8%t	24 3%
A few times a year	171 17%	61 21%c	68 23%c	42 10%	-	171 44%df	-	64 18%	85 20%	127 19%j	44 12%	35 14%	101 19%	47 16%	67 18%	46 18%	65 17%	21 21%	135 17%	21 17%	132 18%
Once a year	45 4%	8 3%	26 9%a	11 c 2%	-	45 11%df	-	15 4%	22 5%	32 5%	13 4%	10 4%	24 5%	13 4%	18 5%	17 7%	16 4%	5 5%	31 4%	7 6%	34 5%
Less frequently than yearly	77 8%	22 8%c	39 13%c	16 4%	-	77 20%df	-	29 8%	39 9%	53 8%	24 7%	25 10%	39 7%	19 7%	31 8%	16 7%	22 6%	9 9%	59 8%	8 6%	57 8%



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 17

Q5. Approximately how often do you watch the following on television?

Base: All respondents Live rugby matches

		F00'	tball highliç shows	yhts	Live	rugby mat		No. of Ga adverts			About	TV in enough abou dang addicti the ris	sing on iclude warnings at the ers of on and sks of bling	Gaml advertis TV seen focus young l like	sing on ns to be ed at people	In ger gaml comp adverti soci respons	bling anies se in a ially	to tal gamblin	sing on on has iged me ke up	Gambling to be a way to mod	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Never	571 56%	94 33%	128 43%a	348 80%al	- b -	-	571 100%de	226 63%h	180 42%	341 51%	230 66%i	124 49%	285 55%	134 46%	229 61%m	116 46%	213 57‰	32 32%	452 58%q	58 47%	404 55%
Don't know/ rather not say	12 1%	3 1%	1	2 1%	-	-	-	3 1%	3 1%	8 1%	4 1%	5 2%l	2	5 2%n	-	2 1%	2 1%	2 2%	7 1%	3 3%	5 1%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

* small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 18

Q6. On average, approximately how many adverts for gambling and gambling companies do you think you see on television each day? If you are not sure, please try and provide a reasonable estimate.

Base: All respondents

		Gei	nder				Age				Social	<u>Grade</u>	Watch	tball mate	ches	Live cr Watch at	icket mate	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)		Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
None	83	34	49	37	46	17	20	19	13	14	54	28	3	20	59	-	4	78
	8%	6%	10%	9%	7%	9%	10%	9%	6%	7%	8%	8%	1%	5%l	16%ln	1 -	2%	11%p
1-2	279	126	153	127	152	68	59	47	58	47	197	82	46	131	101	5	66	206
	27%	24%	31%a	31%di	24%	34%dg	ji 29%	23%	28%	22%	30%k	23%	19%	31%l	28%l	14%	28%	28%
3-4	217	121	96	69	149	32	36	43	49	56	135	82	60	100	56	5	71	138
	21%	23%	19%	17%	24%ce	9 16%	18%	21%	24%c	26%ce	f 20%	23%	25%n	24%n	16%	13%	30‰o	19%
5-6	128	66	62	39	89	19	19	27	32	30	79	49	47	55	27	12	41	76
	13%	13%	12%	10%	14%c	10%	10%	13%	15%c	14%	12%	14%	19%mr	n 13%n	7%	31%q	17%q	10%
7-8	15 1%	9 2%	6 1%	1	14 2%ce	- e -	1 1%	4 2%	6 3%ce	4 2%	10 1%	5 1%	5 2%	8 2%	2 1%	1 4%	2 1%	11 2%
9-10	43	26	17	13	30	4	9	7	9	14	33	9	19	17	7	4	19	20
	4%	5%	3%	3%	5%	2%	4%	4%	4%	6%ce	5%	3%	8%n	4%	2%	11%q	8%q	3%
11-12	2	2	-	-	2	-	-	-	1	1 *	2	-	1	1	-	1 2%po	- 7 -	1
13-15	5 1%	2	4 1%	2 1%	3 1%	1 1%	1 1%	-	1	2 1%	4 1%	2 1%	3 1%	1	2	-	2 1%	4
16+	17	12	6	5	12	3	2	3	5	4	13	4	9	4	4	3	3	11
	2%	2%	1%	1%	2%	1%	1%	2%	2%	2%	2%	1%	4%mr	1 1%	1%	7%q	1%	2%
Don't know/ rather not say	236	130	106	111	125	55	55	53	33	40	141	96	50	80	101	7	26	196
	23%	25%	21%	28%dh	ni 20%	28%dh	ni 27%d	hi 26%h	16%	19%	21%	27%	21%	19%	28%lm	n 18%	11%	26%p
Mean	3.76	4.22b	3.29	3.16	4.11ce	2.97	3.34	3.88	4.08ce	4.34cef	3.89	3.48	5.65mn	3.51n	2.69	8.40	4.27q	3.31
Standard deviation	4.72	5.64	3.52	3.91	5.11	3.84	3.98	5.85	4.81	4.71	5.33	3.16	6.94	3.49	3.55	11.17	4.76	3.92
Standard error	0.17	0.29	0.17	0.25	0.22	0.35	0.36	0.57	0.30	0.33	0.23	0.20	0.51	0.19	0.22	2.07	0.33	0.17

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 19

Q6. On average, approximately how many adverts for gambling and gambling companies do you think you see on television each day? If you are not sure, please try and provide a reasonable estimate.

Base: All respondents

		Footh	ball highlig shows	hts	Live	rugby mato		No. of Ga adverts		Viev Gam Adverts	bling	adverti TV in enough v abou dango addicti the ris	clude warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like r	ing on is to be ed at people	gam comp advert soc	neral, bling panies ise in a cially sible way	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me se up g in the	Gambling to be a way to mor	a good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
None	83 8%	4 1%	16 5%a	62 14%ab	-) -	10 2%	72 13%de	83 23%h	-	22 3%	61 17%i	19 7%	39 8%	10 3%	30 8%m	13 5%	27 7%	1 1%	70 9%q	4 3%	65 9%s
1-2	279 27%	58 21%	101 34%a	119 27%	8 16%	115 29%	154 27%	279 77%h	-	171 25%	107 31%	75 30%	152 29%	57 20%	137 37%m	72 29%	98 26%	25 26%	220 28%	31 25%	203 28%
3-4	217 21%	60 21%	78 26%c	77 18%	14 28%	103 26%f	97 17%	-	217 51%g	171 25%j	46 13%	62 25%	121 23%	83 28%n	74 20%	72 29%	88 23%	28 28%	159 20%	33 27%	155 21%
5-6	128 13%	61 21%bo	31 11%	36 8%	13 26%f	63 16%f	52 9%	-	128 30%g	112 17%j	16 5%	32 13%	75 14%	51 18%n	38 10%	43 17%	51 14%	23 23%r	92 12%	21 17%	96 13%
7-8	15 1%	7 2%c	6 2%	2 1%	2 4%	4 1%	9 2%	-	15 4%g	14 2%j	1	5 2%	9 2%	5 2%	4 1%	6 2%	6 2%	4 4%r	9 1%	1 1%	13 2%
9-10	43 4%	18 6%c	13 4%	12 3%	4 8%f	26 7%f	12 2%	-	43 10%g	42 6%j	1	9 4%	25 5%	19 6%n	9 2%	9 4%	21 6%	4 4%	33 4%	3 3%	36 5%
11-12	2	1 *	1	-	-	2	-	-	2	2	-	1 *	1	1	-	1	1	-	2	-	2
13-15	5 1%	3 1%	1	2	1 2%	3 1%	2	-	5 1%g	5 1%	-	-	5 1%	2 1%	-	-	4 1%	2 2%r	2	1 1%	4



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 19

Q6. On average, approximately how many adverts for gambling and gambling companies do you think you see on television each day? If you are not sure, please try and provide a reasonable estimate.

Base: All respondents

		Foot	tball highli shows	ghts	Live	rugby mate	ches	No. of G	iambling s Seen		w of bling s on TV About	TV in enough abou dang addicti	on and sks of	adverti TV seer focus young	ns to be ed at	In ger gam comp adverti soc respons	bling anies se in a ially	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me se up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
16+	17 2%	9 3%c	4 1%	4 1%	2 4%	7 2%	8 1%	-	17 4%g	16 2%j	2	3 1%	11 2%	7 2%	7 2%	3 1%	11 3%	2 2%	13 2%	4 3%	13 2%
Don't know/ rather not say	236 23%	64 22%	47 16%	122 28%b	7 14%	58 15%	166 29%de	-	-	120 18%	116 33%i	47 19%	82 16%	56 19%	73 20%	32 13%	68 18%	10 10%	178 23%q	25 20%	149 20%
Mean	3.76	5.37bc	3.55c	2.80	6.52ef	4.24f	3.08	1.24	5.89g	4.53j	1.93	3.52	3.98	4.67n	3.35	3.64	4.28	4.73r	3.61	4.91t	3.74
Standard deviation Standard error	4.72 0.17	6.56 0.45	3.95 0.25	3.25 0.18	9.52 1.47	4.65 0.25	3.81 0.19	0.80 0.04	5.54 0.26	5.25 0.22	2.27 0.15	3.84 0.27	5.07 0.24	4.84 0.31	5.08 0.29	2.96 0.20	5.10 0.28	4.93 0.52	4.71 0.19	7.43 0.77	4.35 0.18



Absolutes/col percents

Table 20

Q7. Which of the following statements do you think best describes your view of adverts for gambling and gambling companies you see on television? Base: All respondents

		Ger	nder				Age				Social (Grade_	Live fo	otball mat	ches	Live o	cricket mate	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
NET: Too much gambling advertising on television	675 66%	347 66%	328 66%	234 58%	441 71%cef	109 55%	124 61%	142 70%ce	146 70%cef	152 72%ce	458 f 69%k	216 61%	180 74%n	287 69%n	204 57%	31 82%q	173 74%q	463 63%
There is definitely (+2) too much gambling advertising on television	239 23%	123 23%	117 23%	84 21%	155 25%e	34 17%	50 25%	51 25%	54 26%e	50 24%	158 24%	81 23%	81 34%mi	77 n 19%	80 22%	13 33%	51 22%	175 24%
There is probably (+1) a bit too much gambling advertising on television	435 42%	224 43%	211 42%	150 37%	285 46%cf	76 38%	74 37%	91 45%	92 44%	102 48%ce	301 f 45%k	135 38%	99 41%	210 50%ln	124 35%	18 48%	122 52%q	288 39%
The amount of (0) gambling advertising on television is probably about right	192 19%	103 20%	89 18%	85 21%g	107 17%	50 25%dg	35 17%	26 13%	44 21%g	36 17%	117 18%	75 21%	36 15%	87 21%	68 19%	5 14%	43 18%	143 19%
There is probably (-1) not enough gambling advertising on television	4 *	1 *	3 1%	2 1%	2	1 1%	1 1%	-	-	2 1%	2	2 1%	2 1%	1 *	1 *	-	2 1%	2 *
There is definitely (-2) not enough gambling advertising on television	7 1%	4 1%	3 1%	1 *	6 1%	1 1%	-	2 1%	-	4 2%cfh	4 n 1%	3 1%	3 1%	2 *	2 *	-	3 1%	4 *
NET: Not enough gambling advertising on television	11 1%	5 1%	6 1%	3 1%	8 1%	2 1%	1 1%	2 1%	Ī	6 3%h	5 1%	6 2%	5 2%	3 1%	3 1%	-	5 2%	5 1%
Don't know/ rather not say	148 14%	72 14%	76 15%	81 20%dhi	67 i 11%	39 19%dhi	42 21%dhi	33 16%hi	17 8%	17 8%	87 13%	61 17%	21 8%	40 10%	84 23%lm	2 1 5%	13 6%	128 17%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 20

Q7. Which of the following statements do you think best describes your view of adverts for gambling and gambling companies you see on television? Base: All respondents

		Ge	nder				Age				Social	Grade	Live f Watch	ootball ma	tches	Live (cricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (i)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Mean	1.02	1.02	1.03	0.97	1.05e	0.87	1.08e	1.12e	1.05e	0.99	1.04	0.97	1.15m	0.96	1.02	1.21	0.98	1.03
Standard deviation Standard error	0.76 0.03	0.76 0.04	0.77 0.04	0.76 0.05	0.76 0.03	0.77 0.07	0.74 0.06	0.73 0.07	0.72 0.04	0.82 0.05	0.73 0.03	0.81 0.05	0.81 0.06	0.70 0.04	0.78 0.05	0.68 0.12	0.76 0.05	0.76 0.03



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 21

Q7. Which of the following statements do you think best describes your view of adverts for gambling and gambling companies you see on television? Base: All respondents

			oall highlig shows	ıhts	Live ru	ugby matc	hes	No. of Ga adverts		Viev Gam Adverts	bling s on TV About	advertis TV in- enough v abou dange addictie the ris gaml	clude warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like t	ing on s to be ed at eople	In ger gaml comp adverti soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me se up g in the	to be a	g seems a good o make ney
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
NET: Too much gambling advertising on television	675 66%	208 73%c	204 69%c	258 59%	35 69%	290 74%f	341 60%	193 53%	361 84%g	675 100%j	-	134 53%	423 81%k	239 82%n	217 58%	128 51%	331 88%o	78 78%r	518 67%	75 60%	522 71%s
There is definitely (+2) too much gambling advertising on television	239 23%	82 29%bc	61 20%	95 22%	19 38%ef	90 23%	126 22%	42 12%	152 36%g	239 35%j	-	34 14%	169 33%k	97 33%n	60 16%	21 9%	168 45%0	26 26%	190 24%	19 15%	200 27%s
There is probably (+1) a bit too much gambling advertising on television	435 42%	126 44%	143 48%c	163 38%	16 31%	200 51%df	215 38%	151 42%	209 49%	435 65%j	-	100 40%	254 49%k	142 48%	157 42%	107 43%	163 43%	52 52%	329 42%	56 45%	321 44%
The amount of (0) gambling advertising on television is probably about right	192 19%	51 18%	62 21%	79 18%	13 26%	69 18%	110 19%	98 27%h	57 13%	-	192 55%i	87 35%l	55 11%	38 13%	109 29%m	98 39%p	20 5%	17 17%	146 19%	29 23%	117 16%
There is probably (-1) not enough gambling advertising on	4 *	1 *	1 *	2	-	2 1%	2	3 1%	-	-	4 1%i	4 2%l	-	1 *	3 1%	2 1%	-	-	4	1 1%	2

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



television



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 21

Q7. Which of the following statements do you think best describes your view of adverts for gambling and gambling companies you see on television? Base: All respondents

	Foo	tball highlig shows	hts	Live	rugby mate	ches	No. of Ga adverts		Gan	ew of abling s on TV About	advertis TV inc enough v abou dange addictic the ris gamb	clude varnings t the ers of on and sks of	Gam advertis TV seer focus young like	sing on ns to be ed at people	In ge gam comp adverti soc respons	bling anies se in a ially	adverti televisi encoura to tal gamblir	ibling sing on ion has aged me ke up ig in the ure	Gambling to be a way to mor	good make
Total —	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base 1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
There is definitely (-2) 7 not enough gambling 19 advertising on television	3 % 1%	1 *	2	-	4 1%	2	3 1%	1 *	-	7 2%i	3 1%	3 1%	2 1%	4 1%	4 1%բ	- -	1 1%	6 1%	4 3%t	3
NET: Not enough 11 gambling advertising on 19 television	5 % 2%	2 1%	3 1%	-	6 2%	4 1%	6 2%h	1	-	11 3%i	6 3%l	3 1%	3 1%	7 2%	5 2%p	-	1 1%	10 1%	5 4%t	5 1%
Don't know/ rather not 148 say 149	22 % 8%	29 10%	94 22%al	3 5%	26 7%	116 20%de	65 e 18%h	8 2%	-	148 42%i	25 10%	40 8%	12 4%	40 11%m	19 1 8%	25 7%	4 4%	102 13%q	15 12%	92 12%
Mean 1.02	1.07	0.97	1.02	1.13	1.02	1.01	0.76	1.22g	1.35j	-0.09	0.70	1.22k	1.18n	0.80	0.61	1.420	1.06	1.03	0.78	1.11s
Standard deviation 0.76 Standard error 0.03	0.80 0.05	0.72 0.04	0.76 0.04	0.82 0.12	0.74 0.04	0.76 0.04	0.74 0.04	0.68 0.03	0.48 0.02	0.39 0.03	0.79 0.05	0.68 0.03	0.72 0.04	0.78 0.04	0.73 0.05	0.60 0.03	0.73 0.07	0.78 0.03	0.86 0.09	0.73 0.03



Table 22

Q8. To what extent do you agree or disagree with the following statements? Base: All respondents Summary table

Gambling

		advertising on television include enough warnings about the dangers of addiction and the risks of qambling	Gambling advertising on television seems to be focused at young people like me	In general, gambling companies advertise in a socially responsible way	Gambling advertising on television has encouraged me to take up gambling in the future	Gambling seems to be a good way to make money
Unweighted base		1025	1025	1025	1025	1025
Weighted base		1025	1025	1025	1025	1025
Completely agree	(7)	34 3%	23 2%	20 2%	5 *	16 2%
Strongly agree	(6)	42 4%	65 6%	37 4%	23 2%	24 2%
Tend to agree	(5)	176 17%	205 20%	194 19%	72 7%	83 8%
Neither agree nor disagree	(4)	151 15%	268 26%	271 26%	109 11%	126 12%
Tend to disagree	(3)	248 24%	252 25%	234 23%	175 17%	233 23%
Strongly disagree	(2)	150 15%	66 6%	67 7%	170 17%	203 20%
Completely disagree	(1)	122 12%	54 5%	74 7%	432 42%	300 29%
NET: Top 2 box agree		77 7%	87 9%	56 6%	27 3%	41 4%
NET: Top 3 box agree		253 25%	292 29%	251 24%	99 10%	124 12%
NET: Bottom 2 box disagree		272 27%	120 12%	141 14%	602 59%	503 49%
NET: Bottom 3 box disagree		520 51%	372 36%	375 37%	777 76%	736 72%
Don't know/ rather not say		101 10%	92 9%	128 13%	39 4%	40 4%
Mean		3.40	3.85	3.71	2.30	2.62



Absolutes/col percents

Table 22

Q8. To what extent do you agree or disagree with the following statements? Base: All respondents Summary table

	Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling	Gambling advertising on television seems to be focused at young people like me	In general, gambling companies advertise in a socially responsible way	Gambling advertising on television has encouraged me to take up gambling in the future	Gambling seems to be a good way to make money
Weighted base	1025	1025	1025	1025	1025
Standard deviation Standard error	1.57 0.05	1.33 0.04	1.34 0.04	1.46 0.05	1.49 0.05



Absolutes/col percents

The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 23

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Summary table: Top 3 Box Agree

		Gen	der				Age				Social	Grade		tball mat	ches		ricket mate	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)		Watch rarely (m)	Never watch (n)	Watch at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling	253 25%	147 28%b	106 21%	102 25%	151 24%	54 27%	48 24%	44 22%	54 26%	53 25%	163 24%	90 25%	85 35%mn	93 22%	73 20%	15 41%q	70 30%q	164 22%
Gambling advertising on television seems to be focused at young people like me	292 29%	159 30%	133 27%	95 24%	197 32%ce	41 21%	54 27%	64 32%e	62 30%e	71 33%ce	199 30%	93 26%	94 39%mn	124 30%n	73 20%	15 41%q	97 42%q	176 24%
In general, gambling companies advertise in a socially responsible way	251 24%	144 27%b	107 21%	75 19%	175 28%cf	42 21%	34 17%	49 24%	64 31%cef	62 30%cef	172 f 26%	79 22%	78 32%n	104 25%	69 19%	16 42%q	80 34%q	151 20%
Gambling advertising on television has encouraged me to take up gambling in the future	99 10%	70 13%b	29 6%	35 9%	64 10%	19 9%	16 8%	16 8%	21 10%	27 13%	59 9%	41 11%	47 20%mn	39 9%n	13 4%	9 24%q	39 17%q	50 7%
Gambling seems to be a good way to make money	124 12%	78 15%b	46 9%	61 15%dhi	63 10%	27 13%	34 17%dhi	27 13%	19 9%	17 8%	74 11%	49 14%	48 20%mn	45 11%	28 8%	10 28%q	33 14%	77 10%
None of these	406 40%	184 35%	221 44%a	182 45%dhi	223 36%	90 45%dhi	92 45%dhi	79 39%	71 34%	72 34%	255 38%	151 42%	61 25%	155 37%l	187 52%lm	11 1 29%	52 22%	338 46%p



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 24

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Summary table: Top 3 Box Agree

		Foot	ball highli shows	ghts	Live ru	ugby mate	ches	No. of Ga		Viev Gami Adverts	bling	advertis TV inc enough v about dange addictic the ris gamb	sing on clude warnings t the ers of on and sks of	Gamb advertis TV seem focuse young p like r	ng on s to be d at eople	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gambadvertist television encourage to take gambling	sing on on has ged me e up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)		Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling	253 25%	105 37%bo	60 c 20%	86 20%	20 39%f	104 27%	124 22%	93 26%	112 26%	134 20%	119 34%i	253 100%l	-	65 22%	109 29%	139 55%p	44 12%	35 35%r	186 24%	51 41%t	158 22%
Gambling advertising on television seems to be focused at young people like me	292 29%	102 36%c	85 29%	104 24%	26 52%ef	128 33%f	134 23%	67 19%	169 40%g	239 35%j	54 15%	65 26%	182 35%k	292 100%n	-	56 22%	155 41%0	60 61%r	186 24%	49 40%t	206 28%
In general, gambling companies advertise in a socially responsible way	251 24%	94 33%b	72 c 24%	84 19%	21 41%f	111 28%f	116 20%	85 24%	134 31%g	128 19%	122 35%i	139 55%l	74 14%	56 19%	125 34%m	251 100%p	-	42 42%r	177 23%	38 31%	169 23%
Gambling advertising on television has encouraged me to take up gambling in the future	99 10%	54 19%b	24 c 8%	21 5%	13 26%ef	52 13%f	32 6%	27 7%	63 15%g	78 11%j	22 6%	35 14%l	46 9%	60 21%n	20 5%	42 17%p	38 10%	99 100%r	-	37 30%t	41 6%
Gambling seems to be a good way to make money	124 12%	60 21%bo	28 c 9%	34 8%	10 21%f	52 13%	58 10%	35 10%	63 15%g	75 11%	49 14%	51 20%l	42 8%	49 17%	44 12%	38 15%p	25 7%	37 37%r	65 8%	124 100%t	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



Prepared by Populus

The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 24

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Summary table: Top 3 Box Agree

		Foo	tball highlig shows	hts	Live	rugby mato		No. of Ga		Gam	w of abling s on TV About	TV ir enough abou dang addict the ri	nclude warnings ut the ters of ion and tesks of abling	advert TV see focus young	nbling ising on ms to be sed at people me	gam comp advert soc	neral, bling panies ise in a ially iible way	adverti televisi encoura to tal gamblir	ion has aged me ke up	to be a	g seems a good o make ney
	Watch at least Watch Never Total weekly rarely watch (a) (b) (c)				Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
None of these	406 40%	67 24%	125 42%a	211 48%a	7 15%	134 34%d	261 46%de	167 46%h	116 27%	262 39%	144 41%	-	255 49%k	-	176 47%n	- 1 -	178 48%o	-	340 44%q	-	328 45%s

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

* small base



The Chadlington Consultancy: Gambling Advertising Survey

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Table 25

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Summary table: Bottom 3 Box Disagree

		Ger	nder				Age				Social	Grade_	Live for Watch at	otball ma	tches	Live cr Watch at	ricket mate	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (I)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling	520 51%	248 47%	272 55%a	169 42%	351 56%cef	73 36%	97 48%e	111 55%ce	117 56%ce	123 58%ce	355 f 53%k	165 46%	105 43%	227 54%l	187 52%l	14 37%	120 51%	379 51%
Gambling advertising on television seems to be focused at young people like me	372 36%	188 36%	184 37%	165 41%di	207 33%	83 42%di	82 41%i	69 34%	74 36%	64 30%	242 36%	130 36%	77 32%	157 38%	136 38%	8 22%	73 31%	286 39%
In general, gambling companies advertise in a socially responsible way	375 37%	176 33%	199 40%a	134 33%	241 39%	61 31%	73 36%	71 35%	90 43%ce	81 38%	256 38%	120 34%	87 36%	146 35%	139 39%	7 19%	85 37%	279 38%o
Gambling advertising on television has encouraged me to take up gambling in the future	777 76%	374 71%	403 81%a	292 73%	485 78%e	136 68%	157 77%	161 79%e	160 77%e	163 77%e	524 78%k	253 71%	161 66%	320 77%l	292 81%l	22 59%	161 69%	585 79%op
Gambling seems to be a good way to make money	736 72%	359 68%	376 75%a	262 65%	474 76%cef	132 66%	130 64%	147 73%	158 76%cef	168 79%ce	509 f 76%k	226 63%	153 63%	310 74%l	270 75%l	18 48%	169 73%o	540 73%o
None of these	78 8%	44 8%	34 7%	52 13%dgl	26 ni 4%	29 15%dgh	23 ii 11%dhi	13 6%	6 3%	8 4%	34 5%	44 12%j	26 11%m	21 5%	29 8%	10 27%pc	12 5%	51 7%



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 26

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Summary table: Bottom 3 Box Disagree

		Foo	tball highliç shows	ghts	Live	rugby matc	hes	No. of Ga adverts		Viev Gam Adverts	bling s on TV About	advertis TV in enough v abou dange addictie the ris gaml	sing on clude warnings at the ers of on and sks of	Gamb advertis TV seem focuse young p like r	ing on s to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futi	sing on on has iged me ke up	Gambling to be a way to more	a good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling	520 51%	125 44%	159 53%a	234 54%a	17 34%	215 55%d	285 50%d	191 53%	247 58%	423 63%j	97 28%	-	520 100%k	182 62%n	188 50%	74 30%	290 77%o	46 46%	420 54%	42 34%	424 58%s
Gambling advertising on television seems to be focused at young people like me	372 36%	94 33%	113 38%	164 38%	7 14%	137 35%d	229 40%d	167 46%h	133 31%	217 32%	155 44%i	109 43%	188 36%	-	372 100%m	125 50%p	100 27%	20 20%	313 40%q	44 36%	281 38%
In general, gambling companies advertise in a socially responsible way	375 37%	92 32%	108 36%	173 40%	18 35%	143 36%	213 37%	125 35%	182 43%g	331 49%j	45 13%	44 17%	290 56%k	155 53%n	100 27%	-	375 100%o	38 38%	299 38%	25 21%	321 44%s
Gambling advertising on television has encouraged me to take up gambling in the future	777 76%	194 68%	227 76%a	351 81%a	29 57%	289 74%d	452 79%d	290 80%h	309 72%	518 77%	258 74%	186 74%	420 81%k	186 64%	313 84%m	177 71%	299 80%o	-	777 100%q	65 52%	629 86%s
Gambling seems to be a good way to make money	736 72%	185 65%	214 72%	333 77%a	32 63%	294 75%	404 71%	268 74%	318 74%	522 77%j	214 61%	158 63%	424 82%k	206 70%	281 76%	169 67%	321 85%o	41 41%	629 81%q	-	736 100%s

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



Prepared by Populus

The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 26

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Summary table: Bottom 3 Box Disagree

		Foo	tball highli shows	ghts	Live r	ugby mat	ches	No. of Gaadverts			About	advertis TV in enough v abou dange addictis the ris gaml	clude warnings It the ers of on and sks of	adverti TV seer focus	ns to be ed at people	gam comp advert soc	neral, ibling panies ise in a sially sible way	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me se up g in the	Gambling to be a way to mon	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
None of these	78 8%	26 9%	16 6%	33 8%	10 21%ef	18 5%	45 8%	18 5%	25 6%	32 5%	47 13%i	26 10%l	-	29 10%n	- 1 -	24 10%p	-) -	27 27%r	-	28 23%t	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

* small base



ONLINE Fieldwork: 12th - 17th January 2018

Table 27

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling

	Gender	Age		Social Grade	Live football matches Watch	Live cricket matches Watch
Total	Male Female 14-15 (a) (b) (c)		16 17 18 (g) (h) (i)	ABC1 C2DE (j) (k)	at least Watch Never weekly rarely watch (I) (m) (n)	at least Watch Never weekly rarely watch (o) (p) (q)
Unweighted base 1025	472 553 339	686 168 171 1	137 297 252	680 345	225 419 373	34 235 744
Weighted base 1025	526 499 403	622 200 203 2	203 208 211	668 357	242 417 359	38* 234 740
Completely agree (7) 34 3%	16 18 17 3% 4% 4%	17 6 10 3% 3% 5%	5 6 7 2% 3% 3%	18 16 3% 5%	12 12 11 5% 3% 3%	2 6 24 6% 3% 3%
Strongly agree (6) 42	27 15 16 5 5% 3% 4%	26 10 7 4% 5% 3%	5 12 9 2% 6% 4%	28 15 4% 4%	14 17 11 6% 4% 3%	5 11 26 13%q 5% 4%
Tend to agree (5) 176 17%	104 72 69 20%b 14% 17%		34 36 37 17% 17% 18%	118 58 18% 16%	59 63 51 25%mn 15% 14%	8 52 114 21% 22%q 15%
Neither agree nor (4) 151 disagree 15%	78 72 77 5 15% 15% 19%di		24 29 21 12% 14% 10%	90 61 13% 17%	35 67 48 14% 16% 13%	6 34 110 17% 14% 15%
Tend to disagree (3) 248 24%	129 119 82 24% 24% 20%		48 56 61 24% 27%ce 29%ce	173 75 26% 21%	50 124 73 21% 30%ln 20%	6 63 175 16% 27% 24%
Strongly disagree (2) 150	61 89 37 12% 18%a 9%		34 41 39 17%cf 20%cef 18%ce	105 45 f 16% 13%	29 57 64 12% 14% 18%	5 35 110 13% 15% 15%
Completely disagree (1) 122 12%	58 64 50 11% 13% 13%		29 19 23 15% 9% 11%	77 45 11% 13%	25 46 49 10% 11% 14%	3 22 94 8% 9% 13%
NET: Top 2 box agree 77 7%	43 34 33 8% 7% 8%	43 16 17 7% 8% 8%	10 17 16 5% 8% 8%	45 31 7% 9%	26 30 22 11% 7% 6%	7 18 50 20%pq 8% 7%
NET: Top 3 box agree 253 25%	147 106 102 28%b 21% 25%		44 54 53 22% 26% 25%	163 90 24% 25%	85 93 73 35%mn 22% 20%	15 70 164 41%q 30%q 22%
NET: Bottom 2 box 272 disagree 27%	119 153 87 23% 31%a 22%		63 61 61 31%ce 29%ce 29%ce	182 90 27% 25%	55 103 113 23% 25% 32%li	8 57 205 m 21% 24% 28%
NET: Bottom 3 box 520 disagree 51%	248 272 169 47% 55%a 42%		111 117 123 55%ce 56%ce 58%ce	355 165 f 53%k 46%	105 227 187 43% 54%l 52%l	14 120 379 37% 51% 51%
Don't know/ rather not 101 say 10%	53 48 55 5 10% 10% 14%dl		24 9 14 12%h 4% 7%	60 41 9% 12%	17 30 51 7% 7% 14%li	2 10 87 m 5% 4% 12%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



Prepared by Populus

Absolutes/col percents

The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 27

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling

	Total	Ge Male	nder Female	14-15	16-18	14	Age 15	16	17	18	Social	Grade C2DE	Live for Watch at least weekly	otball mat Watch rarely	Never watch	Live of Watch at least weekly	watch	Never watch
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	<u>(h)</u>	(i)	(j)	(k)	(l)	(m)	(n)	(0)	(p)	(q)
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Mean	3.40	3.54b	3.26	3.55dg	3.31	3.69dgi	3.43	3.19	3.40	3.34	3.36	3.48	3.72mn	3.38	3.20	4.01	3.53	3.32
Standard deviation Standard error	1.57 0.05	1.56 0.08	1.57 0.07	1.61 0.09	1.54 0.06	1.54 0.13	1.66 0.13	1.55 0.14	1.52 0.09	1.55 0.10	1.53 0.06	1.64 0.09	1.63 0.11	1.49 0.08	1.58 0.09	1.71 0.30	1.51 0.10	1.57 0.06

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 28

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling

				oall highliç shows	ghts	Live rugby matches adverts Seen							advertis TV ind enough v abou dange addictio the ris	sing on clude warnings t the ers of on and sks of	Gam adverti TV seer focus young like	sing on ns to be sed at people	In gen gamb compa advertis socia responsi	oling anies se in a ally	Gambadvertist television encourage to take gambling futu	sing on on has ged me se up g in the	Gambling to be a way to mor	good make	
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	About right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)	
Unweighted base		1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750	
Weighted base		1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736	
Completely agree	(7)	34 3%	16 5%b	6 2%	13 3%	2 4%	14 4%	16 3%	11 3%	15 4%	18 3%	17 5%	34 14%l	-	10 3%	13 4%	24 10%p	6 1%	11 11%r	23 3%	11 9%t	19 3%	
Strongly agree	(6)	42 4%	19 7%c	10 3%	13 3%	6 11%ef	16 4%	19 3%	15 4%	25 6%	20 3%	22 6%i	42 17%l	-	11 4%	18 5%	34 13%p	4 1%	11 11%r	26 3%	15 12%t	23 3%	
Tend to agree	(5)	176 17%	70 25%bc	44 15%	60 14%	12 24%	74 19%	89 16%	68 19%	72 17%	97 14%	80 23%i	176 70%l	-	44 15%	77 21%	81 32%p	34 9%	13 13%	136 18%	25 20%	116 16%	
Neither agree nor disagree	(4)	151 15%	32 11%	57 19%a	60 14%	12 24%e	49 13%	88 15%	47 13%	51 12%	91 13%	60 17%	-	-	42 14%	48 13%	28 11%	36 10%	16 16%	102 13%	14 12%	98 13%	
Tend to disagree	(3)	248 24%	66 23%	82 28%	99 23%	9 19%	113 29%f	123 22%	82 23%	116 27%	201 30%j	47 13%	-	248 48%k	81 28%	90 24%	44 18%	105 28%o	29 29%	196 25%	23 19%	198 27%	
Strongly disagree	(2)	150 15%	32 11%	42 14%	77 18%a	4 8%	59 15%	88 15%	62 17%	72 17%	124 18%j	26 7%	-	150 29%k	55 19%	53 14%	21 8%	95 25%o	13 14%	122 16%	9 7%	126 17%s	
Completely disagree	(1)	122 12%	27 9%	35 12%	58 13%	4 8%	43 11%	75 13%	47 13%	58 14%	97 14%j	25 7%	-	122 23%k	45 16%	45 12%	9 4%	89 24%o	4 4%	102 13%q	10 8%	100 14%	
NET: Top 2 box agree		77 7%	35 12%bc	16 5%	26 6%	8 15%f	30 8%	35 6%	26 7%	41 10%	38 6%	39 11%i	77 30%l	-	21 7%	31 8%	58 23%p	10 3%	22 22%r	50 6%	26 21%t	42 6%	

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 28

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television include enough warnings about the dangers of addiction and the risks of gambling

		Foot	ball highlig shows	hts	Live	rugby mato	hes	No. of Ga		Viev Gam Adverts	bling s on TV About	adverti TV in enough v abou dango addicti the ris gam	clude warnings It the ers of on and sks of	Gaml advertis TV seen focus young p like	sing on as to be ed at beople	In ger gamb comp adverti soci responsi	oling anies se in a ally	Gam adverti televisi encoura to tal gamblin	sing on on has ged me ke up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
NET: Top 3 box agree	253 25%	105 37%bo	60 20%	86 20%	20 39%f	104 27%	124 22%	93 26%	112 26%	134 20%	119 34%i	253 100%l	-	65 22%	109 29%	139 55%p	44 12%	35 35%r	186 24%	51 41%t	158 22%
NET: Bottom 2 box disagree	272 27%	59 21%	77 26%	135 31%a	8 16%	102 26%	162 28%	109 30%	130 30%	222 33%j	51 14%	-	272 52%k	101 34%n	97 26%	30 12%	184 49%o	17 17%	224 29%q	18 15%	226 31%s
NET: Bottom 3 box disagree	520 51%	125 44%	159 53%a	234 54%a	17 34%	215 55%d	285 50%d	191 53%	247 58%	423 63%j	97 28%	-	520 100%k	182 62%n	188 50%	74 30%	290 77%o	46 46%	420 54%	42 34%	424 58%s
Don't know/ rather not say	101 10%	22 8%	21 7%	55 13%ak	1 3%	23 6%	73 13%de	29 8%h	17 4%	26 4%	75 21%i	-	-	4 1%	28 7%m	10 4%	6 2%	3 3%	69 9%q	17 13%t	56 8%
Mean	3.40	3.79bc	3.31	3.21	4.00ef	3.43	3.31	3.35	3.35	3.15	4.00i	5.441	2.24	3.20	3.49m	4.44p	2.64	4.02r	3.31	4.18t	3.22
Standard deviation Standard error	1.57 0.05	1.65 0.10	1.44 0.09	1.56 0.08	1.54 0.22	1.55 0.08	1.56 0.07	1.59 0.09	1.62 0.08	1.49 0.06	1.59 0.10	0.72 0.05	0.81 0.03	1.56 0.09	1.60 0.09	1.57 0.10	1.38 0.07	1.68 0.17	1.56 0.06	1.75 0.17	1.52 0.06

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base





The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 29

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television seems to be focused at young people like me

			Gen	ider				Age				Social	Grade_	Live foo	tball mat	ches	Live c	ricket mate	ches
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base		1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Completely agree	(7)	23 2%	17 3%b	6 1%	10 2%	13 2%	2 1%	7 4%	3 2%	4 2%	5 3%	15 2%	8 2%	11 5%mn	7 2%	5 1%	2 6%q	11 5%q	10 1%
Strongly agree	(6)	65 6%	35 7%	30 6%	23 6%	42 7%	11 5%	12 6%	8 4%	14 6%	21 10%g	42 6%	23 6%	26 11%mn	19 4%	19 5%	7 19%q	19 8%	39 5%
Tend to agree	(5)	205 20%	107 20%	98 20%	63 16%	142 23%ce	28 14%	35 17%	53 26%ce	44 21%	45 21%	143 21%	62 17%	56 23%n	99 24%n	49 14%	6 16%	67 29%q	128 17%
Neither agree nor disagree	(4)	268 26%	136 26%	132 26%	103 26%	165 27%	52 26%	51 25%	48 24%	56 27%	61 29%	170 26%	98 27%	58 24%	110 26%	97 27%	9 25%	55 23%	201 27%
Tend to disagree	(3)	252 25%	145 28%b	107 22%	103 26%	149 24%	52 26%	52 25%	44 22%	55 26%	50 24%	170 25%	82 23%	58 24%	109 26%	85 24%	3 8%	58 25%o	188 25%o
Strongly disagree	(2)	66 6%	22 4%	44 9%a	26 7%	39 6%	15 8%	11 5%	15 8%	14 7%	10 5%	42 6%	23 7%	9 4%	33 8%	24 7%	5 14%p	9 4%	52 7%
Completely disagree	(1)	54 5%	21 4%	33 7%	35 9%dhi	19 3%	16 8%dhi	19 10%dhi	9 5%	5 3%	4 2%	30 4%	25 7%	10 4%	16 4%	27 8%m	-	6 3%	47 6%p
NET: Top 2 box agree		87 9%	52 10%	36 7%	33 8%	55 9%	13 7%	19 10%	11 5%	18 9%	26 12%eg	57 8%	31 9%	37 15%mn	25 6%	24 7%	9 25%q	30 13%q	48 7%
NET: Top 3 box agree		292 29%	159 30%	133 27%	95 24%	197 32%ce	41 21%	54 27%	64 32%e	62 30%e	71 33%ce	199 30%	93 26%	94 39%mn	124 30%n	73 20%	15 41%q	97 42%q	176 24%
NET: Bottom 2 box disagree		120 12%	43 8%	77 15%a	62 15%dhi	58 9%	31 16%di	31 15%di	25 12%	20 9%	14 7%	72 11%	48 13%	19 8%	48 12%	51 14%l	5 14%	15 7%	98 13%p
NET: Bottom 3 box disagree		372 36%	188 36%	184 37%	165 41%di	207 33%	83 42%di	82 41%i	69 34%	74 36%	64 30%	242 36%	130 36%	77 32%	157 38%	136 38%	8 22%	73 31%	286 39%
Don't know/ rather not say		92 9%	43 8%	50 10%	39 10%	53 9%	23 12%	16 8%	21 11%	15 7%	16 8%	56 8%	36 10%	13 5%	26 6%	52 15%lm	5 12%p	9 4%	78 11%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



Absolutes/col percents

Table 29

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television seems to be focused at young people like me

		Ge	nder				Age				Social	Grade		otball mat	ches		ricket ma	tches
													Watch at			Watch at		
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Mean	3.85	3.95b	3.73	3.66	3.97cef	3.58	3.73	3.87	3.92ce	4.10cef	3.88	3.78	4.16mn	3.83	3.63	4.42	4.19q	3.70
Standard deviation Standard error	1.33 0.04	1.30 0.06	1.35 0.06	1.42 0.08	1.26 0.05	1.35 0.11	1.48 0.12	1.28 0.12	1.24 0.08	1.24 0.08	1.30 0.05	1.38 0.08	1.39 0.09	1.24 0.06	1.35 0.08	1.52 0.27	1.31 0.09	1.30 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 30

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television seems to be focused at young people like me

				oall highliç shows	ghts	Live :	rugby matc	hes	No. of Ga adverts		Viev Gam Adverts	bling	advertis TV in enough v abou dange addictie the ris	clude warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like r	ing on s to be ed at eople	In gen gamb compa advertis socia responsil	ling nies e in a ally	Gambadvertist television encourage to take gambling futu	sing on on has ged me e up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base		1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Completely agree	(7)	23 2%	13 4%bc	4 1%	6 1%	2 4%	10 2%	11 2%	5 1%	9 2%	20 3%j	3 1%	6 2%	16 3%	23 8%n	-	6 3%	14 4%	7 7%r	13 2%	6 5%	15 2%
Strongly agree	(6)	65 6%	28 10%b	12 4%	25 6%	7 13%	24 6%	34 6%	12 3%	41 10%g	50 7%	15 4%	25 10%	36 7%	65 22%n	-	20 8%	34 9%	19 19%r	40 5%	19 16%t	40 5%
Tend to agree	(5)	205 20%	61 21%	70 23%c	72 17%	17 34%f	94 24%f	89 16%	50 14%	119 28%g	169 25%j	36 10%	34 13%	129 25%k	205 70%n	-	30 12%	106 28%o	34 35%r	133 17%	24 20%	150 20%
Neither agree nor disagree	(4)	268 26%	75 26%	75 25%	114 26%	16 31%	109 28%	139 24%	97 27%	115 27%	188 28%	80 23%	69 27%	131 25%	-	-	61 24%	105 28%	17 17%	216 28%q	26 21%	192 26%
Tend to disagree	(3)	252 25%	66 23%	85 29%	101 23%	2 5%	104 27%d	146 26%d	107 29%h	92 22%	155 23%	97 28%	71 28%	131 25%	-	252 68%m	84 33%p	71 19%	15 15%	203 26%q	30 24%	189 26%
Strongly disagree	(2)	66 6%	13 5%	19 6%	33 8%	4 7%	21 5%	41 7%	34 9%	25 6%	35 5%	30 9%i	21 8%	34 6%	-	66 18%m	23 9%p	13 3%	5 5%	59 8%	8 7%	51 7%
Completely disagree	(1)	54 5%	14 5%	8 3%	30 7%b	1 2%	11 3%	42 7%e	26 7%h	15 3%	27 4%	27 8%i	17 7%	23 4%	-	54 15%m	18 7%	16 4%	1 1%	52 7%q	6 5%	42 6%
NET: Top 2 box agree		87 9%	41 14%bc	15 5%	31 7%	9 17%f	33 9%	45 8%	17 5%	50 12%g	70 10%j	18 5%	31 12%	52 10%	87 30%n	-	26 10%	48 13%	26 26%r	53 7%	25 20%t	56 8%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling advertising on

Table 30

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television seems to be focused at young people like me

		Foot	ball highliç shows	ghts	Live r	ugby matc	hes	No. of Ga adverts		View Gam Adverts	bling on TV About	enough	clude warnings It the ers of on and sks of	Gaml advertis TV seen focus young I like	sing on ns to be ed at people	In ger gamb comp adverti soci responsi	oling anies se in a ally	Gam adverti televisi encoura to tal gamblin futi	on has ged me ke up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
NET: Top 3 box agree	292 29%	102 36%c	85 29%	104 24%	26 52%ef	128 33%f	134 23%	67 19%	169 40%g	239 35%j	54 15%	65 26%	182 35%k	292 100%n	-	56 22%	155 41%o	60 61%r	186 24%	49 40%t	206 28%
NET: Bottom 2 box disagree	120 12%	28 10%	27 9%	63 15%b	5 9%	32 8%	83 15%e	60 17%h	40 9%	62 9%	58 16%i	37 15%	57 11%	-	120 32%m	41 17%p	29 8%	5 6%	110 14%q	14 12%	92 13%
NET: Bottom 3 box disagree	372 36%	94 33%	113 38%	164 38%	7 14%	137 35%d	229 40%d	167 46%h	133 31%	217 32%	155 44%i	109 43%	188 36%	-	372 100%m	125 50%p	100 27%	20 20%	313 40%q	44 36%	281 38%
Don't know/ rather not say	92 9%	14 5%	25 8%	53 12%a	2 4%	18 5%	70 12%e	30 8%h	10 2%	31 5%	62 18%i	11 4%	20 4%	-	-	9 3%	15 4%	2 2%	62 8%	5 4%	56 8%
Mean	3.85	4.07bc	3.84	3.69	4.50ef	3.97f	3.67	3.51	4.10g	4.04j	3.42	3.75	3.97	5.38n	2.53	3.60	4.200	4.69r	3.69	4.13t	3.80
Standard deviation Standard error	1.33 0.04	1.41 0.09	1.18 0.07	1.35 0.07	1.27 0.19	1.23 0.06	1.38 0.06	1.28 0.07	1.29 0.06	1.30 0.05	1.30 0.08	1.40 0.09	1.34 0.06	0.63 0.04	0.74 0.04	1.39 0.09	1.31 0.07	1.33 0.13	1.32 0.05	1.51 0.14	1.32 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 31

Q8. To what extent do you agree or disagree with the following statements? Base: All respondents

In general, gambling companies advertise in a socially responsible way

Gender Social Grade Live football matches Live cricket matches Watch Watch least Watch Never least Watch Never Male Female 14-15 16-18 14 15 16 17 18 ABC1 C2DE weekly rarely weekly watch Total watch rarely (d) (e) (f) (g) (h) (i) (l) (a) (b) (c) (i) (k) (m) (n) (o) (p) (q) Unweighted base 472 171 297 252 744 1025 553 339 686 168 137 680 345 225 419 373 34 235 Weighted base 1025 526 499 403 622 200 203 203 208 211 668 357 242 417 359 38* 234 740 Completely agree 20 6 6 5 2 6 6 13 8 8 3 11 (7) 14 14 1% 2% 1% 2% 1% 3% 3% 2% 2% 3% 2% 1% 7%0 3% 2% 3% 1% 5 13 15 Strongly agree 37 19 18 21 16 13 24 16 14 5 15 4% 3% 4% 3% 3% 7%n 3% 4% 5% 6%dh 4% 4% 13%g 7%q 2% 194 112 83 49 145 28 21 42 53 50 134 60 54 82 58 8 59 125 Tend to agree 20%cf 22% 16% 19% 21% 17% 12% 23%cef 14% 10% 26%cef 24%cef 20% 17% 20% 22% 25%a 17% 271 143 128 120 150 62 59 54 43 54 166 105 53 130 86 12 52 205 Neither agree nor (4) disagree 26% 27% 26% 30%h 24% 31%h 29%h 26% 21% 26% 25% 29% 22% 31%ln 24% 31% 22% 28% Tend to disagree (3) 234 105 128 90 144 44 46 37 54 53 157 76 49 103 81 52 176 26% 23% 20% 26%a 22% 23% 22% 23% 18% 25% 24% 21% 20% 25% 23% 10% 22% 24% Strongly disagree (2) 67 37 31 16 52 6 10 14 21 17 52 16 21 20 24 2 17 47 7% 7% 6% 4% 8%ce 3% 5% 7% 10%cef 8%ce 8%k 4% 9% 5% 5% 7% 6% (1) 74 34 28 17 28 34 2 17 56 Completely disagree 40 11 20 16 11 46 18 23 7% 6% 8% 7% 7% 6% 8% 10% 8% 5% 7% 8% 7% 5% 9%m 5% 7% NET: Top 2 box agree 56 32 24 26 30 14 12 11 12 37 19 23 22 11 21 26 6% 6% 5% 5% 7% 4% 6% 6% 10%n 5% 20%a 9%a 5% 4% 107 75 175 42 34 49 62 172 79 78 69 16 151 NET: Top 3 box agree 251 144 64 104 80 24% 27%b 21% 19% 28%cf 21% 17% 24% 31%cef 30%cef 26% 22% 32%n 25% 19% 42%q 34%q 20% 71 17 26 43 NET: Bottom 2 box 141 71 44 98 34 36 28 98 38 43 58 33 102 disagree 14% 13% 14% 11% 16%ce 9% 13% 17%e 17%ce 13% 15% 12% 16%m 10% 16%m 9% 14% 14% 279 NET: Bottom 3 box 375 176 199 134 241 61 73 71 90 81 256 120 87 146 139 85 37% 33% 40%a 33% 39% 31% 36% 35% 43%ce 38% 38% 34% 36% 35% 39% 19% 37% 38%0 disagree Don't know/ rather not 128 62 66 73 35 38 11 75 53 24 36 65 16 106 13% 12% 13% 18%dhi 9% 18%dhi 19%dhi 15%dhi 7% 11% 15% 10% 18%lm 8% 14%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 31

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

In general, gambling companies advertise in a socially responsible way

		Gei	nder				Age				Social	Grade		football ma	tches		cricket ma	tches
													Watch at			Watch at		
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Mean	3.71	3.81b	3.60	3.70	3.71	3.80	3.61	3.62	3.69	3.81	3.70	3.72	3.84n	3.80n	3.50	4.39	3.87q	3.61
Standard deviation Standard error	1.34 0.04	1.35 0.07	1.32 0.06	1.31 0.08	1.36 0.05	1.24 0.11	1.36 0.12	1.37 0.13	1.40 0.08	1.32 0.09	1.35 0.05	1.33 0.08	1.47 0.10	1.24 0.06	1.34 0.08	1.47 0.26	1.43 0.10	1.29 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 32

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

In general, gambling companies advertise in a socially responsible way

				oall highli shows	ghts	advertising on TV include enough warnings about the advertising on TV include enough warnings about the advertising of TV seems to dangers of TV seems to addiction and focused a diction and focused a seem advertise on TV about right/										ing on s to be d at eople	In gen gamb compa advertis socia responsi	oling anies se in a ally	Gamb advertis television encourage to tak gambling futu	sing on on has ged me e up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base		1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Completely agree	(7)	20 2%	10 3%c	5 2%	5 1%	3 7%ef	6 2%	10 2%	4 1%	13 3%	7 1%	13 4%i	15 6%l	3 1%	5 2%	10 3%	20 8%p	-	5 5%r	14 2%	4 3%	10 1%
Strongly agree	(6)	37 4%	19 7%c	9 3%	9 2%	6 11%f	17 4%	12 2%	8 2%	26 6%g	20 3%	17 5%	26 10%l	9 2%	15 5%	14 4%	37 15%p	-	16 16%r	16 2%	17 14%t	15 2%
Tend to agree	(5)	194 19%	66 23%c	58 19%	71 16%	12 23%	88 23%f	94 17%	74 20%	95 22%	102 15%	92 26%i	98 39%l	62 12%	36 12%	100 27%m	194 77%p	-	20 21%	148 19%	17 14%	144 20%
Neither agree nor disagree	(4)	271 26%	70 24%	93 31%	107 25%	12 24%	109 28%	148 26%	108 30%h	98 23%	172 26%	99 28%	55 22%	129 25%	69 24%	106 29%	-	-	13 14%	209 27%q	38 30%	176 24%
Tend to disagree	(3)	234 23%	55 19%	73 24%	105 24%	8 16%	96 24%	128 22%	77 21%	118 28%g	205 30%j	29 8%	31 12%	170 33%k	92 31%n	66 18%	-	234 62%0	28 28%	179 23%	18 15%	191 26%s
Strongly disagree	(2)	67 7%	16 6%	19 6%	30 7%	6 12%	29 7%	32 6%	24 7%	29 7%	60 9%j	8 2%	9 4%	54 10%k	30 10%n	13 3%	-	67 18%o	7 7%	57 7%	5 4%	60 8%
Completely disagree	(1)	74 7%	20 7%	17 6%	37 9%	3 7%	18 5%	53 9%e	24 7%	35 8%	66 10%j	8 2%	4 2%	66 13%k	34 11%n	22 6%	-	74 20%o	3 3%	62 8%	2 1%	69 9%s
NET: Top 2 box agree		56 6%	29 10%bc	14 5%	13 3%	9 18%ef	23 6%	22 4%	11 3%	39 9%g	26 4%	30 9%i	41 16%l	12 2%	20 7%	25 7%	56 23%p	-	21 22%r	30 4%	21 17%t	25 3%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 32

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

In general, gambling companies advertise in a socially responsible way

		Foot	ball highlig shows	ghts	Live	No. of Gambling Gambling Adverts Seen Averts on TV About right/ h							bling on clude warnings at the ers of on and sks of bling	Gamb advertis TV seem focuse young p like	sing on ns to be ed at people	In ger gam comp adverti soc respons	bling anies se in a ially	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me ke up g in the	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
NET: Top 3 box agree	251 24%	94 33%b	72 c 24%	84 19%	21 41%f	111 28%f	116 20%	85 24%	134 31%g	128 19%	122 35%i	139 55%l	74 14%	56 19%	125 34%m	251 100%p	-	42 42%r	177 23%	38 31%	169 23%
NET: Bottom 2 box disagree	141 14%	37 13%	35 12%	67 15%	9 19%	47 12%	84 15%	48 13%	64 15%	125 19%j	16 5%	13 5%	120 23%k	63 22%n	35 9%	-	141 38%o	10 10%	119 15%	7 6%	129 18%s
NET: Bottom 3 box disagree	375 37%	92 32%	108 36%	173 40%	18 35%	143 36%	213 37%	125 35%	182 43%g	331 49%j	45 13%	44 17%	290 56%k	155 53%n	100 27%	-	375 100%o	38 38%	299 38%	25 21%	321 44%s
Don't know/ rather not say	128 13%	29 10%	24 8%	71 16%al	- b -	29 7%	95 17%de	43 12%h	14 3%	43 6%	85 24%i	15 6%	28 5%	13 4%	40 11%m	-	-	6 6%	93 12%	23 18%t	70 10%
Mean	3.71	3.94c	3.75c	3.52	4.05f	3.81f	3.58	3.69	3.77	3.43	4.36i	4.561	3.22	3.39	4.01m	5.30p	2.43	4.18r	3.62	4.28t	3.53
Standard deviation Standard error	1.34 0.04	1.45 0.09	1.24 0.07	1.31 0.07	1.60 0.23	1.26 0.07	1.36 0.06	1.25 0.07	1.43 0.07	1.30 0.05	1.20 0.07	1.24 0.08	1.28 0.06	1.40 0.08	1.31 0.07	0.61 0.04	0.80 0.04	1.52 0.16	1.33 0.05	1.29 0.13	1.34 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t





The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 33

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television has encouraged me to take up gambling in the future

			Gen	der				Age				Social (Grade_	Live for Watch	otball mat	ches	Live cr Watch	icket mate	ches
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base		1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Completely agree	(7)	5 *	5 1%b	-	1	3 1%	-	1 1%	2 1%	1	1 *	1 *	3 1%	4 2%n	1	-	1 4%pq	-	2
Strongly agree	(6)	23 2%	17 3%b	6 1%	11 3%g	11 2%	5 3%	6 3%g	-	4 2%	7 3%g	13 2%	10 3%	12 5%n	9 2%n	1 *	7 18%pq	7 3%	9 1%
Tend to agree	(5)	72 7%	49 9%b	23 5%	23 6%	49 8%	14 7%	9 4%	14 7%	16 8%	19 9%	44 7%	28 8%	31 13%mr	29 n 7%n	11 3%	1 2%	32 14%q	39 5%
Neither agree nor disagree	(4)	109 11%	64 12%	45 9%	47 12%	63 10%	27 14%	19 10%	20 10%	24 12%	19 9%	65 10%	44 12%	31 13%	47 11%	31 9%	7 18%	31 13%	71 10%
Tend to disagree	(3)	175 17%	94 18%	81 16%	81 20%i	94 15%	35 18%	46 22%di	33 16%	37 18%i	24 11%	125 19%	50 14%	54 22%n	84 20%n	38 10%	7 18%	56 24%q	112 15%
Strongly disagree	(2)	170 17%	79 15%	91 18%	64 16%	106 17%	30 15%	34 17%	33 16%	37 18%	36 17%	108 16%	62 17%	37 15%	72 17%	61 17%	1 3%	39 17%	128 17%o
Completely disagree	(1)	432 42%	201 38%	231 46%a	147 37%	285 46%ce	70 35%	77 38%	95 47%ce	86 41%	103 49%cet	291 f 44%	141 39%	69 29%	164 39%l	193 54%lm	14 37%	65 28%	345 47%p
NET: Top 2 box agree		27 3%	21 4%b	6 1%	13 3%	15 2%	5 3%	7 4%	2 1%	5 2%	8 4%	14 2%	13 4%	16 7%mr	10 n 2%n	1	8 21%pq	7 3%	11 1%
NET: Top 3 box agree		99 10%	70 13%b	29 6%	35 9%	64 10%	19 9%	16 8%	16 8%	21 10%	27 13%	59 9%	41 11%	47 20%mr	39 n 9%n	13 4%	9 24%q	39 17%q	50 7%
NET: Bottom 2 box disagree		602 59%	280 53%	322 65%a	211 52%	391 63%ce	100 50%	111 55%	128 63%ce	123 59%	139 66%cet	399 f 60%	203 57%	107 44%	236 57%l	254 71%lm	15 40%	105 45%	473 64%op
NET: Bottom 3 box disagree		777 76%	374 71%	403 81%a	292 73%	485 78%e	136 68%	157 77%	161 79%e	160 77%e	163 77%e	524 78%k	253 71%	161 66%	320 77%l	292 81%l	22 59%	161 69%	585 79%op
Don't know/ rather not say		39 4%	18 3%	22 4%	29 7%dh	11 i 2%	18 9%dgh	11 ni 5%dhi	6 3%	3 1%	2 1%	20 3%	19 5%	3 1%	11 3%	23 6%lm	- ı -	3 1%	34 5%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Table 33

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television has encouraged me to take up gambling in the future

		Ge	nder				Age				Social	Grade	Live foo Watch at least	otball mat	ches Never	Live of Watch at least	cricket ma	atches Never
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	weekly (I)	rarely (m)	watch (n)	weekly (o)	rarely (p)	watch (q)
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Mean	2.30	2.51b	2.07	2.39	2.24	2.45	2.34	2.14	2.33	2.24	2.24	2.40	2.87mn	2.35n	1.84	3.13q	2.76q	2.10
Standard deviation Standard error	1.46 0.05	1.57 0.07	1.29 0.06	1.44 0.08	1.46 0.06	1.46 0.12	1.43 0.11	1.38 0.12	1.45 0.08	1.55 0.10	1.41 0.05	1.54 0.08	1.64 0.11	1.42 0.07	1.19 0.06	2.01 0.34	1.49 0.10	1.34 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 34

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television has encouraged me to take up gambling in the future

				oall highlig shows	hts -	Live ru	ugby matc		No. of Gaadverts		Viev Gam Adverts	bling s on TV About	advertis TV inc enough w about dange addictic the ris gamb	clude varnings the rs of on and ks of	Gamb advertis TV seem focuse young p like r	ing on s to be ed at eople	In gen gamb compa advertis socia responsil	ling inies se in a ally	Gambadvertist television encourage to take gambling futu	ing on on has ged me e up g in the	Gambling to be a way to mon	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base		1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Completely agree	(7)	5 *	4 1%c	1	-	1 3%ef	-	2	-	4 1%	3 1%	1 *	3 1%	2	4 1%n	-	4 2%	1 *	5 5%r	-	4 3%t	1 *
Strongly agree	(6)	23 2%	17 6%bc	2 1%	4 1%	6 11%ef	13 3%f	4 1%	11 3%	11 3%	16 2%	6 2%	13 5%l	7 1%	12 4%n	5 1%	13 5%p	8 2%	23 23%r	- -	8 7%t	11 2%
Tend to agree	(5)	72 7%	33 11%c	22 7%	18 4%	6 12%f	40 10%f	26 5%	16 4%	48 11%g	58 9%j	14 4%	19 8%	37 7%	44 15%n	15 4%	24 10%	29 8%	72 72%r	-	25 20%t	29 4%
Neither agree nor disagree	(4)	109 11%	34 12%	38 13%	36 8%	8 17%	43 11%	57 10%	37 10%	50 12%	70 10%	39 11%	31 12%	44 8%	43 15%n	33 9%	30 12%	32 8%	-	-	18 15%t	54 7%
Tend to disagree	(3)	175 17%	63 22%c	62 21%c	50 11%	10 19%	88 22%f	77 14%	62 17%	80 19%	123 18%	52 15%	49 19%	93 18%	49 17%	76 21%	49 20%	52 14%	-	175 23%q	25 20%	124 17%
Strongly disagree	(2)	170 17%	44 15%	56 19%	70 16%	7 14%	64 16%	97 17%	67 19%	69 16%	105 16%	65 19%	58 23%l	79 15%	42 14%	66 18%	48 19%	50 13%	-	170 22%q	15 12%	137 19%
Completely disagree	(1)	432 42%	88 31%	109 37%	231 53%ab	12 24%	137 35%	277 48%de	161 45%	161 38%	290 43%	141 40%	79 31%	248 48%k	95 32%	171 46%m	80 32%	197 52%o	-	432 56%q	25 20%	368 50%s
NET: Top 2 box agree		27 3%	21 7%bc	3 1%	4 1%	7 14%ef	13 3%f	6 1%	11 3%	15 4%	20 3%	8 2%	16 6%l	9 2%	16 6%n	5 1%	17 7%p	9 2%	27 28%r	-	12 10%t	12 2%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 34

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling advertising on television has encouraged me to take up gambling in the future

		Footl	ball highlig shows	hts .	Live r	ugby matc		No. of Ga adverts		Gam	w of ibling s on TV About	advertis TV incenough vertical about dange addiction the risegamle.	clude varnings t the ers of on and sks of	Gaml advertis TV seen focus young I like	sing on ns to be ed at people	In ger gamk comp adverti soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me se up g in the	Gambling to be a way to mon	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
NET: Top 3 box agree	99 10%	54 19%bo	24 8%	21 5%	13 26%ef	52 13%f	32 6%	27 7%	63 15%g	78 11%j	22 6%	35 14%l	46 9%	60 21%n	20 5%	42 17%p	38 10%	99 100%r	-	37 30%t	41 6%
NET: Bottom 2 box disagree	602 59%	132 46%	165 55%a	301 69%ab	19 38%	201 51%	374 66%de	229 63%h	229 54%	395 59%	207 59%	137 54%	327 63%k	137 47%	237 64%m	128 51%	247 66%o	-	602 77%q	40 32%	505 69%s
NET: Bottom 3 box disagree	777 76%	194 68%	227 76%a	351 81%a	29 57%	289 74%d	452 79%d	290 80%h	309 72%	518 77%	258 74%	186 74%	420 81%k	186 64%	313 84%m	177 71%	299 80%o	-	777 100%q	65 52%	629 86%s
Don't know/ rather not say	39 4%	3 1%	7 3%	26 6%ab	-	6 2%	30 5%e	7 2%	5 1%	8 1%	31 9%i	1	10 2%	4 1%	6 2%	1 1%	7 2%	-	-	3 3%	11 1%
Mean	2.30	2.81bc	2.37c	1.90	3.25ef	2.54f	2.03	2.18	2.54g	2.34	2.20	2.621	2.16	2.83n	2.10	2.71p	2.12	5.32r	1.67	3.36t	2.00
Standard deviation Standard error	1.46 0.05	1.65 0.10	1.36 0.08	1.25 0.06	1.79 0.26	1.48 0.08	1.31 0.06	1.38 0.07	1.56 0.07	1.49 0.06	1.37 0.08	1.56 0.10	1.40 0.06	1.67 0.10	1.27 0.07	1.63 0.10	1.46 0.07	0.57 0.06	0.82 0.03	1.73 0.16	1.27 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



ONLINE Fieldwork: 12th - 17th January 2018

Table 35

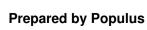
Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling seems to be a good way to make money

			Gen	der				Age				Social (Grade_	Live for	otball ma	tches	Live cr Watch	icket mat	ches
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (i)	C2DE (k)	at least	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base		1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Completely agree	(7)	16 2%	10 2%	6 1%	7 2%	9 1%	3 2%	3 2%	2 1%	2 1%	5 3%	11 2%	5 1%	6 2%	6 1%	5 1%	3 8%q	6 2%	7 1%
Strongly agree	(6)	24 2%	14 3%	10 2%	12 3%i	13 2%	6 3%i	6 3%i	8 4%i	3 2%	1	15 2%	10 3%	16 7%mr	4 1 1%	5 1%	6 16%pq	5 2%	14 2%
Tend to agree	(5)	83 8%	54 10%b	29 6%	42 10%di	41 7%	18 9%	24 12%di	16 8%	14 7%	11 5%	49 7%	34 10%	26 11%n	36 9%	19 5%	1 4%	23 10%	56 8%
Neither agree nor disagree	(4)	126 12%	70 13%	56 11%	57 14%	70 11%	28 14%	28 14%	19 9%	27 13%	24 11%	71 11%	55 16%j	35 14%	54 13%	37 10%	7 20%	30 13%	89 12%
Tend to disagree	(3)	233 23%	122 23%	111 22%	101 25%	132 21%	55 28%	45 22%	41 20%	46 22%	45 21%	162 24%	70 20%	63 26%	90 22%	79 22%	6 17%	68 29%q	155 21%
Strongly disagree	(2)	203 20%	97 18%	106 21%	59 15%	143 23%cef	29 15%	30 15%	51 25%cef	43 21%c	49 23%cef	135 20%	68 19%	38 16%	99 24%l	65 18%	3 9%	45 19%	154 21%
Completely disagree	(1)	300 29%	141 27%	159 32%	102 25%	198 32%ce	47 24%	55 27%	55 27%	70 33%ce	74 35%ce	212 32%k	88 25%	51 21%	120 29%l	126 35%l	8 22%	57 24%	231 31%
NET: Top 2 box agree		41 4%	24 5%	17 3%	19 5%	22 4%	9 5%	10 5%	10 5%	6 3%	6 3%	26 4%	15 4%	22 9%mr	9 n 2%	9 3%	9 24%pq	10 4%	21 3%
NET: Top 3 box agree		124 12%	78 15%b	46 9%	61 15%dhi	63 10%	27 13%	34 17%dhi	27 13%	19 9%	17 8%	74 11%	49 14%	48 20%mr	45 1 11%	28 8%	10 28%q	33 14%	77 10%
NET: Bottom 2 box disagree		503 49%	238 45%	265 53%a	162 40%	341 55%cef	76 38%	85 42%	106 52%ce	113 54%cef	123 58%cef	347 52%k	156 44%	89 37%	220 53%l	190 53%l	11 31%	102 44%	385 52%op
NET: Bottom 3 box disagree		736 72%	359 68%	376 75%a	262 65%	474 76%cef	132 66%	130 64%	147 73%	158 76%cef	168 79%cef	509 76%k	226 63%	153 63%	310 74%l	270 75%l	18 48%	169 73%o	540 73%o
Don't know/ rather not say		40 4%	19 4%	21 4%	24 6%dhi	16 3%	13 7%dhi	11 5%hi	10 5%i	4 2%	2 1%	14 2%	26 7%j	6 2%	7 2%	24 7%lm	2 1 5%p	1	35 5%p

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base





Absolutes/col percents

Absolutes/col percents

Table 35

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling seems to be a good way to make money

		Ge	nder				Age				Social	Grade		otball mat	ches		cricket ma	tches
													Watch at			Watch at		
												0.55	least	Watch	Never	least	Watch	Never
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	weekly (I)	rarely (m)	watch (n)	weekly (o)	rarely (p)	watch (q)
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
Mean	2.62	2.76b	2.47	2.84dhi	2.48	2.84dhi	2.84dhi	2.61	2.47	2.39	2.54	2.79j	3.08mn	2.56	2.38	3.58	2.80q	2.51
Standard deviation Standard error	1.49 0.05	1.54 0.07	1.43 0.06	1.54 0.09	1.45 0.06	1.50 0.12	1.58 0.12	1.50 0.13	1.42 0.08	1.43 0.09	1.47 0.06	1.53 0.09	1.63 0.11	1.42 0.07	1.41 0.08	2.00 0.35	1.49 0.10	1.44 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 36

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling seems to be a good way to make money

				all highligl shows	nts	Live r	ugby matc	ches	No. of Ga adverts		Viev Gam Adverts	bling	advertis TV inc enough v about dange addictic the ris gamb	clude varnings t the ers of on and sks of	Gamb advertis TV seem focuse young p	sing on as to be ed at beople	In gen gamb compa advertis socia responsil	oling anies se in a ally	Gamb advertis television encourant to tak gambling futu	sing on on has ged me e up g in the	Gambling to be a way to mon	good make
		Total		Watch rarely (b)	Never	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base		1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
Completely agree	(7)	16 2%	10 3%bc	2 1%	5 1%	2 4%	6 2%	8 1%	2 1%	9 2%	11 2%	5 2%	8 3%	7 1%	10 3%n	2	8 3%p	3 1%	9 9%r	6 1%	16 13%t	-
Strongly agree	(6)	24 2%	17 6%bc	2 1%	5 1%	4 8%f	11 3%	9 2%	6 2%	14 3%	17 2%	8 2%	15 6%l	4 1%	11 4%	10 3%	11 4%p	3 1%	10 10%r	11 1%	24 20%t	-
Tend to agree	(5)	83 8%	34 12%c	23 8%	24 5%	4 8%	35 9%	41 7%	27 7%	41 10%	47 7%	36 10%	29 11%l	30 6%	29 10%	33 9%	19 8%	19 5%	18 18%r	48 6%	83 67%t	-
Neither agree nor disagree	(4)	126 12%	36 13%	50 17%c	41 9%	8 17%	40 10%	78 14%	47 13%	42 10%	67 10%	59 17%i	39 16%l	46 9%	37 12%	41 11%	41 16%p	24 6%	21 21%r	70 9%	-	-
Tend to disagree	(3)	233 23%	80 28%c	63 21%	89 21%	14 27%	109 28%f	109 19%	82 23%	103 24%	152 23%	81 23%	56 22%	114 22%	61 21%	101 27%	78 31%p	63 17%	18 18%	186 24%	-	233 32%s
Strongly disagree	(2)	203 20%	40 14%	70 24%a	91 21%a	8 16%	88 22%	106 19%	76 21%	95 22%	142 21%	60 17%	50 20%	121 23%	60 21%	73 20%	51 20%	83 22%	15 15%	170 22%	-	203 28%s
Completely disagree	(1)	300 29%	65 23%	80 27%	152 35%ab	10 20%	98 25%	189 33%e	110 30%	120 28%	227 34%j	73 21%	52 21%	189 36%k	84 29%	107 29%	40 16%	175 47‰	9 9%	273 35%q	-	300 41%s
NET: Top 2 box agree		41 4%	26 9%bc	4 1%	10 2%	6 12%ef	17 4%	17 3%	8 2%	22 5%g	27 4%	13 4%	22 9%l	11 2%	21 7%n	12 3%	19 8%p	7 2%	19 19%r	17 2%	41 33%t	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 36

Q8. To what extent do you agree or disagree with the following statements?

Base: All respondents

Gambling seems to be a good way to make money

		Foot	ball highlig shows	hts	Live	rugby mate	ches	No. of Ga adverts			bling s on TV About	advertis TV in enough v abou dange addictie the ris gami	clude warnings t the ers of on and sks of	young	sing on	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam adverti- televisi encoura to tal- gamblin futi	sing on on has ged me ke up g in the	Gambling to be a way to mor	a good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
NET: Top 3 box agree	124 12%	60 21%bo	28 2 9%	34 8%	10 21%f	52 13%	58 10%	35 10%	63 15%g	75 11%	49 14%	51 20%l	42 8%	49 17%	44 12%	38 15%p	25 7%	37 37%r	65 8%	124 100%t	-
NET: Bottom 2 box disagree	503 49%	105 37%	151 51%a	244 56%a	18 36%	186 48%	295 52%d	186 51%	215 50%	370 55%j	133 38%	102 40%	310 60%k	145 49%	181 49%	91 36%	258 69%o	24 24%	443 57%q	-	503 68%s
NET: Bottom 3 box disagree	736 72%	185 65%	214 72%	333 77%a	32 63%	294 75%	404 71%	268 74%	318 74%	522 77%j	214 61%	158 63%	424 82%k	206 70%	281 76%	169 67%	321 85‰	41 41%	629 81%q	-	736 100%s
Don't know/ rather not say	40 4%	4 1%	7 2%	27 6%al	-	5 1%	31 5%e	11 3%h	4 1%	11 2%	29 8%i	4 2%	9 2%	1	5 1%	3 1%	5 1%	1 1%	13 2%	-	-
Mean	2.62	3.08bc	2.59c	2.33	3.18ef	2.70	2.51	2.52	2.68	2.48	2.90i	3.071	2.31	2.78	2.61	3.05p	2.06	3.91r	2.36	5.46t	1.91
Standard deviation Standard error	1.49 0.05	1.66 0.10	1.36 0.08	1.38 0.07	1.69 0.24	1.46 0.07	1.48 0.06	1.39 0.07	1.54 0.07	1.48 0.06	1.48 0.08	1.64 0.10	1.37 0.06	1.65 0.10	1.42 0.07	1.50 0.09	1.31 0.07	1.73 0.18	1.36 0.05	0.72 0.07	0.85 0.03

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

* small base



The Chadlington Consultancy: Gambling Advertising Survey

Table 37

Video Advert shown Base: All respondents

The chadington concatancy: damping havertising carrey
ONLINE Fieldwork: 12th - 17th January 2018

		Ge	nder				Age				Social	Grade_	Live f	ootball ma	tches	Live (cricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (I)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
PaddyPower	511 50%	256 49%	255 51%	202 50%	309 50%	99 50%	103 51%	98 49%	104 50%	106 50%	332 50%	179 50%	113 47%	213 51%	183 51%	17 44%	104 44%	385 52%
bet365	514 50%	270	244	201	313	101	100	104	104	105	336	178	129	204	176	21	130	355

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



Gambling

Table 38

Video Advert shown Base: All respondents

Absolutes/col percents

		Foot	tball highliq shows	ghts	Live	rugby mate	ches	No. of Gadverts		Gam	w of nbling s on TV About	TV in enough abou dang addicti the ris	sing on iclude warnings at the ers of on and sks of bling		ed at people	gam comp adverti soc	neral, ibling panies ise in a pially sible way	adverti televisi encoura to tal gamblin	ged me ke up	to be a way to	g seems a good make ney
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
PaddyPower	511 50%	137 48%	149 50%	222 51%	20 39%	194 50%	291 51%	186 52%	204 48%	341 51%	169 48%	117 46%	272 52%	144 49%	191 51%	132 53%	184 49%	51 51%	385 49%	53 43%	362 49%
bet365	514 50%	148 52%	149 50%	213 49%	31 61%	197 50%	280 49%	175 48%	223 52%	333 49%	181 52%	136 54%	248 48%	149 51%	181 49%	119 47%	191 51%	49 49%	392 51%	71 57%	373 51%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert Table 39

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown. Base: All respondents seeing advert

Summary table

		I have seen this advert before taking part in this survey	The advert included warnings about the risks of gambling and/or the need to gamble responsibly	The advert makes me more likely to gamble in future	The advert makes gambling look fun	The advert makes gambling look like a good way to make money
Unweighted base		513	513	513	513	513
Weighted base		511	511	511	511	511
NET: Does apply		154 30%	136 27%	62 12%	317 62%	242 47%
Definitely does apply	(4)	117 23%	35 7%	9 2%	85 17%	56 11%
Probably does apply	(3)	37 7%	101 20%	53 10%	233 46%	186 37%
Probably does not apply	(2)	28 6%	121 24%	137 27%	73 14%	111 22%
Definitely does not apply	(1)	301 59%	197 39%	273 54%	99 19%	128 25%
NET: Does not apply		330 65%	318 62%	410 80%	171 34%	240 47%
Don't know/ rather not say		27 5%	56 11%	39 8%	22 4%	29 6%
Mean		1.94	1.94	1.57	2.62	2.35
Standard deviation Standard error		1.29 0.06	0.98 0.05	0.76 0.04	0.99 0.04	1.00 0.05



Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 40

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

I have seen this advert before taking part in this survey

		Ger	nder				Age				Social	<u>Grade</u>	Live foo Watch	tball mat	ches	Live c	ricket mat	ches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	513	230	283	170	343	84	86	67	149	127	339	174	107	214	190	15	104	389
Weighted base	511	256	255	202	309	99*	103*	98*	104	106	332	179	113*	213	183	17**	104*	385
NET: Does apply	154	77	77	54	99	32	23	35	34	30	102	52	64	53	36	9	41	102
	30%	30%	30%	27%	32%	32%	22%	35%	33%	28%	31%	29%	57%m	n 25%	20%	54%	39%q	27%
Definitely does (4) apply	117	63	54	37	80	22	15	28	27	26	73	44	54	40	23	6	33	77
	23%	25%	21%	18%	26%f	22%	15%	28%f	26%f	24%	22%	25%	48%m	n 19%	13%	38%	32%q	20%
Probably does apply (3)	37	14	23	18	19	10	8	7	7	5	29	9	10	13	13	3	8	25
	7%	5%	9%	9%	6%	10%	8%	7%	7%	4%	9%	5%	9%	6%	7%	16%	8%	7%
Probably does not (2) apply	28	18	11	16	12	5	11	2	4	6	21	8	5	16	6	3	9	15
	6%	7%	4%	8%	4%	5%	11%dg	gh 3%	3%	6%	6%	4%	5%	8%	4%	20%	9%q	4%
Definitely does not (1) apply	301	146	156	120	182	60	60	54	64	64	196	106	32	138	132	2	52	247
	59%	57%	61%	59%	59%	60%	59%	55%	61%	60%	59%	59%	28%	65%l	72%l	15%	50%	64%p
NET: Does not apply	330	163	166	136	194	64	71	57	67	70	216	113	37	154	138	6	61	261
	65%	64%	65%	67%	63%	65%	70%	58%	64%	66%	65%	63%	33%	72%l	76%l	35%	59%	68%
Don't know/ rather not say	27	16	11	12	15	3	8	7	3	6	14	13	12	5	9	2	2	21
	5%	6%	4%	6%	5%	3%	8%	7%	3%	6%	4%	7%	11%m	3%	5%	11%	2%	5%
Mean	1.94	1.97	1.90	1.85	1.99	1.94	1.76	2.09	1.98	1.92	1.93	1.94	2.85mn	1.78	1.58	2.87	2.21q	1.81
Standard deviation	1.29	1.31	1.27	1.22	1.34	1.28	1.15	1.37	1.33	1.31	1.27	1.33	1.36	1.21	1.09	1.18	1.36	1.25
Standard error	0.06	0.09	0.08	0.10	0.07	0.14	0.13	0.17	0.11	0.12	0.07	0.10	0.14	0.08	0.08	0.32	0.13	0.07

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base; ** very small base (under 30) ineligible for sig testing



Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 41

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

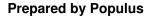
Base: All respondents seeing advert

I have seen this advert before taking part in this survey

			Footl	oall highlig shows	hts	Live	rugby mate	ches	No. of Gaadverts			About	advertis TV in enough v abou dange addictie the ris gaml	clude warnings t the ers of on and sks of	Gamk advertis TV seem focuse young p like	ing on is to be ed at people	In ger gaml comp adverti soci respons	bling anies se in a ially	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me se up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		513	130	152	228	20	196	292	186	213	343	170	115	278	145	187	138	191	49	390	50	369
Weighted base		511	137	149	222	20**	194	291	186	204	341	169	117	272	144	191	132	184	51*	385	53*	362
NET: Does apply		154 30%	63 46%bo	43 29%	47 21%	10 53%	71 36%f	72 25%	35 19%	87 43%g	108 32%	46 27%	41 35%	80 29%	59 41%n	51 27%	51 39%	56 30%	21 41%	108 28%	23 44%	109 30%
Definitely does apply	(4)	117 23%	51 37%bo	33 22%	32 15%	7 36%	57 29%f	53 18%	26 14%	72 35%g	82 24%	35 21%	31 27%	67 25%	45 31%n	40 21%	42 32%	42 23%	15 30%	85 22%	18 33%	86 24%
Probably does apply	(3)	37 7%	12 8%	9 6%	15 7%	3 17%	13 7%	19 7%	9 5%	15 7%	26 8%	11 7%	10 8%	13 5%	15 10%	10 5%	9 7%	14 8%	5 11%	23 6%	6 11%	23 6%
Probably does not apply	(2)	28 6%	13 10%c	7 5%	8 4%	4 18%	13 7%	10 4%	10 5%	15 8%	20 6%	8 5%	6 5%	18 7%	13 9%n	4 2%	7 6%	11 6%	3 7%	19 5%	2 3%	20 5%
Definitely does not apply	(1)	301 59%	50 37%	96 65%a	154 69%a	6 29%	105 54%	190 65%e	136 73%h	96 47%	197 58%	104 62%	66 56%	165 61%	66 46%	129 67%m	69 52%	114 62%	24 48%	238 62%	25 47%	222 61%
NET: Does not apply		330 65%	64 46%	103 69%a	162 73%a	9 47%	118 61%	200 69%	146 78%h	111 54%	217 64%	113 67%	72 62%	183 67%	80 55%	133 70%m	76 58%	125 68%	28 55%	258 67%	27 50%	242 67%s
Don't know/ rather not say		27 5%	11 8%b	3 2%	13 6%	-	6 3%	19 7%	6 3%	6 3%	16 5%	11 6%	4 3%	9 3%	5 3%	7 4%	5 4%	3 2%	2 4%	19 5%	3 6%	11 3%
Mean		1.94	2.51bc	1.86	1.65	2.60	2.12f	1.76	1.58	2.32g	1.98	1.85	2.05	1.93	2.27n	1.80	2.19	1.91	2.24	1.88	2.32	1.93
Standard deviation Standard error		1.29 0.06	1.37 0.12	1.28 0.10	1.14 0.08	1.28 0.29	1.36 0.10	1.22 0.07	1.10 0.08	1.39 0.10	1.30 0.07	1.26 0.10	1.34 0.13	1.30 0.08	1.34 0.11	1.27 0.09	1.38 0.12	1.28 0.09	1.36 0.20	1.28 0.07	1.40 0.20	1.30 0.07

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 42

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown. Base: All respondents seeing advert

The advert included warnings about the risks of gambling and/or the need to gamble responsibly

		Ger	ider				Age				Social	Grade	Watch	ootball ma	tches	Watch	ricket ma	tches_
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (I)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	513	230	283	170	343	84	86	67	149	127	339	174	107	214	190	15	104	389
Weighted base	511	256	255	202	309	99*	103*	98*	104	106	332	179	113*	213	183	17**	104*	385
NET: Does apply	136	72	64	57	79	30	27	27	24	28	82	54	38	53	45	9	28	98
	27%	28%	25%	28%	25%	30%	26%	27%	23%	26%	25%	30%	33%	25%	25%	56%	27%	25%
Definitely does (4) apply	35	14	21	11	24	6	5	9	8	7	18	17	10	13	13	1	6	28
	7%	6%	8%	6%	8%	6%	5%	9%	8%	7%	5%	10%	9%	6%	7%	4%	6%	7%
Probably does apply (3)	101	58	43	46	55	24	22	18	16	20	64	36	28	40	32	9	22	70
	20%	23%	17%	23%	18%	24%	22%	19%	15%	19%	19%	20%	25%	19%	18%	52%	21%	18%
Probably does not (2) apply	121	68	53	51	70	33	18	17	31	22	81	40	27	59	35	2	29	89
	24%	27%	21%	25%	23%	33%fg	i 17%	17%	30%f	21%	24%	23%	24%	28%n	19%	9%	28%	23%
Definitely does not (1) apply	197	83	114	62	135	22	40	44	41	50	136	61	36	80	81	4	39	152
	39%	33%	45%a	31%	44%ce	22%	39%e	45%ce	39%e	48%ce	e 41%	34%	32%	37%	44%l	24%	38%	40%
NET: Does not apply	318	151	167	113	206	55	58	61	72	73	216	102	63	139	116	5	68	241
	62%	59%	65%	56%	67%c	55%	56%	62%	69%ce	68%c	65%	57%	56%	65%	63%	33%	66%	63%
Don't know/ rather not say	56	32	24	32	24	14	18	10	9	6	33	23	12	21	22	2	7	46
	11%	13%	10%	16%d	hi 8%	14%i	17%dh	i 10%	8%	5%	10%	13%	11%	10%	12%	11%	7%	12%
Mean	1.94	2.01	1.87	2.04	1.88	2.17di	1.90	1.90	1.91	1.85	1.88	2.06	2.11	1.93	1.85	2.40	1.95	1.92
Standard deviation Standard error	0.98 0.05	0.94 0.07	1.01 0.06	0.95 0.08	1.00 0.06	0.90 0.11		1.05 0.13		0.99 0.09	0.95 0.05	1.04 0.08	1.01 0.10	0.94 0.07	1.00 0.08	0.96 0.26	0.94 0.10	0.99 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base; ** very small base (under 30) ineligible for sig testing



Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 43

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

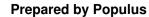
Base: All respondents seeing advert

The advert included warnings about the risks of gambling and/or the need to gamble responsibly

		Footb	oall highliç shows	ghts	Live r	ugby mat	tches	No. of G		Gam	S on TV About	adverti: TV in enough v abou dange addicti the ris gaml	clude warnings It the ers of on and sks of	Gam advertis TV seen focus young like	sing on ns to be ed at people	In ger gaml comp adverti soc respons	bling anies se in a ially	adverti televisi encoura to tal gamblir	abling sing on ion has aged me ke up ng in the ure	Gambling to be a way to mor	good make
_	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	513	130	152	228	20	196	292	186	213	343	170	115	278	145	187	138	191	49	390	50	369
Weighted base	511	137	149	222	20**	194	291	186	204	341	169	117	272	144	191	132	184	51*	385	53*	362
NET: Does apply	136	46	33	56	10	52	74	39	62	87	49	53	42	39	53	39	37	17	93	19	85
	27%	33%	22%	25%	50%	27%	25%	21%	30%g	25%	29%	46%l	16%	27%	28%	30%	20%	33%	24%	36%	24%
Definitely does (4) apply	35	12	8	15	1	11	22	15	11	20	15	19	8	8	18	16	12	3	27	4	26
	7%	9%	6%	7%	7%	6%	8%	8%	5%	6%	9%	16%l	3%	6%	10%	12%	7%	7%	7%	8%	7%
Probably does apply (3)	101	34	25	42	8	40	52	24	50	67	34	35	35	31	35	23	25	13	66	15	59
	20%	25%	17%	19%	42%	21%	18%	13%	25%g	20%	20%	30%l	13%	21%	18%	18%	13%	26%	17%	28%	16%
Probably does not (2) apply	121	36	42	43	5	53	62	57	45	86	35	24	75	32	47	27	49	11	93	13	88
	24%	26%	29%	19%	24%	27%	21%	31%	22%	25%	21%	21%	28%	22%	25%	21%	27%	23%	24%	24%	24%
Definitely does not (1) apply	197	43	56	97	5	75	116	69	85	143	54	26	139	64	72	53	86	18	157	18	158
	39%	31%	38%	44%a	27%	39%	40%	37%	41%	42%j	32%	22%	51%k	45%	38%	40%	47%	36%	41%	34%	44%
NET: Does not apply	318	78	99	141	10	128	178	126	129	229	89	50	215	96	119	80	135	30	250	31	246
	62%	57%	66%	63%	50%	66%	61%	68%	63%	67%j	53%	43%	79%k	67%	62%	61%	74%0	59%	65%	58%	68%
Don't know/ rather not say	56 11%	13 9%	17 11%	25 11%	-	14 7%	39 13%e	21 11%	13 6%	26 7%	31 18%i	13 11%	15 5%	9 6%	19 10%	13 10%	12 7%	4 8%	42 11%	3 5%	31 8%
Mean	1.94	2.12c	1.89	1.87	2.30	1.94	1.92	1.91	1.94	1.88	2.07	2.441	1.65	1.87	2.00	2.02	1.78	2.04	1.89	2.11	1.86
	0.98	1.00	0.93	1.00	0.97	0.95	1.01	0.97	0.97	0.95	1.04	1.06	0.82	0.97	1.02	1.09	0.94	1.00	0.98	1.01	0.98
	0.05	0.09	0.08	0.07	0.22	0.07	0.06	0.07	0.07	0.05	0.09	0.10	0.05	0.08	0.08	0.10	0.07	0.15	0.05	0.15	0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 44

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

The advert makes me more likely to gamble in future

	Ger	nder			Age				Social (Grade_		tball matc			ricket mat	ches
											Watch at			Watch at		
	Total Male (a)	Female 14-15 (b) (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base 5	513 230	283 170	343	84	86	67	149	127	339	174	107	214	190	15	104	389
Weighted base 5	511 256	255 202	309	99*	103*	98*	104	106	332	179	113*	213	183	17**	104*	385
	62 43	19 26	35	13	14	10	12	14	33	29	23	26	13	5	16	39
	12% 17%k	5 7% 13%	11%	13%	13%	10%	11%	13%	10%	16%	20%n	12%	7%	32%	15%	10%
Definitely does (4) apply	9 5 2% 2%	4 4 1% 2%	5 2%	1 1%	2 2%	1 1%	1 1%	3 2%	4 1%	5 3%	6 5%mn	2 1 1%	1 *	1 8%	5 5%q	2 1%
	53 38	15 23	30	11	11	8	10	11	29	24	17	24	12	4	11	37
	10% 15%k	5 6% 11%	10%	12%	11%	9%	10%	11%	9%	14%	15%n	11%	7%	24%	10%	10%
	137 72	65 59	78	25	33	23	29	27	85	51	31	65	39	3	36	96
	27% 28%	25% 29%	25%	26%	32%	23%	27%	25%	26%	29%	27%	31%n	22%	19%	35%	25%
	273 119	154 96	178	49	47	59	57	61	194	80	45	107	121	5	44	223
	54% 47%	61%a 47%	58%c	49%	46%	60%	55%	58%	58%k	45%	40%	50%	66%lm	n 28%	43%	58%p
	410 191	219 154	256	74	80	82	86	88	279	131	76	173	160	8	80	319
	80% 75%	86%a 76%	83%	75%	78%	83%	82%	83%	84%k	73%	68%	81%l	88%l	46%	78%	83%
Don't know/ rather not say	39 21	17 21	18	12	9	7	6	4	20	19	14	15	10	4	7	26
	8% 8%	7% 10%	i 6%	12%di	i 9%	7%	6%	4%	6%	11%	12%n	7%	5%	22%	7%	7%
Mean 1.	.57 1.70b	1.44 1.64	1.53	1.60	1.67	1.47	1.55	1.56	1.50	1.71j	1.83mn	1.60n	1.38	2.16	1.76q	1.50
	.76 0.82	0.68 0.78	0.75	0.78	0.79	0.72	0.74	0.79	0.72	0.83	0.92	0.74	0.64	1.06	0.86	0.71
	.04 0.06	0.04 0.06	0.04	0.09	0.09	0.09	0.06	0.07	0.04	0.07	0.09	0.05	0.05	0.30	0.09	0.04

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base; ** very small base (under 30) ineligible for sig testing



Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 45

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

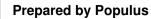
Base: All respondents seeing advert

The advert makes me more likely to gamble in future

				all highlig shows	yhts	Live r	ugby mat		No. of Garage		Vie Gam Adverts	bling	adverti: TV in enough v abou dange addicti the ris gaml	clude warnings It the ers of on and sks of	Gamb advertis TV seem focuse young p like r	ing on s to be ed at eople	soc	bling	Gaml advertis television encoura to tak gambling futu	sing on ion has aged me ke up ag in the	Gambling to be a way to mon	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		513	130	152	228	20	196	292	186	213	343	170	115	278	145	187	138	191	49	390	50	369
Weighted base		511	137	149	222	20**	194	291	186	204	341	169	117	272	144	191	132	184	51*	385	53*	362
NET: Does apply		62 12%	30 22%bc	17 11%	16 7%	4 18%	29 15%	28 10%	23 12%	28 14%	46 13%	16 10%	19 16%	37 13%	38 26%n	17 9%	20 15%	27 14%	27 54%r	21 6%	15 29%t	30 8%
Definitely does apply	(4)	9 2%	7 5%bc	1 1%	1	1 7%	5 3%	3 1%	5 3%	4 2%	9 3%j	-	2 2%	7 3%	6 4%n	1	5 4%	3 2%	7 13%r	. *	4 8%t	5 1%
Probably does apply	(3)	53 10%	23 16%c	16 11%	15 7%	2 11%	24 12%	26 9%	18 10%	24 12%	37 11%	16 10%	17 14%	30 11%	32 22%n	16 8%	15 12%	24 13%	21 41%r	21 5%	11 21%t	25 7%
Probably does not apply	(2)	137 27%	36 26%	48 32%	52 23%	9 46%	58 30%	68 24%	53 28%	59 29%	86 25%	51 30%	31 26%	74 27%	37 25%	55 29%	39 29%	47 26%	14 28%	94 25%	20 39%t	86 24%
Definitely does not apply	(1)	273 54%	60 44%	70 47%	142 64%a	6 b 29%	94 49%	172 59%e	103 55%	104 51%	186 54%	88 52%	63 54%	148 54%	59 41%	113 59%m	70 n 53%	105 57%	4 7%	246 64%q	12 23%	233 64%s
NET: Does not apply		410 80%	96 70%	118 80%	194 87%a	15 75%	153 79%	241 83%	156 84%	163 80%	272 80%	138 82%	94 80%	222 82%	96 67%	168 88%m	108 n 82%	152 83%	18 36%	341 89%q	33 61%	318 88%s
Don't know/ rather not say		39 8%	11 8%	14 9%	13 6%	1 7%	13 7%	22 8%	7 4%	13 6%	24 7%	15 9%	4 4%	13 5%	10 7%	7 3%	4 3%	5 3%	5 10%	22 6%	5 9%	14 4%
Mean		1.57	1.82c	1.61c	1.40	1.95	1.67f	1.47	1.58	1.62	1.59	1.54	1.63	1.60	1.88n	1.48	1.65	1.58	2.67r	1.38	2.16t	1.43
Standard deviation Standard error		0.76 0.04	0.93 0.08	0.72 0.06	0.64 0.04	0.87 0.20	0.81 0.06	0.71 0.04	0.78 0.06	0.78 0.06	0.80 0.04	0.68 0.05	0.81 0.08	0.80 0.05	0.92 0.08	0.67 0.05	0.83 0.07	0.78 0.06	0.84 0.12	0.60 0.03	0.91 0.13	0.69 0.04

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 46

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

The advert makes gambling look fun

	Gen	nder			Age				Social	Grade	Live foot Watch	tball matc	hes	Live c	ricket mat	ches_
т 	Γotal Male (a)	Female 14-15 (b) (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base 5	513 230	283 170	343	84	86	67	149	127	339	174	107	214	190	15	104	389
Weighted base 5	511 256	255 202	309	99*	103*	98*	104	106	332	179	113*	213	183	17**	104*	385
	317 162	155 121	196	58	64	61	63	72	203	114	87	136	93	11	77	225
	62% 63%	61% 60%	63%	58%	62%	62%	60%	68%	61%	64%	77%mn	64%n	51%	65%	74%q	58%
	85 45	40 30	54	13	17	18	17	19	48	36	27	38	20	4	25	55
	17% 17%	16% 15%	5 18%	13%	17%	18%	17%	18%	15%	20%	24%n	18%	11%	25%	24%q	14%
	233 117	115 91	142	44	47	43	46	52	155	77	60	98	73	7	52	170
	46% 46%	45% 45%	46%	45%	45%	44%	44%	50%	47%	43%	53%n	46%	40%	40%	50%	44%
Probably does not (2) apply	73 34	38 31	42	14	17	9	18	14	52	20	11	35	26	1	9	62
	14% 13%	15% 15%	5 14%	15%	16%	9%	17%	14%	16%	11%	10%	17%	14%	8%	9%	16%
Definitely does not (1) apply	99 47	52 38	61	21	16	25	20	16	65	33	10	35	54	2	16	81
	19% 18%	20% 19%	20%	22%	16%	25%	19%	16%	20%	19%	9%	16%	30%lm	1 10%	16%	21%
	171 81	90 68	103	36	33	34	38	31	118	54	21	70	80	3	26	143
	34% 32%	35% 34%	33%	36%	32%	35%	36%	29%	35%	30%	19%	33%l	44%lm	n 18%	25%	37%p
Don't know/ rather not say	22 13	9 12	10	6	6	3	4	3	11	11	5	7	9	3	1	17
	4% 5%	4% 6%	3%	6%	6%	3%	3%	3%	3%	6%	4%	3%	5%	16%	1%	5%
Mean 2.	2.62 2.66	2.59 2.60	2.63	2.53	2.67	2.56	2.60	2.73	2.58	2.70	2.96mn	2.67n	2.34	2.96	2.83q	2.54
	0.99 0.99 0.04 0.07	1.00 0.98 0.06 0.08		1.00 0.11	0.96 0.11	1.07 0.13	0.99 0.08	0.95 0.09	0.98 0.05	1.03 0.08	0.85 0.08	0.96 0.07	1.04 0.08	0.97 0.27	0.98 0.10	0.99 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base; ** very small base (under 30) ineligible for sig testing



Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 47

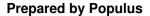
Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert The advert makes gambling look fun

			Footh	oall highlig shows	hts	Live rugby matches adverts Seen Ad Watch at					Gan	w of ibling s on TV About	abou	clude warnings it the ers of on and sks of	Gaml advertis TV seen focus young p	sing on ns to be ed at people	comp advert soc	bling anies ise in a	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me ke up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)		Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		513	130	152	228	20	196	292	186	213	343	170	115	278	145	187	138	191	49	390	50	369
Weighted base		511	137	149	222	20**	194	291	186	204	341	169	117	272	144	191	132	184	51*	385	53*	362
NET: Does apply		317 62%	97 70%c	103 69%c	116 52%	15 77%	135 69%f	165 57%	117 63%	144 70%	221 65%	96 57%	88 76%l	176 65%	112 78%r	117 1 61%	95 72%	122 66%	42 82%r	233 61%	47 89%t	220 61%
Definitely does apply	(4)	85 17%	34 25%c	25 17%	26 12%	6 31%	33 17%	45 16%	24 13%	49 24%g	63 19%	21 13%	23 20%	54 20%	37 25%	32 17%	27 20%	38 21%	19 38%r	49 13%	16 31%t	57 16%
Probably does apply	(3)	233 46%	63 46%	78 52%c	90 41%	9 46%	101 52%f	120 41%	93 50%	95 47%	158 46%	75 44%	65 56%	122 45%	75 52%	85 44%	68 51%	84 46%	23 45%	184 48%	31 58%	163 45%
Probably does not apply	(2)	73 14%	16 11%	18 12%	39 17%	3 15%	26 14%	43 15%	31 16%	26 13%	43 13%	29 17%	12 10%	41 15%	10 7%	31 16%n	17 n 13%	24 13%	4 9%	58 15%	3 6%	51 14%
Definitely does not apply	(1)	99 19%	20 15%	21 14%	58 26%a	2 b 8%	29 15%	68 23%e	34 18%	30 15%	65 19%	34 20%	14 12%	53 20%	20 14%	40 21%	19 14%	36 20%	2 3%	82 21%0	2 3%	83 23%s
NET: Does not apply		171 34%	36 26%	40 27%	96 43%a	4 b 23%	56 29%	111 38%e	65 35%	56 27%	108 32%	63 37%	25 22%	94 35%k	30 21%	71 37%n	36 n 27%	61 33%	6 12%	140 37%0	5 9%	134 37%s
Don't know/ rather not say		22 4%	5 4%	6 4%	10 4%	-	4 2%	15 5%	4 2%	5 2%	12 4%	10 6%	3 3%	2 1%	2 1%	3 1%	2 1%	2 1%	3 5%	11 3%	1 3%	8 2%
Mean		2.62	2.84c	2.75c	2.40	3.01	2.73f	2.52	2.59	2.82g	2.67	2.52	2.86	2.65	2.91n	2.58	2.79	2.67	3.23r	2.53	3.20t	2.55
Standard deviation Standard error		0.99 0.04	0.98 0.09	0.92 0.08	1.01 0.07	0.91 0.20	0.93 0.07	1.04 0.06	0.94 0.07	0.97 0.07	1.00 0.06	0.97 0.08	0.88 0.08	1.01 0.06	0.94 0.08	1.01 0.07	0.93 0.08	1.02 0.07	0.77 0.11	0.98 0.05	0.68 0.10	1.02 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 48

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown. Base: All respondents seeing advert

The advert makes gambling look like a good way to make money

	Gender		Age		Social Grade	Live football mat Watch		Watch	icket mate	<u>ches</u>
Total	Male Female		14 15 16 (e) (f) (g)	17 18 (h) (i)	ABC1 C2DE (j) (k)	at least Watch weekly rarely (I) (m)				Never watch (q)
Unweighted base 513	230 283	170 343	84 86 67	149 127	339 174	107 214	190	15	104	389
Weighted base 511	256 255	202 309	99* 103* 98*	104 106	332 179	113* 213	183	17**	104*	385
NET: Does apply 242 479	131 111 % 51% 44%		43 50 46 43% 48% 47%	49 55 47% 51%	153 89 46% 50%	66 102 58%n 48%	73 40%	9 56%	56 54%	174 45%
Definitely does (4) 56 apply 119	31 25 % 12% 10%	12 44 6% 14%ce	3 9 15 3% 8% 15%	13 16 sce 12%ce 15%ce	32 24 e 10% 13%	17 21 15% 10%	18 10%	2 11%	17 17%q	37 10%
Probably does apply (3) 186	100 86 % 39% 34%		39 41 31 40% 40% 31%	37 38 35% 36%	121 65 36% 37%	49 81 43%n 38%	56 30%	7 45%	39 37%	137 36%
Probably does not (2) 111 apply 229	52 59 % 21% 23%		21 21 20 21% 20% 21%	22 27 21% 26%	77 34 23% 19%	30 50 27% 23%	32 17%	4 23%	24 23%	82 21%
Definitely does not (1) 128 apply 259	55 73 % 22% 29%		29 26 28 30% 25% 29%	26 19 25% 18%	88 40 26% 23%	14 50 12% 23%l	65 35%lm	2 10%	21 21%	105 27%
NET: Does not apply 240 479	108 132 % 42% 52%		50 47 48 51% 45% 49%	48 46 46% 44%	165 74 50% 42%	44 99 39% 47%	96 53%l	5 33%	46 44%	187 49%
Don't know/ rather not 29 say 69	17 12 % 7% 5%	13 16 6% 5%	6 6 4 6% 6% 4%	7 5 5 7% 5%	13 15 4% 9%j	3 12 3% 5%	13 7%	2 11%	2 2%	24 6%
Mean 2.35	2.45 2.26	2.26 2.41 2.	2.18 2.33 2.35	2.37 2.51ce	2.31 2.44	2.63mn 2.36	2.16	2.64	2.51	2.29
Standard deviation 1.00 Standard error 0.05	0.99 1.00 0.07 0.06		0.93 0.98 1.08 0.10 0.11 0.13	1.01 0.98 0.09 0.09	0.99 1.02 0.05 0.08	0.90 0.97 0.09 0.07		0.87 0.23	1.01 0.10	1.00 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base; ** very small base (under 30) ineligible for sig testing



Gambling

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 49

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

The advert makes gambling look like a good way to make money

			Foot	ball highlig shows	ıhts	Live	rugby mato	ches	No. of Ga adverts		Viev Gam Adverts	bling	advertis TV inc enough v abou dange addictic the ris gamb	clude warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like	ing on is to be ed at people	In ger gaml comp adverti soci respons	oling anies se in a ally	Gamb advertis televisid encourag to tak gambling futu	ing on on has ged me e up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		513	130	152	228	20	196	292	186	213	343	170	115	278	145	187	138	191	49	390	50	369
Weighted base		511	137	149	222	20**	194	291	186	204	341	169	117	272	144	191	132	184	51*	385	53*	362
NET: Does apply		242 47%	81 59%bo	68 45%	92 42%	10 49%	106 55%f	124 42%	85 46%	116 57%g	181 53%j	62 36%	67 57%	136 50%	87 60%n	83 43%	64 48%	106 57%	37 74%r	172 45%	42 79%t	158 44%
Definitely does apply	(4)	56 11%	23 17%bo	13 9%	20 9%	2 9%	24 12%	30 10%	20 11%	30 15%	48 14%j	8 5%	8 7%	42 16%k	22 16%n	16 8%	11 8%	34 18%o	11 21%r	39 10%	12 23%t	39 11%
Probably does apply	(3)	186 37%	57 42%	55 37%	73 33%	8 40%	82 42%f	94 32%	65 35%	86 42%	133 39%	54 32%	58 50%l	93 34%	64 45%	67 35%	53 40%	72 39%	27 53%r	133 34%	30 56%t	119 33%
Probably does not apply	(2)	111 22%	32 24%	39 26%	40 18%	6 29%	45 23%	61 21%	47 25%	42 21%	66 19%	45 27%	25 21%	58 21%	27 19%	52 27%	36 27%	33 18%	8 15%	91 24%	9 17%	83 23%
Definitely does not apply	(1)	128 25%	22 16%	32 21%	75 34%ab	4 23%	38 20%	85 29%e	50 27%	40 20%	81 24%	48 28%	21 18%	71 26%	25 17%	54 28%m	31 23%	44 24%	4 9%	105 27%q	2 4%	111 31%s
NET: Does not apply		240 47%	54 40%	70 47%	115 52%a	10 51%	83 43%	146 50%	97 52%h	82 40%	147 43%	93 55%i	46 40%	129 47%	51 36%	105 55%m	67 50%	77 42%	12 24%	196 51%q	11 21%	194 54%s
Don't know/ rather not say		29 6%	2 2%	11 7%a	15 7%a	-	5 3%	21 7%e	4 2%	7 3%	14 4%	15 9%	4 3%	7 3%	6 4%	3 2%	2 2%	2 1%	1 3%	16 4%	-	10 3%
Mean		2.35	2.61bc	2.35	2.18	2.35	2.48f	2.25	2.30	2.54g	2.45j	2.14	2.47	2.40	2.61n	2.24	2.34	2.52	2.88r	2.29	2.99t	2.24
Standard deviation Standard error		1.00 0.05	0.96 0.08	0.94 0.08	1.03 0.07	0.95 0.21	0.96 0.07	1.02 0.06	0.99 0.07	0.98 0.07	1.02 0.06	0.92 0.07	0.88 0.08	1.05 0.06	0.96 0.08	0.96 0.07	0.93 0.08	1.05 0.08	0.85 0.12	1.00 0.05	0.75 0.11	1.02 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 50

Q11. You indicated that the advert you were shown included warnings about the risks of gambling. In the box below, please describe the warning that you were shown including any text that you can remember from that warning.

Base: All respondents seeing advert and recalled warnings about the risks of gambling

	Total	Gen Male		14-15	16-18	14	Age 15	16	17	18	Social ABC1	Grade C2DE	Live for Watch at least weekly	Watch	Never watch	Live of Watch at least weekly	Watch	Never watch
	Total	(a)	Female (b)	(c)	(d)	(e)	(f) .	(g)	(h)	(i)	(j)	(k)	(l)	rarely (m)	(n)	(o)	rarely (p)	(q)
Unweighted base	133	64	69	48	85	26	22	18	34	33	82	51	34	54	45	8	29	95
Weighted base	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Correct/ reasonable recollection	88 65%	45 62%	43 68%	27 48%	61 77%c	14 46%	13 49%	20 73%	20 82%c	22 78%c	52 63%	36 67%	26 69%	35 66%	27 59%	7 74%	16 59%	64 65%
Very limited recollection	19 14%	12 16%	7 11%	11 20%	8 10%	5 15%	7 25%	1 5%	2 9%	4 15%	13 16%	6 10%	5 13%	7 14%	7 15%	-	7 24%	12 12%
False/ no recollection	29 21%	16 22%	13 21%	19 33%dh	10 ii 13%	12 39%	7 26%	6 23%	2 9%	2 7%	17 20%	12 23%	7 18%	10 20%	11 26%	2 26%	5 17%	22 22%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base; ** very small base (under 30) ineligible for sig testing



Gambling

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 51

Q11. You indicated that the advert you were shown included warnings about the risks of gambling. In the box below, please describe the warning that you were shown including any text that you can remember from that warning.

Base: All respondents seeing advert and recalled warnings about the risks of gambling

		Foot	ball highli shows	ghts	Live	rugby ma	tches	No. of Gadverts		Gam	w of abling s on TV	TV in enough abou dang addicti the ri	sing on aclude warnings at the ers of on and sks of abling	adverti TV seer focus young	bling sing on ns to be sed at people me	In ger gam comp adverti soc respons	bling anies se in a ially	to tak	sing on on has iged me ke up g in the	Gambling to be a way to more	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	About right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	133	43	33	57	9	50	74	41	60	86	47	52	44	38	52	40	39	16	92	18	86
Weighted base	136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
Correct/ reasonable recollection	88 65%	30 64%	27 80%c	32 56%	7 73%	37 71%	44 60%	28 71%	46 75%	63 73%j	25 51%	31 58%	37 88%k	27 68%	34 63%	25 63%	30 81%	12 72%	63 68%	13 69%	60 70%
Very limited recollection	19 14%	9 19%	2 7%	8 13%	1 14%	9 18%	8 11%	6 16%	6 9%	9 10%	10 20%	10 18%	2 5%	5 13%	8 15%	6 16%p	1 2%	-	15 16%	1 4%	14 16%
False/ no recollection	29 21%	8 17%	4 12%	17 30%	1 14%	6 11%	22 29%e	5 13%	10 16%	15 17%	14 29%	13 24%l	3 7%	7 19%	12 22%	8 21%	6 17%	5 28%	15 16%	5 27%	12 14%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base; ** very small base (under 30) ineligible for sig testing



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 52

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling Summary table

		The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money	The advert's warnings about the risks of gambling were strong enough	The advert's warnings about the risks of gambling were clear enough	The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly
Unweighted base		133	133	133	133
Weighted base		136	136	136	136
Completely agree	(7)	6 4%	7 5%	4 3%	3 2%
Strongly agree	(6)	8 6%	9 7%	10 7%	10 7%
Tend to agree	(5)	16 12%	15 11%	35 26%	21 16%
Neither agree nor disagree	(4)	37 27%	27 20%	26 19%	27 20%
Tend to disagree	(3)	29 21%	42 31%	35 26%	39 29%
Strongly disagree	(2)	17 12%	23 17%	16 12%	14 10%
Completely disagree	(1)	17 13%	9 7%	7 5%	18 13%
NET: Top 2 box agree		14 10%	16 11%	14 10%	13 9%
NET: Top 3 box agree		30 22%	30 22%	49 36%	34 25%
NET: Bottom 2 box disagree		34 25%	32 24%	23 17%	32 23%
NET: Bottom 3 box disagree		63 46%	74 55%	58 43%	71 52%



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 52

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling Summary table

	The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money	The advert's warnings about the risks of gambling were strong enough	The advert's warnings about the risks of gambling were clear enough	The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly
Weighted base	136	136	136	136
Don't know/ rather not say	6 5%	4 3%	3 2%	4 3%
Mean	3.50	3.52	3.84	3.47
Standard deviation Standard error	1.58 0.14	1.51 0.13	1.43 0.12	1.53 0.13



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 53

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

			Gen	nder				Age			 -	Social	Grade	Watch	ootball ma	atches	Watch	cricket ma	atches
	1	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1	133	64	69	48	85	26	22	18	34	33	82	51	34	54	45	8	29	95
Weighted base	1	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Completely agree	(7)	6 4%	6 8%b	-) -	-	6 7%	-	-	2 7%	3 13%c	1 3%	2 3%	3 6%	4 11%	1 1%	1 2%	-	1 3%	5 5%
Strongly agree	(6)	8 6%	5 6%	3 5%	3 6%	5 6%	-	3 13%	3 11%	2 6%	-	5 6%	3 6%	3 7%	3 6%	2 5%	-	2 7%	6 6%
Tend to agree	(5)	16 12%	6 9%	10 16%	10 18%	6 8%	7 22%	4 14%	-	3 14%	2 9%	8 10%	8 15%	5 13%	4 7%	8 17%	1 12%	5 17%	10 11%
Neither agree nor disagree	(4)	37 27%	19 27%	17 27%	17 30%	19 25%	10 33%	7 27%	7 27%	5 23%	7 24%	22 27%	14 27%	11 29%	15 28%	10 23%	-	8 29%	28 28%
Tend to disagree	(3)	29 21%	12 16%	17 27%	13 22%	16 20%	7 22%	6 23%	4 14%	6 27%	6 21%	18 22%	10 19%	5 13%	14 26%	10 22%	2 17%	4 15%	23 24%
Strongly disagree	(2)	17 12%	9 12%	8 13%	6 10%	11 14%	6 19%	-	1 5%	2 9%	8 28%c	12 15%	5 9%	5 12%	6 12%	6 13%	3 33%	5 17%	9 9%
Completely disagree	(1)	17 13%	11 15%	7 10%	4 7%	13 17%	1 4%	3 10%	8 29%	1 6%	4 15%	10 12%	7 13%	4 10%	8 16%	5 12%	4 39%	2 6%	12 12%
NET: Top 2 box agree		14 10%	10 14%	3 5%	3 6%	10 13%	-	3 13%	5 18%	5 19%i	1 3%	7 9%	7 12%	7 18%	4 7%	3 7%	-	3 9%	11 11%
NET: Top 3 box agree		30 22%	17 23%	13 21%	14 24%	16 21%	7 22%	7 27%	5 18%	8 33%i	3 12%	15 19%	15 27%	11 30%	8 14%	11 24%	1 12%	7 27%	22 22%
NET: Bottom 2 box disagree		34 25%	19 27%	15 23%	10 17%	25 31%	7 23%	3 10%	9 34%	4 15%	12 43%ch	22 n 27%	12 22%	8 22%	15 28%	11 25%	7 72%	6 23%	21 22%
NET: Bottom 3 box disagree		63 46%	31 43%	32 50%	22 39%	40 51%	14 45%	9 33%	13 48%	10 41%	18 64%c	41 50%	22 41%	13 35%	29 54%	21 47%	8 88%	10 37%	44 45%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q



^{*} small base; ** very small base (under 30) ineligible for sig testing

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 53

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

		Ger	nder				Age				Social	<u>Grade</u>	Live for Watch at	ootball ma	atches_	Live of Watch	ricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	least weekly (I)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Don't know/ rather not say	6 5%	4 6%	2 3%	4 7%	2 3%	-	4 14%	2 7%	1 3%	-	4 5%	2 5%	2 5%	2 3%	2 5%	-	2 7%	4 4%
Mean	3.50	3.58	3.42	3.65i	3.39	3.50	3.85	3.27	4.03i	2.98	3.38	3.69	3.92	3.23	3.48	2.13	3.71	3.58
Standard deviation Standard error	1.58 0.14	1.77 0.23	1.35 0.16	1.30 0.19	1.75 0.19	1.16 0.23	1.46 0.33	1.98 0.48	1.70 0.30	1.44 0.25	1.51 0.17	1.67 0.24	1.76 0.31	1.46 0.20	1.51 0.23	1.33 0.47	1.47 0.28	1.58 0.16



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 54

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

			Foot	ball highli shows	ights	Live	rugby ma	tches	No. of G. adverts		Vie Gam Adverts	s on TV About	TV in enough v abou dang addicti	warnings it the ers of on and sks of	young	sing on	gam comp adverti soc	neral, bling panies ise in a ially ible way	adverti televis encoura to tal gamblir	abling sing on ion has aged me ke up ng in the ure	Gamblin to be a way to mo	make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		133	43	33	57	9	50	74	41	60	86	47	52	44	38	52	40	39	16	92	18	86
Weighted base		136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
Completely agree	(7)	6 4%	4 9%	1 2%	1 2%	-	3 6%	2 3%	2 4%	2 3%	4 5%	2 3%	5 9%	-	2 5%	2 3%	4 10%	1 2%	3 15%	2 2%	3 13%	2 2%
Strongly agree	(6)	8 6%	3 7%	2 7%	2 4%	1 8%	2 4%	5 7%	2 5%	3 4%	6 7%	2 5%	6 12%	1 2%	2 5%	5 10%	4 10%	3 8%	-	5 6%	1 4%	7 8%
Tend to agree	(5)	16 12%	6 13%	2 5%	9 15%	1 8%	8 15%	8 11%	6 15%	7 11%	7 8%	10 19%	8 16%	3 6%	4 11%	7 14%	6 16%	3 9%	2 13%	11 12%	3 18%	10 12%
Neither agree nor disagree	(4)	37 27%	13 27%	10 31%	14 24%	3 32%	17 32%	17 22%	9 24%	13 21%	17 20%	19 39%i	16 31%	6 15%	10 26%	9 17%	6 14%	7 20%	3 16%	21 23%	5 26%	20 23%
Tend to disagree	(3)	29 21%	8 18%	8 25%	12 21%	2 20%	9 18%	17 23%	8 21%	15 24%	19 22%	9 19%	10 19%	11 25%	7 18%	15 28%	9 22%	6 16%	2 13%	24 26%	4 22%	17 19%
Strongly disagree	(2)	17 12%	5 12%	4 12%	8 14%	1 14%	8 15%	8 11%	6 15%	11 18%	15 17%j	2 4%	6 11%	10 24%	9 22%	5 10%	5 14%	8 22%	7 39%	10 10%	1 7%	10 12%
Completely disagree	(1)	17 13%	4 9%	6 18%	7 12%	2 18%	3 5%	13 17%	6 15%	9 15%	15 18%j	2 4%	2 3%	11 27%k	2 6%	9 17%	3 9%	8 22%	1 5%	14 15%	2 9%	14 16%
NET: Top 2 box agree		14 10%	7 16%	3 9%	3 6%	1 8%	6 11%	7 10%	3 8%	4 7%	10 11%	4 8%	11 21%l	1 2%	4 9%	7 13%	8 21%	4 10%	3 15%	7 8%	3 17%	9 10%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 54

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

		Foot	ball highli shows	ights	Live :	rugby ma	tches	No. of G adverts			About	advertis TV inc enough v abou dange addictie the ris gamb	sing on clude warnings it the ers of on and sks of	adverti TV seer focus young	abling sing on ms to be sed at people me	soc	bling anies se in a	adverti televis encoura to ta gamblin	nbling ising on ion has aged me ke up ng in the ture	to be a way to	ng seems a good o make ney
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
NET: Top 3 box agree	30 22%	13 29%	5 14%	12 21%	2 15%	13 26%	15 21%	9 23%	11 18%	17 19%	14 28%	19 36%l	3 8%	8 21%	14 26%	15 37%	7 19%	5 28%	18 20%	7 35%	19 22%
NET: Bottom 2 box disagree	34 25%	10 21%	10 30%	14 26%	3 32%	10 20%	21 28%	12 30%	20 33%	30 35%j	4 8%	8 14%	21 50%k	11 28%	14 27%	9 23%	16 43%	7 43%	23 25%	3 16%	24 28%
NET: Bottom 3 box disagree	63 46%	18 39%	18 55%	26 47%	5 52%	20 38%	38 51%	20 51%	35 57%	50 57%j	13 27%	18 33%	32 75%k	18 46%	29 55%	18 45%	22 59%	10 57%	47 51%	7 38%	40 47%
Don't know/ rather not say	6 5%	2 4%	-	4 7%	-	2 4%	4 6%	1 2%	2 4%	3 4%	3 6%	-	1 2%	3 8%	1 2%	1 3%	1 2%	-	6 7%	-	6 7%
Mean	3.50	3.84	3.22	3.40	3.20	3.79	3.34	3.38	3.20	3.23	4.00i	4.151	2.55	3.52	3.42	3.91p	3.05	3.54	3.35	4.02	3.39
Standard deviation Standard error	1.58 0.14	1.69 0.26	1.54 0.27	1.48 0.20	1.55 0.52	1.49 0.22	1.63 0.19	1.61 0.25	1.54 0.20	1.68 0.18	1.23 0.19	1.55 0.21	1.31 0.20	1.52 0.25	1.66 0.23	1.81 0.29	1.67 0.27	1.89 0.47	1.53 0.16	1.74 0.41	1.61 0.18



Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 55

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

		<u>G</u>	ender				Age				Social	Grade	Live for Watch at	ootball ma	atches_	Live of Watch	cricket ma	atches_
	To	tal Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (I)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	13	3 64	69	48	85	26	22	18	34	33	82	51	34	54	45	8	29	95
Weighted base	13	5 72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Completely agree		7 5 5% 79	2 % 2%	-	7 9%c	-	-	2 7%	2 6%c	3 12%c	4 5%	3 5%	3 9%	2 3%	2 4%	-	1 3%	6 6%
Strongly agree		9 5 7% 79	4 6%	1 2%	8 10%	-	1 4%	3 11%	2 9%	2 9%	5 7%	3 6%	4 11%	3 6%	2 3%	-	3 10%	6 6%
Tend to agree	(5) 1 1	5 7 1% 109	8 6 12%	11 19%d	4 5%	5 15%	6 23%	-	1 6%	2 9%	8 10%	6 12%	3 9%	4 7%	8 17%	-	3 12%	11 11%
Neither agree nor disagree	(4) 2 2	7 18 0% 25%	9 % 14%	15 26%	12 15%	10 32%	5 20%	3 11%	6 27%	3 9%	12 15%	15 27%	9 23%	12 22%	6 14%	-	5 19%	22 22%
Tend to disagree	(3) 4	2 18 1% 269	24 % 37%	18 31%	25 31%	9 31%	8 31%	7 25%	7 28%	11 40%	32 39%k	10 19%	9 24%	20 38%	13 28%	4 41%	9 31%	29 30%
Strongly disagree	(2) 2 1	3 11 7% 159	12 % 19%	7 12%	16 20%	5 15%	2 9%	7 27%	4 17%	4 15%	13 16%	9 18%	4 12%	7 13%	11 25%	4 39%	3 11%	16 16%
Completely disagree		9 5 7% 79	4 6 7%	5 8%	5 6%	2 7%	3 10%	3 11%	1 3%	1 3%	5 6%	4 8%	4 10%	4 7%	2 4%	2 19%	3 11%	5 5%
NET: Top 2 box agree	1 1	6 10 1% 149	5 % 8%	1 2%	14 18%c	-	1 4%	5 18%	4 16%c	6 21%c	9 11%	6 11%	8 20%	5 9%	3 7%	-	3 13%	12 12%
NET: Top 3 box agree	3 2) 17 2% 24%	13 6 20%	12 21%	18 23%	5 15%	7 27%	5 18%	5 22%	8 30%	18 22%	12 23%	11 29%	8 16%	11 24%	-	7 24%	23 24%
NET: Bottom 2 box disagree	3	2 16 4% 229	16 % 26%	12 21%	20 26%	7 22%	5 19%	10 39%	5 20%	5 18%	18 22%	14 26%	8 22%	11 20%	13 29%	5 59%	6 22%	21 21%
NET: Bottom 3 box disagree	7 5	4 34 5% 489	40 63%	29 51%	45 57%	16 53%	13 49%	17 64%	12 49%	16 58%	50 61%	24 45%	17 46%	31 59%	26 58%	9 100%	15 53%	49 50%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q



^{*} small base; ** very small base (under 30) ineligible for sig testing

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 55

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

		Ger	nder				Age				Social	<u>Grade</u>	Live for Watch	ootball ma	atches	Live o	cricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (I)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Don't know/ rather not say	4 3%	3 4%	2 3%	1 2%	3 4%	-	1 4%	2 7%	1 3%	1 3%	2 2%	3 5%	1 2%	2 3%	2 4%	-	1 3%	4 4%
Mean	3.52	3.67	3.34	3.41	3.60	3.33	3.50	3.24	3.71	3.84	3.47	3.58	3.80	3.40	3.42	2.22	3.52	3.65
Standard deviation Standard error	1.51 0.13	1.59 0.20	1.40 0.17	1.24 0.18	1.69 0.19	1.14 0.22	1.36 0.30	1.79 0.43	1.53 0.27	1.72 0.30	1.48 0.17	1.57 0.22	1.74 0.30	1.37 0.19	1.45 0.22	0.79 0.28	1.56 0.29	1.50 0.16



Gambling

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 56

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

			Footl	ball highli shows	ghts	Live r	ugby ma	tches	No. of Gaadverts			About	advertis TV inc enough v abou dange addictic the ris	clude warnings t the ers of on and sks of	Gaml advertis TV seen focus young I like	sing on ns to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	adverti televis encoura to tal gamblir	ibling sing on ion has aged me ke up ig in the ure	Gamblin to be a way to mo	make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		133	43	33	57	9	50	74	41	60	86	47	52	44	38	52	40	39	16	92	18	86
Weighted base		136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
Completely agree	(7)	7 5%	3 7%	1 2%	3 5%	1 8%	3 5%	3 5%	1 2%	3 6%	6 7%	1 2%	3 7%	2 5%	4 11%n	-	2 5%	3 8%	3 15%	3 3%	3 13%	3 4%
Strongly agree	(6)	9 7%	5 11%	2 7%	2 3%	-	4 7%	5 7%	3 7%	4 7%	6 7%	3 6%	6 12%	2 4%	3 9%	5 9%	6 14%	2 7%	2 10%	5 6%	1 4%	7 9%
Tend to agree	(5)	15 11%	3 7%	1 2%	10 19%b	-	3 6%	11 15%	5 12%	5 9%	4 4%	11 22%i	7 14%l	-	2 6%	6 11%	8 19%p	-) -	-	10 11%	2 12%	10 12%
Neither agree nor disagree	(4)	27 20%	8 17%	10 30%	9 16%	2 23%	11 22%	13 18%	9 23%	7 11%	9 10%	18 37%i	15 28%l	3 6%	6 14%	10 19%	8 20%	5 14%	1 8%	17 18%	2 11%	12 14%
Tend to disagree	(3)	42 31%	15 32%	11 34%	16 29%	4 43%	17 33%	21 28%	15 38%	16 26%	31 36%	11 22%	15 29%	13 29%	12 31%	14 27%	8 21%	14 38%	7 41%	31 33%	6 33%	27 31%
Strongly disagree	(2)	23 17%	7 16%	4 13%	11 19%	-	12 23%	11 15%	5 13%	16 25%	20 23%j	3 6%	3 6%	16 37%k	6 16%	11 20%	7 18%	6 17%	4 25%	16 17%	1 7%	16 19%
Completely disagree	(1)	9 7%	4 8%	4 11%	2 3%	2 18%	2 4%	6 8%	1 3%	8 13%	9 11%j	-	2 3%	8 18%k	3 9%	5 10%	-	6 15%0	-) -	6 7%	4 19%	6 7%
NET: Top 2 box agree		16 11%	8 18%	3 9%	4 7%	1 8%	6 12%	8 11%	3 9%	8 12%	12 14%	4 8%	10 19%	4 9%	8 20%	5 9%	7 19%	5 15%	4 25%	9 9%	3 17%	11 12%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 56

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

		Foot	ball highli shows	ghts	Live ı	rugby mat	ches_	No. of G		Viev Gam Adverts	bling		clude warnings t the ers of on and sks of	adverti TV seer focus young	bling sing on ms to be sed at people me	In ger gamb compa advertis soci responsi	oling anies se in a ally	adverti televis encoura to tal gamblir	abling sing on ion has aged me ke up ng in the ure	Gambling to be a way to mon	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
NET: Top 3 box agree	30 22%	12 25%	4 12%	15 26%	1 8%	10 19%	20 26%	8 21%	13 21%	16 18%	14 29%	17 32%l	4 9%	10 26%	11 20%	15 38%p	5 15%	4 25%	19 20%	6 30%	21 24%
NET: Bottom 2 box disagree	32 24%	11 25%	8 25%	13 22%	2 18%	14 26%	17 23%	6 16%	24 38%g	29 33%j	3 6%	5 10%	23 55%k	10 25%	16 30%	7 18%	12 33%	4 25%	22 24%	5 26%	22 25%
NET: Bottom 3 box disagree	74 55%	26 56%	19 58%	29 51%	6 62%	31 59%	38 51%	21 54%	40 65%	60 70%j	14 29%	20 38%	36 84%k	21 55%	30 57%	15 39%	26 71%0	11 67%	53 57%	11 59%	48 57%
Don't know/ rather not say	4 3%	1 2%	-	4 6%	1 8%	-	4 5%	1 2%	2 3%	2 2%	3 5%	1 1%	-	2 5%	3 5%	1 2%	-	-	4 5%	-	4 5%
Mean	3.52	3.61	3.29	3.58	3.18	3.47	3.59	3.57	3.20	3.23	4.04i	4.061	2.67	3.66	3.29	4.04p	3.20	3.74	3.43	3.56	3.49
Standard deviation Standard error	1.51 0.13	1.68 0.26	1.39 0.24	1.44 0.20	1.63 0.58	1.46 0.21	1.55 0.18	1.29 0.20	1.68 0.22	1.63 0.18	1.08 0.16	1.46 0.20	1.52 0.23	1.79 0.29	1.44 0.21	1.49 0.24	1.70 0.27	1.83 0.46	1.44 0.15	1.95 0.46	1.54 0.17



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 57

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

			Ger	nder				Age				Social	Grade	Live for Watch at	ootball ma	atches	Live of Watch at	ricket ma	atches
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		133	64	69	48	85	26	22	18	34	33	82	51	34	54	45	8	29	95
Weighted base		136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Completely agree	(7)	4 3%	4 5%	-	-	4 5%	-	-	-	3 13%c	1 3%	3 4%	1 2%	2 6%	1 1%	1 2%	-	2 5%	2 2%
Strongly agree	(6)	10 7%	6 9%	3 5%	3 6%	6 8%	1 4%	2 9%	5 18%	2 6%	-	4 5%	6 11%	4 12%	2 4%	3 8%	-	1 3%	9 9%
Tend to agree	(5)	35 26%	18 25%	17 26%	18 31%	17 22%	8 26%	10 37%	5 18%	4 18%	8 30%	20 24%	15 28%	9 25%	15 27%	11 25%	2 21%	6 22%	26 27%
Neither agree nor disagree	(4)	26 19%	14 20%	12 19%	14 24%	12 15%	10 33%	4 15%	2 9%	5 22%	4 15%	15 18%	11 21%	7 19%	10 19%	9 19%	-	5 18%	21 21%
Tend to disagree	(3)	35 26%	12 17%	23 36%a	13 22%	23 29%	7 22%	6 22%	7 25%	7 29%	9 33%	23 28%	12 23%	7 18%	16 31%	12 27%	3 35%	10 37%	22 22%
Strongly disagree	(2)	16 12%	12 17%	4 6%	5 8%	11 14%	4 12%	1 4%	4 13%	3 12%	4 16%	13 15%	3 6%	6 17%	3 5%	7 15%	4 44%	2 6%	10 10%
Completely disagree	(1)	7 5%	3 4%	4 7%	4 7%	3 4%	1 4%	3 10%	2 9%	-	1 3%	4 4%	3 6%	1 3%	5 9%	1 2%	-	2 8%	5 5%
NET: Top 2 box agree		14 10%	10 14%	3 5%	3 6%	10 13%	1 4%	2 9%	5 18%	5 19%i	1 3%	7 8%	7 13%	7 18%	3 5%	4 10%	-	2 8%	11 12%
NET: Top 3 box agree		49 36%	29 40%	20 32%	21 37%	28 35%	9 29%	12 46%	10 36%	9 37%	9 33%	27 33%	22 41%	16 42%	17 33%	16 35%	2 21%	8 30%	38 38%
NET: Bottom 2 box disagree		23 17%	15 21%	8 12%	9 15%	14 18%	5 16%	4 14%	6 23%	3 12%	5 19%	16 20%	6 12%	8 20%	8 14%	7 17%	4 44%	4 14%	15 15%
NET: Bottom 3 box disagree		58 43%	27 38%	31 48%	21 37%	37 47%	11 38%	10 36%	13 48%	10 41%	14 51%	39 48%	19 35%	14 38%	24 45%	20 44%	7 79%	14 51%	36 37%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q



^{*} small base; ** very small base (under 30) ineligible for sig testing

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 57

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

		Ger	nder				Age				Social	<u>Grade</u>	Live for	ootball ma	atches	Live o	ricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Don't know/ rather not say	3 2%	2 3%	1 2%	1 2%	2 2%	-	1 4%	2 7%	-	-	1 1%	2 3%	-	2 3%	1 2%	-	-	3 3%
Mean	3.84	3.97	3.69	3.84	3.84	3.75	3.95	3.72	4.15	3.67	3.72	4.03	4.04	3.70	3.84	2.99	3.70	3.95
Standard deviation Standard error	1.43 0.12	1.54 0.19	1.28 0.15	1.32 0.19	1.51 0.16	1.19 0.23	1.47 0.32	1.66 0.40	1.55 0.27	1.33 0.23	1.43 0.16	1.42 0.20	1.57 0.27	1.38 0.19	1.35 0.20	1.20 0.43	1.47 0.27	1.41 0.15



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 58

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

			Foot	ball highl shows	ights	Live ı	rugby ma	tches	No. of G		Gam	w of ibling s on TV About	advertis TV in enough v abou dange addictie the ris gaml	clude varnings t the ers of on and sks of		sing on ns to be ed at people	In ger gaml comp adverti soci respons	oling anies se in a ally	adverti televis encoura to tal gamblir	bling sing on on has aged me ke up g in the ure	Gamblin to be a way to mo	a good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		133	43	33	57	9	50	74	41	60	86	47	52	44	38	52	40	39	16	92	18	86
Weighted base		136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
Completely agree	(7)	4 3%	2 5%	1 2%	1 2%	1 8%	1 1%	2 3%	2 4%	1 1%	2 2%	2 5%	3 6%	-	-	2 3%	2 6%	1 2%	1 4%	2 2%	-	2 3%
Strongly agree	(6)	10 7%	5 11%	1 4%	3 6%	1 8%	3 6%	6 8%	2 5%	4 7%	6 7%	3 7%	8 15%l	1 2%	3 7%	6 12%	6 15%	3 8%	2 11%	5 6%	3 13%	7 9%
Tend to agree	(5)	35 26%	13 27%	7 21%	16 27%	2 19%	16 31%	17 23%	14 36%	13 21%	12 14%	23 47%i	20 37%l	4 8%	7 17%	13 25%	14 37%p	3 9%	1 8%	28 30%	6 29%	23 27%
Neither agree nor disagree	(4)	26 19%	8 18%	8 25%	9 16%	1 14%	10 19%	15 20%	5 12%	10 15%	17 20%	9 18%	8 14%	7 16%	9 22%	6 11%	2 6%	9 24%0	3 18%	14 16%	2 10%	13 15%
Tend to disagree	(3)	35 26%	10 22%	11 33%	14 25%	2 20%	16 32%	17 23%	9 24%	20 32%	27 31%	8 17%	9 17%	17 39%k	14 36%	14 26%	10 26%	11 30%	4 27%	27 29%	4 23%	21 25%
Strongly disagree	(2)	16 12%	6 14%b	-	9 16%k	3 32%	4 8%	8 11%	5 13%	10 16%	16 18%j	-	5 9%	10 24%	4 11%	8 15%	3 8%	5 15%	5 32%	9 9%	5 24%	9 10%
Completely disagree	(1)	7 5%	1 3%	5 15%0	1 1%	-	1 2%	6 8%	2 6%	3 5%	5 5%	2 5%	1 2%	5 11%	1 3%	4 7%	1 3%	5 13%	-	4 5%	-	7 8%
NET: Top 2 box agree		14 10%	7 16%	2 6%	4 8%	2 15%	4 7%	8 11%	3 9%	5 8%	8 9%	6 12%	11 21%l	1 2%	3 7%	8 15%	8 21%	4 10%	3 15%	7 8%	3 13%	10 11%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 58

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

		Foot	ball highli shows	ights	Live r	rugby mai	tches	No. of G			w of abling s on TV About right/	advertis TV interpretation enough value dange addiction the ris gamb	clude varnings t the ers of on and sks of	Gam adverti TV seer focus young like	sing on ns to be sed at people	In ger gaml comp adverti soci <u>responsi</u>	oling anies se in a ally	adverti televis encoura to ta gambli	nbling ising on ion has aged me ke up ng in the ture	Gambling to be a way to mod	good
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
NET: Top 3 box agree	49 36%	20 43%	9 27%	20 35%	3 34%	20 39%	25 34%	18 45%	18 29%	20 23%	29 59%i	31 58%l	4 10%	9 23%	21 39%	23 58%p	7 19%	4 23%	35 38%	8 42%	33 38%
NET: Bottom 2 box disagree	23 17%	8 17%	5 15%	10 18%	3 32%	5 10%	14 19%	7 19%	13 22%	20 24%j	2 5%	6 11%	15 35%k	5 14%	12 22%	4 10%	10 27%	5 32%	13 14%	5 24%	16 19%
NET: Bottom 3 box disagree	58 43%	18 39%	16 48%	24 43%	5 52%	22 42%	31 42%	17 43%	33 54%	48 55%j	10 21%	15 28%	31 74%k	19 50%	25 47%	14 36%	21 57%	10 59%	40 43%	9 47%	37 43%
Don't know/ rather not say	3 2%	-	-	3 5%	-	-	3 4%	-	1 2%	2 2%	1 2%	-	-	2 5%	1 2%	-	-	-	3 3%	-	3 3%
Mean	3.84	4.06	3.58	3.81	3.73	3.94	3.78	3.89	3.57	3.49	4.46i	4.431	2.92	3.61	3.80	4.35p	3.33	3.52	3.85	3.84	3.82
Standard deviation Standard error	1.43 0.12	1.50 0.23	1.46 0.25	1.34 0.18	1.70 0.57	1.24 0.17	1.53 0.18	1.50 0.23	1.39 0.18	1.39 0.15	1.28 0.19	1.43 0.20	1.16 0.18	1.21 0.20	1.59 0.22	1.50 0.24	1.49 0.24	1.54 0.39	1.38 0.15	1.45 0.34	1.52 0.17



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 59

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

			Gend	der				Age				Social	Grade_	Live for Watch at	ootball ma	atches_	Live of Watch	ricket ma	tches_
	7	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1	133	64	69	48	85	26	22	18	34	33	82	51	34	54	45	8	29	95
Weighted base	1	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Completely agree	(7)	3 2%	3 4%	-	-	3 4%	-	-	-	2 9%c	1 3%	2 3%	1 2%	2 4%	1 1%	1 2%	-	1 3%	2 2%
Strongly agree	(6)	10 7%	6 9%	3 5%	5 8%	5 7%	1 4%	3 13%	4 13%	2 6%	-	4 4%	6 11%	4 12%	2 3%	3 8%	-	2 7%	8 8%
Tend to agree	(5)	21 16%	7 10%	14 22%	14 24%d	7 9%	8 26%	6 23%	1 5%	3 11%	3 12%	8 10%	13 24%j	4 11%	7 13%	10 23%	1 7%	2 7%	18 19%
Neither agree nor disagree	(4)	27 20%	17 23%	10 16%	13 22%	14 18%	6 20%	6 24%	3 11%	6 26%	5 18%	15 19%	12 22%	10 26%	12 23%	5 11%	1 10%	7 25%	19 20%
Tend to disagree	(3)	39 29%	17 23%	22 35%	13 23%	26 33%	8 27%	5 18%	9 35%	8 32%	9 33%	28 34%	11 20%	10 25%	15 29%	14 32%	3 36%	9 32%	26 27%
Strongly disagree	(2)	14 10%	12 16%b	2 4%	5 9%	9 11%	4 12%	1 5%	2 7%	4 15%	4 13%	11 13%	3 6%	3 8%	5 9%	6 14%	-	3 11%	11 11%
Completely disagree	(1)	18 13%	8 11%	10 15%	6 10%	12 15%h	2 7%	4 14%	6 23%	-	6 21%h	11 14%	6 12%	6 15%	8 15%	4 9%	4 47%	4 15%	9 9%
NET: Top 2 box agree		13 9%	10 13%	3 5%	5 8%	8 11%	1 4%	3 13%	4 13%	4 16%	1 3%	6 7%	7 13%	6 16%	3 5%	4 10%	-	3 9%	10 10%
NET: Top 3 box agree		34 25%	17 23%	17 27%	18 32%	15 20%	9 29%	10 36%	5 18%	6 27%	4 15%	14 17%	20 37%j	10 26%	9 18%	15 32%	1 7%	5 16%	29 29%
NET: Bottom 2 box disagree		32 23%	20 28%	12 19%	11 19%	21 26%	6 19%	5 19%	8 29%	4 15%	9 34%	23 27%	9 17%	9 23%	13 25%	10 23%	4 47%	7 27%	20 20%
NET: Bottom 3 box disagree		71 52%	37 51%	34 54%	24 42%	47 60%	14 47%	10 37%	17 64%	11 47%	19 67%c	51 62%k	20 38%	18 48%	28 53%	24 55%	8 83%	16 59%	46 47%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base; ** very small base (under 30) ineligible for sig testing



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 59

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

		Ger	nder				Age				Social	Grade	Live f	ootball ma	atches	Live o	ricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (i)	C2DE (k)	at least weekly (I)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	136	72*	64*	57*	79*	30**	27**	27**	24*	28*	82*	54*	38*	53*	45*	9**	28**	98*
Don't know/ rather not say	4 3%	2 3%	2 3%	2 4%	2 2%	1 4%	1 4%	2 7%	-	-	2 3%	2 3%	-	3 5%	1 2%	-	-	4 4%
Mean	3.47	3.50	3.43	3.67i	3.32	3.58	3.78	3.09	3.90i	3.01	3.22	3.85j	3.59	3.27	3.58	2.29	3.27	3.64
Standard deviation Standard error	1.53 0.13	1.62 0.20	1.43 0.18	1.44 0.21	1.58 0.17	1.32 0.26	1.59 0.35	1.66 0.40	1.49 0.26	1.49 0.26	1.46 0.16	1.56 0.22	1.66 0.29	1.44 0.20	1.52 0.23	1.41 0.50	1.51 0.28	1.50 0.16



Gambling

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 60

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

			Foot	ball highli shows	ghts	Live r	rugby ma	tches	No. of G. adverts			About	advertis TV inc enough v abou dange addictic the ris gamb	clude varnings t the ers of on and sks of	Gam advertis TV seen focus young like	sing on ns to be ed at people	In ger gaml comp adverti soci responsi	oling anies se in a ally	adverti televis encoura to tal gamblir	abling sing on ion has aged me ke up ng in the ure	Gamblin to be a way to mo	make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		133	43	33	57	9	50	74	41	60	86	47	52	44	38	52	40	39	16	92	18	86
Weighted base		136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
Completely agree	(7)	3 2%	2 3%	1 2%	1 2%	-	1 1%	2 3%	2 4%	-	2 2%	2 3%	2 4%	-	-	1 1%	2 4%	1 2%	1 4%	2 2%	-	2 2%
Strongly agree	(6)	10 7%	5 11%	1 3%	3 6%	1 8%	3 6%	6 8%	3 7%	4 7%	8 9%	2 4%	8 15%l	1 2%	4 9%	5 9%	6 15%	3 8%	2 11%	5 5%	3 13%	7 8%
Tend to agree	(5)	21 16%	6 12%	2 7%	13 23%	1 7%	7 13%	14 19%	9 23%	6 10%	5 6%	16 32%i	10 18%l	2 4%	2 5%	12 24%m	10 n 25%p	2 5%	-	17 18%	2 12%	16 19%
Neither agree nor disagree	(4)	27 20%	9 20%	11 34%c	6 11%	1 9%	15 29%	11 15%	6 16%	12 19%	13 15%	14 28%	10 19%	5 12%	8 20%	8 15%	7 18%	5 15%	3 17%	17 18%	2 9%	11 13%
Tend to disagree	(3)	39 29%	13 29%	10 29%	16 29%	4 44%	15 29%	20 27%	10 24%	19 30%	28 33%	11 22%	17 32%	14 32%	11 29%	13 25%	7 18%	14 40%0	6 37%	27 29%	9 47%	24 28%
Strongly disagree	(2)	14 10%	5 11%	3 8%	6 11%	1 14%	6 12%	7 9%	5 12%	8 12%	13 14%	2 3%	3 6%	8 20%	6 16%	5 9%	5 12%	4 10%	3 16%	11 11%	1 4%	10 12%
Completely disagree	(1)	18 13%	6 13%	6 17%	6 11%	2 18%	5 10%	11 15%	5 14%	12 19%	15 18%j	2 5%	3 6%	12 27%k	6 16%	7 12%	3 7%	8 21%	2 15%	12 13%	3 13%	13 15%
NET: Top 2 box agree		13 9%	7 14%	2 5%	4 8%	1 8%	4 7%	8 11%	4 11%	4 7%	9 10%	4 8%	10 19%l	1 2%	4 9%	6 11%	7 18%	4 10%	3 15%	6 7%	3 13%	9 10%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing PaddyPower advert

Table 60

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

		Foot	ball highli shows	ights	Live ı	rugby ma	tches	No. of G adverts			w of abling s on TV About right/	advertis TV inc enough v abou dange addictio the ris gamb	clude varnings t the ers of on and sks of	Gam adverti TV seer focus young like	sing on ns to be ed at people	In ger gaml comp adverti soci respons	oling anies se in a ally	adverti televis encoura to ta gambli	nbling ising on ion has aged me ke up ng in the ture		
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	136	46*	33*	56*	10**	52*	74*	39*	62*	87*	49*	53*	42*	39*	53*	39*	37*	17**	93*	19**	85*
NET: Top 3 box agree	34 25%	12 27%	4 12%	17 31%	1 14%	10 20%	22 30%	13 34%	11 18%	14 16%	20 40%i	20 37%l	2 6%	5 14%	18 34%m	17 1 44%p	5 15%	3 15%	23 25%	5 26%	25 29%
NET: Bottom 2 box disagree	32 23%	11 24%	8 25%	13 22%	3 32%	11 22%	17 23%	10 26%	19 31%	28 32%j	4 8%	6 12%	20 47%k	13 33%	11 22%	8 20%	11 31%	5 30%	22 24%	3 17%	23 27%
NET: Bottom 3 box disagree	71 52%	24 53%	18 54%	29 51%	7 76%	26 51%	37 50%	20 50%	38 62%	56 65%j	15 30%	23 44%	34 79%k	24 62%	25 46%	15 38%	26 71%c	11 68%	49 53%	12 65%	47 55%
Don't know/ rather not say	4 3%	-	-	4 7%	-	-	4 5%	-	1 2%	3 3%	1 2%	-	1 3%	2 5%	2 4%	-	-	-	4 4%	-	3 3%
Mean	3.47	3.55	3.25	3.53	2.95	3.46	3.54	3.59	3.12	3.11	4.09i	3.991	2.51	3.09	3.65	4.01p	3.04	3.22	3.41	3.44	3.42
Standard deviation Standard error	1.53 0.13	1.61 0.25	1.42 0.25	1.53 0.21	1.46 0.49	1.37 0.19	1.65 0.20	1.65 0.26	1.48 0.19	1.55 0.17	1.28 0.19	1.51 0.21	1.25 0.19	1.48 0.24	1.58 0.22	1.61 0.25	1.54 0.25	1.65 0.41	1.49 0.16	1.52 0.36	1.60 0.17



Absolutes/col percents

FILTER: Respondents seeing bet365 advert Table 61

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown. Base: All respondents seeing advert

Summary table

		I have seen this advert before taking part in this survey	The advert included warnings about the risks of gambling and/or the need to gamble responsibly	The advert makes me more likely to gamble in future	The advert makes gambling look fun	The advert makes gambling look like a good way to make money
Unweighted base		512	512	512	512	512
Weighted base		514	514	514	514	514
NET: Does apply		241 47%	276 54%	78 15%	329 64%	259 50%
Definitely does apply	(4)	140 27%	85 17%	12 2%	93 18%	55 11%
Probably does apply	(3)	100 19%	191 37%	66 13%	236 46%	203 40%
Probably does not apply	(2)	33 6%	114 22%	120 23%	86 17%	110 21%
Definitely does not apply	(1)	200 39%	98 19%	284 55%	76 15%	110 21%
NET: Does not apply		232 45%	212 41%	404 78%	162 31%	220 43%
Don't know/ rather not say		41 8%	26 5%	33 6%	23 5%	35 7%
Mean		2.38	2.54	1.60	2.70	2.43
Standard deviation Standard error		1.30 0.06	1.00 0.05	0.82 0.04	0.95 0.04	0.97 0.04



Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 62

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

I have seen this advert before taking part in this survey

			Gen	der				Age				Social	Grade		tball matc	hes		ricket mat	ches
														Watch at			Watch at		
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		512	242	270	169	343	84	85	70	148	125	341	171	118	205	183	19	131	355
Weighted base		514	270	244	201	313	101*	100*	104*	104	105	336	178	129	204	176	21**	130	355
NET: Does apply		241 47%	143 53%b	98 40%	87 43%	154 49%	43 42%	44 44%	55 52%	51 49%	48 46%	164 49%	76 43%	92 71%mn	100 49%n	47 27%	13 63%	82 63%q	141 40%
Definitely does apply	(4)	140 27%	87 32%b	53 22%	36 18%	104 33%ce	22 f 21%	15 15%	39 37%ce	33 32%cf	32 30%ct	99 f 30%	41 23%	56 44%mn	60 30%n	24 14%	6 30%	50 39%q	82 23%
Probably does apply	(3)	100 19%	56 21%	44 18%	50 25%di	50 i 16%	21 21%	29 29%dgl	16 ni 15%	18 18%	16 15%	65 19%	35 20%	36 28%n	40 20%	24 13%	7 33%	32 24%	59 17%
Probably does not apply	(2)	33 6%	22 8%	11 5%	15 8%	18 6%	8 8%	7 7%	10 9%	5 5%	2 2%	22 7%	11 6%	8 6%	16 8%	6 4%	3 15%	9 7%	19 5%
Definitely does not apply	(1)	200 39%	84 31%	115 47%a	78 39%	122 39%	44 44%	33 33%	33 31%	42 41%	47 45%	128 38%	71 40%	17 13%	74 36%l	107 61%ln	2 1 11%	32 25%	165 46%p
NET: Does not apply		232 45%	106 39%	127 52%a	93 46%	140 45%	52 52%	41 41%	42 41%	48 46%	50 47%	150 45%	82 46%	26 20%	90 44%l	113 64%ln	5 n 26%	41 31%	183 52%p
Don't know/ rather not say		41 8%	22 8%	20 8%	22 11%	20 6%	6 6%	16 16%del	7 n 7%	5 5%	8 7%	21 6%	20 11%	11 9%	14 7%	15 9%	2 11%	7 6%	31 9%
Mean		2.38	2.59b	2.16	2.25	2.46	2.21	2.30	2.63c	2.43	2.33	2.43	2.29	3.11mn	2.46n	1.78	2.93	2.82q	2.18
Standard deviation Standard error		1.30 0.06	1.28 0.09	1.28 0.08	1.21 0.10		1.25 0.14	1.17 0.14	1.31 0.16	1.34 0.11	1.36 0.13	1.30 0.07	1.28 0.10	1.07 0.10	1.29 0.09	1.17 0.09	1.02 0.25	1.23 0.11	1.29 0.07



ONLINE Fieldwork: 12th - 17th January 2018

FILTER: Respondents seeing bet365 advert

Table 63

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

I have seen this advert before taking part in this survey

		Foot	ball highlig shows	yhts	Live	rugby mato	ches	No. of Ga adverts		Viev Gam Adverts	bling s on TV About	TV in enough vabou dange addiction the ris	clude warnings It the ers of on and sks of	Gaml advertis TV seen focus young like	sing on ns to be ed at people	In ger gaml comp adverti soci respons	bling anies se in a ially	Gaml advertis televisi encoura to tak gamblin futt	sing on on has ged me se up g in the	Gambling to be a way to mor	good make
	Tota	Watch at least least (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	512	135	147	225	28	192	286	176	229	340	172	137	257	150	181	121	198	50	393	64	381
Weighted base	514	148	149	213	31**	197	280	175	223	333	181	136	248	149	181	119	191	49*	392	71*	373
NET: Does apply	241 47°	101 % 68%b	80 c 53%c	59 28%	23 75%	118 60%f	97 35%	60 34%	138 62%g	180 54%j	60 33%	70 51%	118 47%	86 58%	84 47%	66 56%	101 53%	33 68%r	170 43%	37 52%	182 49%
Definitely does (4) apply	140 27°		48 32%c	31 14%	13 43%	71 36%f	54 19%	28 16%	98 44%g	110 33%j	30 17%	42 31%	73 29%	52 35%	50 27%	42 36%	65 34%	22 46%r	99 25%	19 28%	106 28%
Probably does apply (3)	100 19°		32 22%c	28 13%	10 32%	47 24%f	43 15%	33 19%	41 18%	70 21%	30 17%	28 20%	44 18%	34 23%	35 19%	24 20%	36 19%	11 22%	71 18%	17 25%	76 20%
Probably does not (2) apply	33 6°		11 7%	11 5%	1 4%	15 7%	15 5%	8 5%	12 6%	22 7%	11 6%	11 8%	15 6%	10 7%	11 6%	6 5%	10 5%	1 3%	29 7%	8 11%	21 6%
Definitely does not (1) apply	200 39°		50 34%a	125 59%ab	4 o 14%	48 24%	146 52%e	93 53%h	59 27%	104 31%	96 53%i	50 37%	94 38%	42 28%	81 45%m	42 36%	59 31%	12 25%	162 41%q	24 34%	143 38%
NET: Does not apply	232 45°		61 41%a	135 64%ab	6 o 19%	63 32%	161 57%e	100 57%h	72 32%	126 38%	106 59%i	61 45%	109 44%	51 35%	91 51%m	49 41%	69 36%	14 28%	191 49%q	32 45%	164 44%
Don't know/ rather not say	41 8°	14 % 9%	9 6%	18 9%	2 7%	16 8%	22 8%	14 8%	13 6%	27 8%	14 8%	5 4%	21 9%	11 8%	5 3%	4 3%	21 11%o	2 3%	31 8%	2 3%	27 7%
Mean	2.38	3.03bc	2.55c	1.82	3.11	2.78f	2.02	1.97	2.84g	2.61j	1.97	2.47	2.43	2.70n	2.30	2.58	2.63	2.92r	2.30	2.47	2.42
Standard deviation Standard error	1.30 0.06	1.12 0.10	1.29 0.11	1.18 0.08	1.07 0.21	1.22 0.09	1.26 0.08	1.21 0.10	1.28 0.09	1.28 0.07	1.22 0.10	1.29 0.11	1.31 0.09	1.26 0.11	1.30 0.10	1.32 0.12	1.30 0.10	1.26 0.18	1.29 0.07	1.24 0.16	1.30 0.07

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

Prepared by Populus



Absolutes/col percents

^{*} small base; ** very small base (under 30) ineligible for sig testing

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 64

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown. Base: All respondents seeing advert

The advert included warnings about the risks of gambling and/or the need to gamble responsibly

			Gen	der	Age			Social	Grade	Live fo	otball ma	atches	Live c	ricket ma	tches				
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		512	242	270	169	343	84	85	70	148	125	341	171	118	205	183	19	131	355
Weighted base		514	270	244	201	313	101*	100*	104*	104	105	336	178	129	204	176	21**	130	355
NET: Does apply		276 54%	147 54%	129 53%	111 55%	165 53%	51 50%	61 60%i	54 51%	63 61%i	48 46%	183 54%	93 52%	76 59%	103 50%	97 55%	13 64%	76 58%	187 53%
Definitely does apply	(4)	85 17%	56 21%b	30 12%	32 16%	54 17%	15 15%	17 17%	20 19%	18 17%	16 15%	59 18%	27 15%	21 16%	35 17%	29 16%	6 31%	26 20%	53 15%
Probably does apply	(3)	191 37%	91 34%	99 41%	80 40%	111 35%	36 36%	44 43%	34 32%	45 43%i	33 31%	124 37%	67 38%	55 42%	67 33%	68 39%	7 33%	50 38%	134 38%
Probably does not apply	(2)	114 22%	62 23%	52 21%	46 23%	68 22%	23 23%	23 23%	24 23%	19 18%	25 24%	73 22%	41 23%	30 23%	44 22%	37 21%	2 11%	30 23%	77 22%
Definitely does not apply	(1)	98 19%	47 17%	51 21%	28 14%	70 22%ct	18 18%	11 11%	24 23%f	19 18%	28 26%cf	65 19%	33 18%	18 14%	47 23%	34 19%	4 19%	21 16%	72 20%
NET: Does not apply		212 41%	109 40%	103 42%	74 37%	138 44%	40 40%	34 34%	48 46%	37 36%	53 50%cf	139 fh 41%	74 41%	47 37%	91 45%	71 40%	6 30%	51 39%	149 42%
Don't know/ rather not say		26 5%	14 5%	12 5%	15 8%d	11 3%	10 10%d	6 6%	3 3%	3 3%	4 4%	15 4%	11 6%	6 4%	10 5%	8 5%	1 6%	3 3%	20 6%
Mean		2.54	2.61	2.46	2.62i	2.49	2.52	2.71i	2.49	2.62i	2.36	2.55	2.52	2.64	2.47	2.54	2.81	2.64	2.50
Standard deviation Standard error		1.00 0.05	1.02 0.07	0.97 0.06	0.94 0.08	1.03 0.06	0.98 0.11	0.90 0.10	1.06 0.13	0.99 0.08	1.05 0.10	1.01 0.06	0.98 0.08	0.93 0.09	1.05 0.08	1.00 0.08	1.13 0.27	0.99 0.09	1.00 0.05



Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 65

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

The advert included warnings about the risks of gambling and/or the need to gamble responsibly

	Foot	tball highli shows	ghts	Live r	ugby mat	tches	No. of G		Vie Gam Adverts	bling s on TV About	advertis TV ini enough v abou dange addictie the ris gamb	clude varnings t the ers of on and sks of	TV seer focus	sing on ns to be sed at	In gen gamb compa advertis socia responsi	oling anies se in a ally	Gam adverti televisi encoura to tal gamblin futi	sing on on has ged me ke up	Gambling to be a way to mon	good make
То	Watch at least tal weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base 51	2 135	147	225	28	192	286	176	229	340	172	137	257	150	181	121	198	50	393	64	381
Weighted base 51	4 148	149	213	31**	197	280	175	223	333	181	136	248	149	181	119	191	49*	392	71*	373
NET: Does apply 27	6 87	79	110	18	101	156	95	127	182	94	99	105	77	102	74	86	36	203	48	185
	4% 59%	53%	52%	59%	51%	56%	54%	57%	55%	52%	73%l	42%	52%	56%	63%p	45%	73%r	52%	68%t	49%
	5 29	21	36	6	36	43	22	50	49	36	38	26	22	38	36	22	13	65	20	53
	7% 19%	14%	17%	19%	18%	15%	13%	23%g	15%	20%	28%l	11%	15%	21%	30%p	12%	27%	17%	28%t	14%
Probably does apply (3) 19	1 59	58	74	13	65	114	73	76	133	58	61	79	55	64	39	64	22	138	28	131
	7% 40%	39%	35%	40%	33%	41%	41%	34%	40%	32%	45%l	32%	37%	35%	33%	34%	46%	35%	40%	35%
Probably does not (2) 11 apply 2	4 33	34	43	9	47	54	37	47	73	41	22	60	34	36	27	48	7	91	13	90
	2% 22%	23%	20%	28%	24%	19%	21%	21%	22%	23%	16%	24%	23%	20%	22%	25%	14%	23%	18%	24%
	8 23	28	48	2	42	54	40	39	66	33	12	76	35	38	14	48	4	80	7	81
	9% 15%	19%	22%	6%	22%	19%	23%	17%	20%	18%	9%	31%k	23%	21%	12%	25%o	8%	20%q	1 9%	22%s
NET: Does not apply 21	2 56	63	91	10	90	108	77	86	138	74	34	136	69	74	40	97	11	171	19	171
	1% 38%	42%	43%	34%	46%	39%	44%	39%	41%	41%	25%	55%k	46%	41%	34%	51%o	23%	44%q	1 27%	46%s
	6 5	7	12	2	7	16	4	10	13	13	3	6	3	6	4	8	2	18	3	18
	5% 3%	5%	6%	7%	3%	6%	2%	5%	4%	7%	2%	3%	2%	3%	3%	4%	4%	5%	5%	5%
Mean 2.5	4 2.65	2.51	2.49	2.78	2.50	2.55	2.45	2.65	2.52	2.58	2.941	2.23	2.44	2.58	2.84p	2.33	2.96r	2.50	2.91t	2.44
Standard deviation 1.0		0.98	1.04	0.85	1.04	0.99	0.99	1.04	0.99	1.03	0.90	1.01	1.02	1.05	1.00	1.00	0.89	1.01	0.94	1.00
Standard error 0.0		0.08	0.07	0.17	0.08	0.06	0.08	0.07	0.05	0.08	0.08	0.06	0.08	0.08	0.09	0.07	0.13	0.05	0.12	0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 66

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

The advert makes me more likely to gamble in future

	Gender		Age		Social Grade	Live football matches Watch	Live cricket matches Watch
Tota	Male Female	14-15 16-18 (c) (d)	14 15 16 (e) (f) (g)		ABC1 C2DE (j) (k)	at least Watch New weekly rarely wat (I) (m) (n)	at ver least Watch Never ch weekly rarely watch
Unweighted base 512	242 270	169 343	84 85 70	0 148 125	341 171	118 205 18	3 19 131 355
Weighted base 514	270 244	201 313	101* 100* 104	4* 104 105	336 178	129 204 17	6 21** 130 355
NET: Does apply 78 15	62 16 % 23%b 7%	29 50 14% 16%	15 13 18 15% 13% 17	8 18 14 7% 18% 13%	53 26 16% 14%	34 29 1 26%mn 14%	5 7 29 40 8% 31% 22%q 11%
Definitely does (4) 12 apply 2	8 4 % 3% 2%	3 9 2% 3%		3 2 4 3% 1% 4%	8 5 2% 3%		2 3 2 6 1% 15% 2% 2%
Probably does apply (3) 66 13	54 12 % 20%b 5%	25 41 12% 13%	13 12 15 13% 12% 14	5 17 9 4% 16% 9%	45 21 13% 12%		2 3 27 34 7% 16% 21%q 10%
Probably does not (2) 120 apply 23	63 57 % 23% 23%	54 66 27% 21%	27 27 18 27% 26% 17	8 24 24 7% 23% 23%	79 40 24% 23%	29 57 3 23% 28%n 1	3 1 37 81 9% 6% 28% 23%
Definitely does not (1) 284 apply 55	128 156 % 47% 64%	100 184 sa 50% 59%	47 53 62 47% 53% 60	2 57 65 0% 55% 62%0	186 98 ce 55% 55%	58 102 12 45% 50% 6	0 11 57 212 8%lm 51% 44% 60%p
NET: Does not apply 404 78'	191 213 % 71% 87%	154 250 sa 77% 80%	74 79 80 74% 79% 77	0 81 89 7% 78% 84%	266 138 79% 77%	87 159 15 68% 78% 8	3 12 94 293 7%lm 57% 72% 82%p
Don't know/ rather not 33 say 6	17 16 % 6% 6%	18 14 9%di 5%		7 5 2 6% 5% 2%	18 15 5% 8%		9 2 7 23 5% 11% 6% 6%
Mean 1.60	1.77b 1.41	1.63 1.58	1.68 1.58 1.57	7 1.63 1.55	1.60 1.59	1.85mn 1.63n 1.3	8 1.95 1.79q 1.50
Standard deviation 0.82 Standard error 0.04	0.90 0.67 0.06 0.04	0.79 0.84 0.06 0.05	0.82 0.76 0.86 0.10 0.09 0.11		0.82 0.82 0.05 0.07	0.94 0.80 0.6 0.09 0.06 0.0	

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base; ** very small base (under 30) ineligible for sig testing



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

FILTER: Respondents seeing bet365 advert

Table 67

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

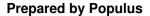
Base: All respondents seeing advert

The advert makes me more likely to gamble in future

		F00 ———	tball highlig shows	ghts	Live	rugby matc	ches	No. of G		Viev Gam Adverts	bling	advertis TV ind enough v about dange addiction the ris gamb	clude varnings t the ers of on and sks of	Gamb advertis TV seem focuse young p like i	ing on s to be ed at people	In gen gamb compa advertis socia responsil	ling nies e in a ally	Gamb advertis television encoura to tak gambling futu	sing on on has ged me e up g in the	Gambling to be a way to mor	good make
	Tot	Watch at least al weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	512	135	147	225	28	192	286	176	229	340	172	137	257	150	181	121	198	50	393	64	381
Weighted base	514	148	149	213	31**	197	280	175	223	333	181	136	248	149	181	119	191	49*	392	71*	373
NET: Does apply	78 15	38 5% 26%b	21 c 14%	18 8%	11 36%	39 20%f	26 9%	23 13%	44 20%	53 16%	25 14%	31 23%l	32 13%	37 25%n	24 13%	35 30%p	23 12%	29 60%r	32 8%	26 36%t	42 11%
Definitely does (4) apply		2 8 2% 6%b	1 c 1%	3 1%	2 8%	5 2%	4 1%	2 1%	8 4%	8 2%	5 3%	8 6%l	2 1%	7 5%	4 2%	9 8%p	2 1%	8 17%r	3 1%	6 9%t	3 1%
Probably does apply (3)		30 3% 20%c	20 14%c	15 7%	9 28%	34 17%f	22 8%	21 12%	36 16%	46 14%	20 11%	23 17%	30 12%	30 20%n	20 11%	26 22%p	21 11%	21 43%r	29 7%	19 27%t	39 11%
Probably does not (2) apply		39 3% 27%	42 28%c	38 18%	3 11%	48 24%	68 24%	40 23%	52 23%	80 24%	40 22%	38 28%	50 20%	37 25%	46 25%	33 28%	35 18%	10 20%	89 23%	19 27%	75 20%
Definitely does not (1) apply		4 60 5% 41%	75 51%	145 68%ab	15 49%	97 49%	170 61%e	105 60%	114 51%	181 54%	103 57%	61 45%	156 63%k	67 45%	98 54%	46 39%	125 65%o	7 13%	255 65%q	18 26%	239 64%s
NET: Does not apply	404 78	100 3% 67%	117 79%a	183 86%a	19 60%	145 74%	238 85%e	144 82%	165 74%	260 78%	143 79%	99 73%	206 83%k	104 70%	143 79%	79 66%	159 83%o	16 33%	344 88%q	37 53%	314 84%s
Don't know/ rather not say	33	3 10 5% 7%	10 7%	12 6%	1 4%	13 7%	17 6%	8 5%	14 6%	20 6%	13 7%	6 4%	11 4%	8 5%	14 7%	5 4%	9 5%	3 6%	16 4%	8 11%t	17 5%
Mean	1.60	1.90bc	1.62c	1.38	1.94	1.71f	1.46	1.53	1.71g	1.62	1.57	1.831	1.48	1.83n	1.58	1.98p	1.45	2.69r	1.41	2.22t	1.46
Standard deviation Standard error	0.82		0.76 0.07	0.69 0.05	1.08 0.21	0.85 0.06	0.71 0.04	0.76 0.06	0.89 0.06	0.82 0.05	0.82 0.06	0.93 0.08	0.74 0.05	0.93 0.08	0.79 0.06	0.98 0.09	0.74 0.05	0.94 0.14	0.66 0.03	0.98 0.13	0.72 0.04

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 68

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert The advert makes gambling look fun

			Gen	der				Age				Social	Grade_	Live fo	otball mat	ches	Live of Watch	ricket mat	ches
														at			at		
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (I)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		512	242	270	169	343	84	85	70	148	125	341	171	118	205	183	19	131	355
Weighted base		514	270	244	201	313	101*	100*	104*	104	105	336	178	129	204	176	21**	130	355
NET: Does apply		329 64%	194 72%b	136 56%	111 55%	218 70%cef	54 53%	57 57%	72 69%ce	73 70%cef	73 70%ce	238 71%k	91 51%	98 76%n	143 70%n	88 50%	14 67%	97 75%q	216 61%
Definitely does apply	(4)	93 18%	59 22%b	34 14%	14 7%	79 25%cef	9 8%	6 6%	25 24%cef	26 25%cef	28 26%ce	74 f 22%k	19 10%	23 18%	46 23%n	23 13%	3 15%	21 16%	66 19%
Probably does apply	(3)	236 46%	135 50%	102 42%	97 48%	140 45%	45 45%	52 52%	47 45%	47 45%	46 43%	164 49%	72 41%	75 58%n	97 48%n	64 36%	11 52%	75 58%q	149 42%
Probably does not apply	(2)	86 17%	31 11%	55 23%a	38 19%	48 15%	21 21%	16 16%	14 14%	17 17%	17 16%	50 15%	36 20%	17 13%	32 16%	34 19%	2 9%	22 17%	59 17%
Definitely does not apply	(1)	76 15%	34 12%	42 17%	34 17%	42 13%	17 17%	17 17%	15 15%	14 13%	12 12%	39 12%	37 21%j	9 7%	23 11%	43 25%ln	4 n 18%	8 6%	62 17%p
NET: Does not apply		162 31%	64 24%	98 40%a	72 36%	90 29%	38 38%	34 33%	30 28%	31 30%	29 28%	89 26%	73 41%j	26 20%	55 27%	77 44%ln	6 n 27%	30 23%	121 34%p
Don't know/ rather not say		23 5%	13 5%	11 4%	18 9%dh	5 i 2%	9 8%d	10 h 10%dh	2 2%	-	3 2%	9 3%	14 8%j	5 4%	6 3%	12 7%	1 6%	3 3%	19 5%
Mean		2.70	2.85b	2.54	2.50	2.83cef	2.49	2.50	2.81ce	2.82cef	2.86cef	2.84k	2.44	2.91n	2.84n	2.41	2.68	2.87q	2.65
Standard deviation Standard error		0.95 0.04	0.92 0.06	0.95 0.06	0.89 0.07	0.96 0.05	0.91 0.10	0.87 0.10	0.98 0.12	0.96 0.08	0.95 0.09	0.91 0.05	0.97 0.08	0.78 0.07	0.91 0.06	1.03 0.08	0.99 0.23	0.76 0.07	1.00 0.05



Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 69

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert The advert makes gambling look fun

			Footk	oall highlig shows	hts	Live ı	rugby mai	tches	No. of G		Gam	w of abling s on TV About	adverti: TV in enough v abou dange addicti the ris gaml	clude warnings it the ers of on and sks of	Gaml advertis TV seen focus young I like	sing on ns to be ed at people	In ger gaml comp adverti soci respons	oling anies se in a ially	adverti televisi encoura to tal gamblir	ke up	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		512	135	147	225	28	192	286	176	229	340	172	137	257	150	181	121	198	50	393	64	381
Weighted base		514	148	149	213	31**	197	280	175	223	333	181	136	248	149	181	119	191	49*	392	71*	373
NET: Does apply		329 64%	113 77%c	106 71%c	109 51%	23 75%	142 72%f	161 57%	113 65%	156 70%	225 68%j	104 58%	93 68%	173 70%	115 77%r	114 1 63%	95 80%p	127 5 67%	44 91%i	245 62%	52 74%	244 65%
Definitely does apply	(4)	93 18%	32 22%	29 19%	32 15%	5 16%	42 21%	44 16%	25 14%	55 25%g	70 21%j	23 13%	25 18%	54 22%	42 28%r	30 1 17%	31 26%	43 23%	28 57%i	53 14%	21 30%t	67 18%
Probably does apply	(3)	236 46%	81 55%c	77 52%c	77 36%	18 59%	101 51%	116 41%	89 51%	101 45%	155 47%	81 45%	68 50%	119 48%	73 49%	84 46%	64 54%	84 44%	16 34%	191 49%	31 43%	177 47%
Probably does not apply	(2)	86 17%	17 11%	27 18%	40 19%	2 5%	35 18%	47 17%	27 15%	34 15%	50 15%	36 20%	26 19%	35 14%	16 11%	35 19%n	15 1 13%	24 12%	4 7%	71 18%	12 17%	59 16%
Definitely does not apply	(1)	76 15%	13 9%	12 8%	50 24%a	5 b 16%	16 8%	55 20%e	30 17%	28 13%	49 15%	27 15%	14 10%	36 15%	15 10%	26 14%	5 4%	37 20%0	-	66 17%c	5 7%	60 16%
NET: Does not apply		162 31%	30 20%	38 26%	90 42%a	7 b 21%	50 26%	102 36%e	57 33%	62 28%	98 29%	64 35%	40 29%	71 29%	31 21%	61 34%n	20 n 17%	61 32%c	4 7%	137 35%c	17 1 23%	119 32%
Don't know/ rather not say		23 5%	5 3%	5 3%	14 6%	1 4%	4 2%	18 6%	5 3%	5 2%	10 3%	13 7%i	4 3%	5 2%	3 2%	6 3%	4 3%	3 1%	1 2%	11 3%	2 3%	11 3%
Mean		2.70	2.93c	2.85c	2.46	2.77	2.87f	2.57	2.63	2.84g	2.76	2.60	2.78	2.78	2.97n	2.68	3.05p	2.71	3.51r	2.61	3.00t	2.69
Standard deviation Standard error		0.95 0.04	0.84 0.07	0.83 0.07	1.04 0.07	0.93 0.18	0.84 0.06	1.00 0.06	0.94 0.07	0.95 0.06	0.96 0.05	0.92 0.07	0.87 0.08	0.96 0.06	0.90 0.07	0.93 0.07	0.76 0.07	1.03 0.07	0.64 0.09	0.93 0.05	0.88 0.11	0.96 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

^{*} small base; ** very small base (under 30) ineligible for sig testing





Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 70

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown. Base: All respondents seeing advert

The advert makes gambling look like a good way to make money

	Ger	nder	Age					Social	<u>Grade</u>	Live foo	tball mate		Live c Watch	ricket ma	tches	
то	otal Male (a)		(c) (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base 5	12 242	270	169 343	84	85	70	148	125	341	171	118	205	183	19	131	355
Weighted base 5	14 270	244	201 313	101*	100*	104*	104	105	336	178	129	204	176	21**	130	355
	59 145	114	88 171	42	46	61	57	53	180	79	78	98	83	11	71	175
	50% 54%	47%	44% 55%d	e 42%	46%	58%ce	55%ce	50%	54%	44%	61%mı	n 48%	47%	51%	55%	49%
	55 31	24	9 46	3	6	15	16	15	43	12	18	21	16	1	10	43
	11% 12%	10%	5% 15%0	ef 3%	6%	15%ce	16%ce	f 14%ce	e 13%	7%	14%	10%	9%	4%	8%	12%
	03 114	90	78 125	38	40	46	41	38	137	67	60	77	67	10	61	132
	40% 42%	37%	39% 40%	38%	40%	44%	40%	36%	41%	37%	46%	38%	38%	48%	47%	37%
	10 61	49	50 60	28	23	13	23	24	71	39	28	52	29	3	39	66
	21% 23%	20%	25%g 19%	28%g	23%	12%	22%	23%	21%	22%	22%	25%n	16%	16%	30%q	18%
	10 48	62	46 64	23	23	25	18	21	70	40	11	41	55	5	13	89
	21% 18%	25%a	23% 20%	23%	23%	24%	17%	20%	21%	23%	9%	20%l	31%ln	n 26%	10%	25%p
	20 109	111	96 124	50	46	38	40	46	140	80	39	93	84	9	52	155
	43% 40%	46%	48% 40%	50%	46%	36%	39%	43%	42%	45%	30%	46%l	48%l	42%	40%	44%
Don't know/ rather not say	35 16	19	17 18	8	9	6	6	6	15	20	12	13	10	1	7	26
	7% 6%	8%	9% 6%	8%	9%	5%	6%	6%	5%	11%j	9%	6%	5%	6%	5%	7%
Mean 2.	.43 2.51	2.34 2	2.28 2.52ce	2.25	2.31	2.51	2.57ce	2.47	2.48	2.32	2.72mn	2.41	2.26	2.31	2.55	2.39
	.97 0.94 .04 0.06		0.90 1.00 0.07 0.06	0.87 0.10	0.93 0.10	1.04 0.13	0.97 0.08	0.99 0.09	0.98 0.05	0.94 0.08	0.84 0.08	0.95 0.07	1.03 0.08	0.94 0.22	0.79 0.07	1.02 0.06



Absolutes/col percents

The Chadlington Consultancy: Gambling Advertising Survey

Gambling

ONLINE Fieldwork: 12th - 17th January 2018

FILTER: Respondents seeing bet365 advert

Table 71

Q10. Please indicate whether or not you think each of the following statements applied to the advert that you have just been shown.

Base: All respondents seeing advert

The advert makes gambling look like a good way to make money

			Foot	tball highliq shows	ghts	Live	rugby mate	ches	No. of G		Viev Gam Adverts	bling s on TV About	adverti: TV in enough v abou dange addicti the ris gaml	clude warnings it the ers of on and sks of	Gamb advertis TV seem focuse young p like	sing on as to be ed at people	In gel gam comp adverti soc respons	bling anies se in a ially	Gaml advertis television encoura to tak gambling	sing on on has ged me se up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		512	135	147	225	28	192	286	176	229	340	172	137	257	150	181	121	198	50	393	64	381
Weighted base		514	148	149	213	31**	197	280	175	223	333	181	136	248	149	181	119	191	49*	392	71*	373
NET: Does apply		259 50%	87 59%c	71 48%	100 47%	17 55%	97 49%	142 51%	86 49%	126 56%	175 53%	84 46%	79 58%	132 53%	102 69%n	84 47%	69 58%	106 55%	36 75%r	186 47%	52 73%t	180 48%
Definitely does apply	(4)	55 11%	21 14%	11 7%	23 11%	2 7%	20 10%	32 11%	19 11%	28 13%	42 13%	14 8%	16 12%	34 14%	27 18%n	17 10%	16 13%	31 16%	9 18%	37 10%	10 15%	43 12%
Probably does apply	(3)	203 40%	66 45%	61 41%	77 36%	15 48%	77 39%	110 39%	67 38%	97 44%	133 40%	70 39%	63 46%	98 39%	76 51%n	67 37%	53 45%	75 39%	28 57%r	149 38%	41 58%t	137 37%
Probably does not apply	(2)	110 21%	35 24%	38 25%	36 17%	8 25%	50 25%	50 18%	37 21%	43 19%	77 23%	34 19%	30 22%	50 20%	18 12%	45 25%m	22 19%	38 20%	8 17%	91 23%	9 13%	81 22%
Definitely does not apply	(1)	110 21%	16 11%	28 19%	65 30%ab	5 16%	35 18%	71 25%	42 24%	42 19%	62 19%	48 26%i	21 16%	56 22%	23 16%	44 25%	21 18%	41 22%	3 5%	93 24%q	4 6%	93 25%s
NET: Does not apply		220 43%	51 35%	65 44%	100 47%a	13 40%	85 43%	121 43%	79 45%	84 38%	139 42%	82 45%	52 38%	106 43%	41 27%	89 49%m	44 37%	79 41%	11 22%	184 47%q	13 19%	174 47%s
Don't know/ rather not say		35 7%	9 6%	12 8%	12 6%	1 4%	15 8%	17 6%	10 6%	13 6%	19 6%	16 9%	6 4%	10 4%	6 4%	7 4%	5 5%	6 3%	2 3%	23 6%	6 8%	19 5%
Mean		2.43	2.67bc	2.40	2.29	2.49	2.45	2.39	2.38	2.54	2.49j	2.30	2.57	2.47	2.74n	2.33	2.56	2.52	2.90r	2.35	2.89t	2.37
Standard deviation Standard error		0.97 0.04	0.88 0.08	0.90 0.08	1.04 0.07	0.87 0.17	0.92 0.07	1.01 0.06	0.99 0.08	0.96 0.07	0.96 0.05	0.98 0.08	0.91 0.08	1.00 0.06	0.95 0.08	0.97 0.07	0.96 0.09	1.02 0.07	0.76 0.11	0.97 0.05	0.74 0.10	1.00 0.05

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

Prepared by Populus



^{*} small base; ** very small base (under 30) ineligible for sig testing

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 72

Q11. You indicated that the advert you were shown included warnings about the risks of gambling. In the box below, please describe the warning that you were shown including any text that you can remember from that warning.

Base: All respondents seeing advert and recalled warnings about the risks of gambling

		Ger	nder				Age				Social	<u>Grade</u>	Live for Watch at least	ootball ma	Never	Live of Watch at least	ricket ma	Never	
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	weekly (l)	rarely (m)	watch (n)	weekly (o)	rarely (p)	watch (q)	
Unweighted base	276	134	142	94	182	42	52	36	89	57	188	88	71	105	99	12	76	188	
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187	
Correct/ reasonable recollection	228 83%	122 83%	106 82%	83 74%	145 88%cef	36 72%	47 77%	45 84%	54 86%	46 95%ce	154 f 85%	73 79%	60 80%	85 83%	82 85%	10 72%	64 85%	154 83%	
Very limited recollection	26 9%	14 9%	12 9%	15 14%di	10 6%	6 12%	10 16%di	4 8%	4 7%	2 4%	16 9%	10 11%	10 13%	10 9%	6 7%	3 20%	8 10%	15 8%	
False/ no recollection	22 8%	11 7%	12 9%	13 12%i	9 6%	9 17%di	5 7%	4 8%	4 7%	1 2%	12 7%	10 11%	6 8%	8 8%	9 9%	1 8%	4 5%	17 9%	



Gambling

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert Table 73

Q11. You indicated that the advert you were shown included warnings about the risks of gambling. In the box below, please describe the warning that you were shown including any text that you can remember from that warning.

Base: All respondents seeing advert and recalled warnings about the risks of gambling

		Foot	ball highli shows	ghts	Live r	rugby mat	ches	No. of Ga adverts		Viev Gam Adverts	bling on TV	TV in enough abou dang addicti the ri	sing on clude warnings ut the ers of on and sks of bling	adverti TV seer focus young	abling sing on ms to be sed at people me	gam comp adverti soc	neral, bling anies se in a ially ible way	Gam advertis televisi encoura to tak gamblin futi	sing on on has ged me se up g in the	Gambling to be a way to mor	a good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	About right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	276	81	80	115	15	103	157	93	132	186	90	100	111	78	101	74	90	38	203	45	191
Weighted base	276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
Correct/ reasonable recollection	228 83%	68 78%	68 86%	92 84%	14 78%	88 87%	126 80%	79 83%	110 87%	161 89%j	67 71%	77 78%	99 94%k	64 83%	88 86%	59 79%	74 85%	27 75%	175 86%	36 75%	162 87%s
Very limited recollection	26 9%	13 14%	6 7%	8 7%	4 22%	9 9%	12 8%	7 7%	13 10%	11 6%	15 16%i	12 12%l	4 4%	7 10%	6 6%	10 13%	7 8%	7 20%r	15 8%	8 16%t	10 6%
False/ no recollection	22 8%	7 8%	6 7%	10 9%	-	4 4%	18 12%e	9 10%h	3 3%	10 5%	13 14%i	10 10%l	3 2%	5 7%	8 8%	5 7%	6 7%	2 4%	13 6%	4 9%	13 7%



Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 74

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling Summary table

		The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money	The advert's warnings about the risks of gambling were strong enough	The advert's warnings about the risks of gambling were clear enough	The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly
Unweighted base		276	276	276	276
Weighted base		276	276	276	276
Completely agree	(7)	3 1%	5 2%	7 3%	8 3%
Strongly agree	(6)	11 4%	19 7%	17 6%	16 6%
Tend to agree	(5)	50 18%	45 16%	69 25%	52 19%
Neither agree nor disagree	(4)	50 18%	42 15%	54 20%	55 20%
Tend to disagree	(3)	68 25%	88 32%	76 28%	79 29%
Strongly disagree	(2)	50 18%	46 17%	35 13%	45 16%
Completely disagree	(1)	34 12%	23 8%	15 5%	17 6%
NET: Top 2 box agree		14 5%	24 9%	24 9%	24 9%
NET: Top 3 box agree		64 23%	70 25%	93 34%	76 27%
NET: Bottom 2 box disagree		85 31%	68 25%	49 18%	62 22%
NET: Bottom 3 box disagree		153 55%	156 57%	125 45%	141 51%



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 74

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling Summary table

	The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money	The advert's warnings about the risks of gambling were strong enough	The advert's warnings about the risks of gambling were clear enough	The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly
Weighted base	276	276	276	276
Don't know/ rather not say	10 4%	8 3%	3 1%	5 2%
Mean	3.28	3.45	3.76	3.59
Standard deviation Standard error	1.46 0.09	1.45 0.09	1.40 0.08	1.44 0.09



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert Table 75

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

		Ge	nder				Age				Social	<u>Grade</u>	Watch	otball ma	tches	Watch	ricket ma	atches
	Tota	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 . (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	276	134	142	94	182	42	52	36	89	57	188	88	71	105	99	12	76	188
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Completely agree ((7) 3 19	1 6 1%	2 2%	3 3%d	-	-	3 6%d	-	-	-	3 2%	-	1 2%	-	2 2%	1 10%	-	2 1%
Strongly agree ((6) 11	7	4	7	3	5	2	2	1	1	7	4	4	5	1	4	3	3
	49	% 5%	3%	6%	2%	9%dh	4%	3%	1%	2%	4%	4%	6%	5%	1%	28%	4%	2%
Tend to agree ((5) 50	30	20	25	25	11	14	8	9	8	29	21	16	21	12	1	13	36
	189	6 20%	15%	22%	15%	22%	23%	16%	14%	16%	16%	22%	22%	21%	12%	8%	17%	19%
Neither agree nor (-	(4) 50	21	28	31	19	13	18	6	11	3	33	16	12	16	22	-	14	35
disagree	189	6 14%	22%	28%dg	i 11%	25%di	30%dgi	10%	17%i	6%	18%	18%	16%	15%	23%		19%	19%
Tend to disagree ((3) 68	38	30	18	50	5	13	22	18	10	46	22	21	22	25	4	19	45
	25%	6 26%	24%	16%	30%ce	9%	22%	41%ce	28%e	22%	25%	24%	28%	21%	26%	29%	25%	24%
Strongly disagree ((2) 50	28	22	11	39	6	5	7	17	15	38	12	13	23	14	2	17	32
	189	6 19%	17%	10%	24%cf	13%	8%	13%	27%cf	32%cef	ig 21%	12%	17%	22%	15%	12%	22%	17%
Completely disagree ((1) 34	16	19	10	24	7	3	7	7	10	19	15	4	13	16	2	6	27
	129	6 11%	14%	9%	15%	14%	5%	13%	11%	21%cf	10%	16%	5%	13%	17%l	13%	7%	14%
NET: Top 2 box agree	14	8	6	11	3	5	6	2	1	1	10	4	6	5	3	5	3	6
	5%	6 5%	5%	10%dh	2%	9%dh	10%dh	3%	1%	2%	6%	4%	8%	5%	3%	38%	4%	3%
NET: Top 3 box agree	64	38	26	35	28	16	20	10	9	9	39	25	22	27	15	6	16	41
	23%	6 26%	20%	32%dh	17%	31%dh	32%dh	19%	15%	18%	21%	26%	29%n	26%	15%	46%	21%	22%
NET: Bottom 2 box disagree	85	44	41	22	63	14	8	14	24	25	58	27	17	36	31	3	22	59
	31%	6 30%	32%	19%	38%cf	27%	13%	25%	38%cf	53%cef	ig 32%	29%	22%	35%	32%	25%	29%	31%
NET: Bottom 3 box disagree	153	81	71	40	113	18	21	35	42	36	103	49	38	58	56	7	42	104
	55%	6 55%	55%	36%	69%cef	36%	35%	66%cef	66%cef	74%cef	57%	53%	50%	56%	58%	54%	55%	56%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base; ** very small base (under 30) ineligible for sig testing



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 75

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

		Ge	nder				Age				Social	Grade		ootball ma	atches		ricket ma	atches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	Watch at least weekly (I)	Watch rarely (m)	Never watch (n)	Watch at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Don't know/ rather not say	10 4%	6 4%	4 3%	5 5%	5 3%	4 8%	1 2%	2 5%	1 2%	1 2%	7 4%	3 4%	3 4%	3 3%	4 4%	-	4 5%	6 3%
Mean	3.28	3.34	3.22	3.79dgh i	2.95	3.60dhi	3.94dgh i	3.15	2.97	2.70	3.28	3.30	3.59n	3.24	3.11	4.01	3.31	3.22
Standard deviation Standard error	1.46 0.09	1.46 0.13	1.46 0.12	1.50 0.16	1.33 0.10	1.61 0.26	1.41 0.20	1.33 0.23	1.26 0.14	1.42 0.19	1.45 0.11	1.49 0.16	1.41 0.17	1.48 0.15	1.44 0.15	2.09 0.60	1.34 0.16	1.44 0.11



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 76

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

				Football highlights Live rugby matches Shows Live Rugby match Watch Watch Watch Watch Age of the Advertism to the risks of gambling the risks of young per like me advertism advertism. View of addition and the risks of young per like me advertism advertism. TV gambling the risks of young per like me advertism advertism.											sing on ns to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me ke up g in the	Gambling to be a way to mor	good make	
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		276	81	80	115	15	103	157	93	132	186	90	100	111	78	101	74	90	38	203	45	191
Weighted base		276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
Completely agree	(7)	3 1%	1 2%	-	2 2%	1 7%	-	2 1%	1 1%	1 1%	-	3 4%i	3 3%	-	1 2%	1 1%	3 5%	-	2 7%r	1 1%	2 5%t	-
Strongly agree	(6)	11 4%	5 6%	4 5%	1 1%	3 15%	4 4%	3 2%	1 1%	8 6%	4 2%	7 7%	8 8%l	1 1%	4 5%	5 5%	7 10%p	1 1%	5 13%r	4 2%	4 9%t	4 2%
Tend to agree	(5)	50 18%	21 25%c	14 18%	14 13%	2 11%	15 15%	33 21%	14 14%	16 13%	32 18%	17 18%	21 21%	13 13%	14 19%	15 15%	15 20%	12 14%	7 21%	33 16%	13 28%t	25 14%
Neither agree nor disagree	(4)	50 18%	13 15%	15 20%	21 19%	1 7%	21 21%	28 18%	22 23%	17 14%	28 15%	22 23%	18 19%	13 12%	7 9%	21 21%n	16 n 21%	11 12%	2 6%	39 19%	6 13%	29 16%
Tend to disagree	(3)	68 25%	25 28%	13 16%	31 28%	6 30%	26 26%	37 23%	27 28%	33 26%	47 26%	22 23%	19 19%	29 27%	21 28%	22 21%	11 15%	28 33%0	3 8%	54 27%q	7 15%	58 31%s
Strongly disagree	(2)	50 18%	14 16%	21 27%0	15 14%	3 15%	24 24%	22 14%	16 17%	29 23%	38 21%	12 12%	19 19%	26 24%	17 22%	26 26%	14 19%	17 19%	10 27%	37 18%	7 15%	35 19%
Completely disagree	(1)	34 12%	3 4%	10 12%	21 19%a	3 15%	6 6%	26 17%6	13 13%	15 12%	28 15%j	6 7%	7 7%	22 21%k	9 11%	8 8%	5 6%	16 18%0	7 19%	25 13%	5 11%	28 15%
NET: Top 2 box agree		14 5%	7 8%	4 5%	3 3%	4 22%	4 4%	6 4%	2 2%	10 8%	4 2%	10 11%i	12 12%l	1 1%	5 7%	6 6%	11 14%p	1 1%	7 20%r	5 3%	7 14%t	4 2%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 76

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert included warnings that clearly and transparently described the risks of gambling and the potential for losing money

		Foot	ball highlig shows	yhts	Live	rugby mate	ches	No. of G adverts		Viev Gam Adverts	bling	advertis TV in enough v abou dange addictie the ris gaml	clude warnings t the ers of on and sks of	Gam adverti TV seer focus young like	sing on ns to be ed at people	In ger gamb comp adverti soci responsi	oling anies se in a ally	Gam adverti- televisi encoura to tal- gamblin futi	sing on on has ged me ke up g in the	Gambling to be a way to mon	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
NET: Top 3 box agree	64 23%	28 32%c	18 23%	17 16%	6 33%	19 19%	38 25%	16 17%	26 20%	36 20%	27 29%	32 33%l	14 14%	19 25%	21 21%	25 34%p	13 15%	14 41%r	38 19%	20 42%t	29 16%
NET: Bottom 2 box disagree	85 31%	17 20%	31 39%a	36 33%a	5 30%	30 30%	48 31%	29 30%	45 35%	67 37%j	18 19%	26 26%	48 45%k	25 33%	34 33%	19 25%	33 38%	16 45%	63 31%	13 26%	62 34%
NET: Bottom 3 box disagree	153 55%	42 48%	44 55%	67 61%	11 60%	56 56%	85 54%	55 59%	77 61%	113 62%j	39 42%	45 46%	77 73%k	47 61%	56 55%	30 40%	61 70%o	19 54%	117 58%	20 41%	120 65%s
Don't know/ rather not say	10 4%	5 5%	2 2%	4 4%	-	5 5%	5 3%	1 1%	6 5%	5 3%	5 6%	3 3%	2 1%	4 5%	4 4%	4 5%	2 2%	-	9 4%	2 4%	7 4%
Mean	3.28	3.69bc	3.20	3.03	3.57	3.29	3.25	3.17	3.17	3.05	3.74i	3.671	2.74	3.25	3.29	3.80p	2.88	3.50	3.17	3.82t	3.00
Standard deviation Standard error	1.46 0.09	1.38 0.16	1.48 0.17	1.45 0.14	1.89 0.49	1.30 0.13	1.51 0.12	1.34 0.14	1.49 0.13	1.40 0.10	1.48 0.16	1.57 0.16	1.33 0.13	1.52 0.18	1.40 0.14	1.61 0.19	1.33 0.14	2.01 0.33	1.36 0.10	1.73 0.26	1.32 0.10



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 77

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

			Ger	nder				Age				Social	Grade	Live for Watch at	ootball ma	atches	Live of Watch	ricket ma	atches
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		276	134	142	94	182	42	52	36	89	57	188	88	71	105	99	12	76	188
Weighted base		276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Completely agree	(7)	5 2%	1 1%	4 3%	4 4%	1 1%	1 2%	3 5%d	-	-	1 2%	4 2%	1 1%	1 1%	1 1%	3 3%	1 8%	-	4 2%
Strongly agree	(6)	19 7%	13 9%	7 5%	6 6%	13 8%	4 7%	2 4%	6 11%	4 7%	3 6%	13 7%	6 7%	5 6%	9 9%	5 6%	3 20%	7 10%	9 5%
Tend to agree	(5)	45 16%	26 18%	19 15%	22 20%	23 14%	12 23%	10 17%	8 15%	7 10%	9 18%	26 14%	20 21%	17 22%	16 16%	12 12%	4 28%	11 14%	31 16%
Neither agree nor disagree	(4)	42 15%	21 14%	21 17%	25 23%dg	17 i 10%	11 21%	14 24%dgi	4 7%	9 14%	4 9%	22 12%	20 22%j	11 15%	10 10%	21 22%n	- n -	10 13%	33 18%
Tend to disagree	(3)	88 32%	48 33%	39 30%	30 27%	58 35%	11 22%	19 31%	19 36%	25 39%e	14 29%	65 36%	23 24%	25 34%	35 34%	27 28%	4 28%	26 35%	57 31%
Strongly disagree	(2)	46 17%	19 13%	26 21%	11 10%	35 21%cf	5 10%	6 9%	11 21%	12 19%	12 25%cf	38 21%k	8 8%	10 13%	20 20%	15 16%	1 10%	17 22%	28 15%
Completely disagree	(1)	23 8%	13 9%	10 8%	9 8%	14 8%	7 15%f	1 2%	6 10%	5 8%	3 7%	10 5%	12 13%j	4 5%	7 7%	11 11%	-	3 3%	20 11%
NET: Top 2 box agree		24 9%	14 9%	11 8%	10 9%	14 8%	5 9%	6 9%	6 11%	4 7%	4 8%	17 9%	7 8%	6 8%	10 10%	9 9%	4 28%	7 10%	13 7%
NET: Top 3 box agree		70 25%	40 27%	30 23%	32 29%	37 23%	17 33%	16 26%	14 26%	11 17%	12 26%	43 23%	27 29%	23 30%	26 25%	21 21%	7 56%	18 24%	44 23%
NET: Bottom 2 box disagree		68 25%	32 22%	36 28%	19 17%	49 30%cf	13 25%	7 11%	17 31%f	17 27%f	16 32%cf	48 26%	20 22%	14 18%	28 27%	26 27%	1 10%	19 25%	48 26%
NET: Bottom 3 box disagree		156 57%	80 55%	76 58%	49 44%	107 65%cef	23 46%	25 42%	36 67%cf	42 66%cef	30 62%cf	113 62%k	43 46%	39 52%	62 61%	53 55%	5 39%	46 60%	105 56%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q



^{*} small base; ** very small base (under 30) ineligible for sig testing

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 77

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

		Ger	nder				Age				Social	<u>Grade</u>	Live for Watch	ootball ma	atches	Live c	ricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (i)	C2DE (k)	at least weekly (I)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Don't know/ rather not say	8 3%	6 4%	2 2%	5 5%	3 2%	-	5 8%d	-	1 2%	2 4%	5 3%	3 3%	2 3%	4 4%	2 2%	1 6%	2 3%	5 3%
Mean	3.45	3.50	3.39	3.72dh	3.27	3.58	3.85dh	3.29	3.21	3.32	3.39	3.56	3.63	3.39	3.39	4.45	3.44	3.38
Standard deviation Standard error	1.45 0.09	1.44 0.13	1.47 0.12	1.46 0.15	1.42 0.11	1.59 0.25	1.34 0.19	1.50 0.25	1.31 0.14	1.48 0.20	1.42 0.10	1.51 0.16	1.37 0.17	1.45 0.14	1.50 0.15	1.63 0.49	1.36 0.16	1.46 0.11



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 78

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

			Footl	ball highli shows	ghts	No. of Gambling Gambling Live rugby matches adverts Seen Adverts on TV About right/ Watch don't								sing on clude warnings it the ers of on and sks of bling	Gam advertis TV seer focus young like	sing on ns to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam adverti televisi encoura to tal gamblin	sing on on has ged me ke up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)		Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		276	81	80	115	15	103	157	93	132	186	90	100	111	78	101	74	90	38	203	45	191
Weighted base		276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
Completely agree	(7)	5 2%	1 1%	-	4 4%	-	2 2%	3 2%	1 1%	2 2%	1 1%	4 5%i	5 5%l	-	1 1%	1 1%	4 6%	1 1%	3 9%r	2 1%	2 4%	2 1%
Strongly agree	(6)	19 7%	7 8%	6 8%	6 6%	3 15%	7 7%	9 6%	3 4%	14 11%g	10 6%	9 10%	12 12%	5 5%	9 11%	7 7%	11 15%p	4 5%	4 12%	12 6%	6 12%	8 4%
Tend to agree	(5)	45 16%	19 22%	14 18%	12 11%	3 15%	16 16%	27 17%	17 18%	18 14%	29 16%	16 17%	22 22%l	11 10%	12 15%	21 21%	22 29%p	8 9%	7 19%	34 17%	10 20%	27 15%
Neither agree nor disagree	(4)	42 15%	14 16%	8 10%	20 18%	2 10%	13 13%	27 17%	15 16%	13 10%	17 10%	25 26%i	17 17%l	6 5%	7 9%	15 15%	9 12%	10 11%	2 7%	30 15%	6 13%	19 10%
Tend to disagree	(3)	88 32%	34 39%	22 27%	32 29%	8 41%	34 34%	46 29%	35 37%	38 30%	64 35%	24 25%	26 27%	37 35%	23 30%	34 34%	22 29%	27 31%	7 20%	71 35%	13 27%	70 38%
Strongly disagree	(2)	46 17%	8 10%	18 22%a	20 1 18%	2 10%	21 21%	23 15%	17 18%	25 20%	39 21%j	7 7%	10 10%	29 28%k	17 22%	18 18%	4 5%	22 25%0	5 13%	35 17%	5 10%	36 20%
Completely disagree	(1)	23 8%	2 3%	8 10%	12 11%a	2 a 10%	4 4%	17 11%6	5 5 5%	11 9%	16 9%	6 6%	5 5%	14 13%	5 7%	3 3%	3 4%	12 13%	6 16%	15 7%	3 6%	20 11%
NET: Top 2 box agree		24 9%	8 9%	6 8%	10 9%	3 15%	9 9%	12 8%	5 5%	16 13%	11 6%	13 14%i	17 17%l	5 5%	10 13%	8 8%	15 20%p	5 6%	7 21%r	14 7%	8 16%t	10 5%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 78

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were strong enough

		Foot	ball highliq shows	ghts	Live :	rugby mai	ches	No. of G adverts		Viev Gam Adverts	bling	advertis TV interpretation enough value dange addiction the ris gaml	clude warnings t the ers of on and sks of	adverti TV seer focus young	abling sing on ms to be sed at people me	In gen gamb compa advertis socia responsi	oling anies se in a ally	gamblin	sing on on has ged me ke up	Gambling to be a way to mor	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
NET: Top 3 box agree	70 25%	27 31%	21 26%	22 20%	5 29%	25 25%	39 25%	21 23%	34 27%	40 22%	30 32%	39 39%l	16 15%	22 28%	29 29%	37 49%p	13 16%	14 40%r	48 24%	17 36%t	37 20%
NET: Bottom 2 box disagree	68 25%	11 12%	25 32%a	32 29%a	4 20%	25 24%	40 26%	22 24%	36 29%	55 30%j	13 14%	15 15%	43 41%k	22 29%	21 20%	7 9%	33 38%o	10 29%	50 25%	8 16%	56 30%
NET: Bottom 3 box disagree	156 57%	45 51%	47 60%	64 58%	11 61%	59 59%	86 55%	57 60%	75 59%	119 65%j	37 39%	42 42%	80 76%k	45 59%	55 54%	29 39%	60 69%d	17 48%	121 60%	21 43%	126 68%s
Don't know/ rather not say	8 3%	2 2%	3 4%	3 3%	-	3 3%	4 3%	1 1%	5 4%	5 3%	3 3%	2 2%	4 4%	3 4%	2 2%	-	4 4%	2 5%	3 2%	3 7%t	2 1%
Mean	3.45	3.74	3.30	3.33	3.53	3.48	3.42	3.38	3.43	3.21	3.90i	3.981	2.86	3.46	3.60	4.23p	2.97	3.75	3.39	3.91t	3.16
Standard deviation Standard error	1.45 0.09	1.28 0.14	1.48 0.17	1.53 0.14	1.52 0.39	1.40 0.14	1.48 0.12	1.29 0.13	1.56 0.14	1.38 0.10	1.47 0.16	1.54 0.16	1.33 0.13	1.54 0.18	1.33 0.13	1.50 0.17	1.41 0.15	1.95 0.33	1.37 0.10	1.58 0.24	1.37 0.10

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t

* small base; ** very small base (under 30) ineligible for sig testing



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 79

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

			Gen	nder				Age				Social	<u>Grade</u>	Live for Watch at	ootball ma	atches	Live of Watch	ricket ma	tches
		Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	least weekly (l)	Watch rarely (m)	Never watch (n)	least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base		276	134	142	94	182	42	52	36	89	57	188	88	71	105	99	12	76	188
Weighted base	:	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Completely agree	(7)	7 3%	5 3%	2 2%	3 3%	3 2%	1 3%	2 3%	-	1 1%	3 6%	6 3%	1 1%	2 3%	3 3%	2 2%	1 10%	1 1%	5 3%
Strongly agree	(6)	17 6%	11 8%	6 5%	8 7%	9 6%	3 7%	5 8%	2 3%	3 4%	5 9%	14 8%	3 4%	8 10%	6 6%	4 4%	4 28%	6 8%	8 4%
Tend to agree	(5)	69 25%	38 26%	31 24%	32 29%h	37 23%	14 28%	18 29%	17 32%	10 16%	10 21%	36 20%	33 35%j	19 24%	26 25%	24 25%	3 25%	17 23%	49 26%
Neither agree nor disagree	(4)	54 20%	29 20%	25 19%	27 24%	27 16%	14 28%	13 21%	7 14%	14 22%	6 12%	33 18%	21 22%	15 20%	17 16%	22 23%	-	15 19%	39 21%
Tend to disagree	(3)	76 28%	40 27%	37 28%	23 20%	53 32%ce	7 14%	15 25%	19 35%e	22 35%ce	13 26%	59 33%k	17 18%	16 21%	32 31%	28 29%	4 33%	22 28%	50 27%
Strongly disagree	(2)	35 13%	16 11%	19 15%	12 11%	23 14%	7 15%	5 7%	6 10%	10 16%	7 15%	25 14%	10 10%	11 15%	14 13%	9 9%	1 5%	12 16%	22 12%
Completely disagree	(1)	15 5%	7 5%	7 6%	5 4%	10 6%	2 5%	2 3%	3 6%	3 4%	4 9%	7 4%	8 9%	2 3%	4 4%	8 8%	-	2 2%	13 7%
NET: Top 2 box agree		24 9%	16 11%	8 6%	12 11%	13 8%	5 9%	7 11%	2 3%	3 6%	7 15%	19 11%	5 5%	10 13%	9 8%	6 6%	5 38%	7 9%	12 7%
NET: Top 3 box agree		93 34%	54 37%	39 30%	44 39%h	50 30%	19 38%	24 40%h	19 35%	14 22%	17 36%	56 31%	38 40%	29 38%	35 34%	30 31%	8 63%	24 32%	61 33%
NET: Bottom 2 box disagree		49 18%	23 16%	26 20%	16 15%	33 20%	10 19%	7 11%	9 16%	13 20%	12 24%	32 17%	18 19%	14 18%	18 17%	17 17%	1 5%	14 18%	35 19%
NET: Bottom 3 box disagree		125 45%	62 43%	63 49%	39 35%	86 52%cef	17 34%	22 36%	28 51%	35 55%cef	24 50%	91 50%	34 37%	30 40%	50 48%	45 46%	5 37%	35 46%	85 46%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base; ** very small base (under 30) ineligible for sig testing



ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 79

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

		Ger	nder				Age				Social	<u>Grade</u>	Live fo	ootball ma	atches_	Live o	ricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Don't know/ rather not say	3 1%	1 1%	2 2%	1 1%	2 1%	-	1 2%	-	1 2%	1 2%	3 2%	1 1%	2 3%	1 1%	-	-	2 3%	1 1%
Mean	3.76	3.88	3.63	3.99dh	3.61	3.92	4.05h	3.65	3.48	3.73	3.73	3.82	3.93	3.74	3.67	4.68	3.74	3.71
Standard deviation Standard error	1.40 0.08	1.42 0.12	1.37 0.12	1.38 0.14	1.40 0.10	1.41 0.22	1.36 0.19	1.28 0.21	1.27 0.14	1.67 0.22	1.39 0.10	1.41 0.15	1.45 0.17	1.38 0.14	1.38 0.14	1.58 0.46	1.33 0.15	1.40 0.10



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert Table 80

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

			Foot	ball highl shows	ights	Live rugby matches adverts Seen Adverts on TV About right/ Watch don't							advertis TV inc enough v abou dange addictic the ris gamb	clude warnings it the ers of on and sks of		sing on ns to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futu	sing on on has ged me se up g in the	Gambling to be a way to mor	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)		Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		276	81	80	115	15	103	157	93	132	186	90	100	111	78	101	74	90	38	203	45	191
Weighted base		276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
Completely agree	(7)	7 3%	3 4%	-	4 3%	1 7%	1 1%	5 3%	2 2%	4 3%	5 3%	2 2%	6 6%l	1 1%	2 3%	2 2%	5 7%	2 2%	3 9%r	4 2%	2 4%	3 1%
Strongly agree	(6)	17 6%	9 10%	5 6%	4 3%	3 15%	7 7%	8 5%	3 3%	13 10%g	8 5%	9 9%	11 12%l	4 3%	8 10%	6 6%	11 14%p	4 4%	6 16%r	9 5%	7 14%t	9 5%
Tend to agree	(5)	69 25%	23 26%	21 26%	26 23%	4 21%	24 24%	41 26%	23 25%	21 16%	36 20%	33 35%i	32 33%l	15 14%	15 19%	33 32%	29 39%p	10 11%	5 14%	52 25%	10 20%	40 22%
Neither agree nor disagree	(4)	54 20%	17 19%	13 17%	24 22%	4 20%	19 19%	31 20%	20 21%	24 19%	32 18%	22 23%	12 12%	19 18%	13 16%	12 12%	8 11%	17 19%	5 13%	40 20%	6 13%	38 20%
Tend to disagree	(3)	76 28%	23 27%	21 27%	31 28%	3 18%	31 31%	42 27%	34 36%	32 25%	57 31%	19 21%	20 20%	36 34%k	20 26%	34 34%	12 16%	27 31%0	9 27%	58 28%	16 32%	56 30%
Strongly disagree	(2)	35 13%	11 12%	13 17%	11 10%	2 10%	14 14%	19 12%	9 9%	24 19%g	30 17%j	4 4%	11 11%	22 21%	14 18%	11 11%	9 12%	17 19%	5 15%	26 13%	6 12%	24 13%
Completely disagree	(1)	15 5%	1 1%	3 4%	11 10%8	2 a 10%	2 2%	11 7%	4 4%	7 5%	11 6%	4 4%	3 3%	9 9%	3 4%	3 3%	-	10 12%0	3 8%	11 6%	-	15 8%
NET: Top 2 box agree		24 9%	12 14%	5 6%	7 7%	4 22%	8 8%	12 8%	5 5%	17 14%g	13 7%	11 12%	17 18%l	5 4%	10 13%	8 8%	16 21%p	5 6%	9 25%r	13 6%	9 18%t	12 6%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 80

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert's warnings about the risks of gambling were clear enough

		Foot	ball highli shows	ghts	Live ı	rugby mat	ches	No. of G adverts		Viev Gam Adverts	bling	advertis TV interpretation enough value dange addiction the ris gamb	clude varnings t the ers of on and sks of	TV seer focus young	sing on ns to be	In gen gamb compa advertis socia responsi	oling anies se in a ally	adverti televisi encoura to tal gamblir	ke up	Gambling to be a way to mod	good make
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
NET: Top 3 box agree	93 34%	34 39%	26 33%	33 30%	8 43%	32 32%	54 34%	28 30%	38 30%	50 27%	44 46%i	50 50%l	19 18%	25 33%	41 41%	45 60%p	15 17%	14 38%	65 32%	19 39%	52 28%
NET: Bottom 2 box disagree	49 18%	11 13%	16 21%	22 20%	4 20%	15 15%	30 19%	13 13%	31 24%g	41 23%j	8 8%	14 14%	31 29%k	17 22%	14 14%	9 12%	27 31%d	8 22%	37 18%	6 12%	39 21%
NET: Bottom 3 box disagree	125 45%	35 40%	38 48%	53 48%	7 38%	47 46%	72 46%	47 49%	63 50%	98 54%j	27 29%	34 34%	67 63%k	37 48%	48 48%	20 28%	54 62%o	17 49%	95 47%	21 44%	95 51%
Don't know/ rather not say	3 1%	1 2%	2 3%	-	-	3 3%	-	-	3 2%	2 1%	1 1%	3 3%	-	2 3%	-	1 1%	1 1%	-	3 2%	2 4%t	1
Mean	3.76	4.03	3.66	3.63	4.04	3.77	3.73	3.70	3.67	3.54	4.19i	4.231	3.22	3.73	3.86	4.50p	3.19	3.94	3.69	4.06t	3.55
Standard deviation Standard error	1.40 0.08	1.36 0.15	1.34 0.15	1.45 0.14	1.75 0.45	1.27 0.13	1.44 0.11	1.25 0.13	1.52 0.13	1.41 0.10	1.29 0.14	1.52 0.15	1.31 0.12	1.50 0.17	1.34 0.13	1.42 0.17	1.41 0.15	1.79 0.29	1.35 0.10	1.43 0.22	1.38 0.10



Absolutes/col percents

The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

FILTER: Respondents seeing bet365 advert

Table 81

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

		Ger	nder				Age				Social	Grade_	Live for	ootball ma	tches	Live c	ricket ma	tches_
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	276	134	142	94	182	42	52	36	89	57	188	88	71	105	99	12	76	188
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Completely agree (7	7) 8 3%	3 2%	5 4%	7 6%dh	2 1%	2 4%	5 7%dh	2 3%	-	-	7 4%	1 1%	4 6%	1 1%	3 3%	2 18%	3 4%	3 2%
Strongly agree (6	6) 16	11	5	9	7	5	4	2	3	3	12	4	4	11	2	2	5	8
	6%	5 7%	4%	8%	4%	9%	6%	3%	4%	6%	7%	4%	5%	10%n	2%	15%	7%	5%
Tend to agree (5	5) 52	30	22	24	28	15	9	10	8	9	26	26	17	17	17	1	11	39
	19%	20%	17%	22%	17%	29%h	15%	19%	13%	19%	14%	27%j	22%	17%	18%	10%	15%	21%
Neither agree nor (4 disagree	4) 55	28	27	29	26	11	18	10	13	4	31	23	16	13	25	2	15	37
	20%	19%	21%	26%i	16%	21%	29%di	18%	20%i	7%	17%	25%	21%	13%	26%n	n 18%	20%	20%
Tend to disagree (3	3) 79	48	31	22	56	8	14	18	24	15	60	19	22	38	20	3	27	48
	29%	33%	24%	20%	34%ce	16%	23%	33%	39%ce	30%	33%	21%	29%	37%n	20%	26%	35%	26%
Strongly disagree (2	2) 45	15	30	10	34	3	7	9	10	16	36	9	9	17	19	2	9	34
	16%	10%	23%a	9%	21%ce	7%	11%	17%	15%	32%ce	fh 20%k	9%	12%	16%	19%	14%	12%	18%
Completely disagree (1	1) 17 6%	10 5 7%	7 6%	7 6%	10 6%	5 10%	2 3%	3 6%	5 8%	2 4%	7 4%	10 11%j	3 4%	4 4%	10 10%	-	4 5%	13 7%
NET: Top 2 box agree	24	14	10	15	9	7	8	4	3	3	19	5	8	12	5	4	8	12
	9%	9%	8%	14%dh	5%	14%	14%	7%	4%	6%	11%	5%	10%	11%	5%	33%	11%	6%
NET: Top 3 box agree	76	43	33	39	37	22	17	14	11	12	45	30	25	29	22	6	19	51
	27%	29%	25%	35%dh	22%	43%dh	28%	26%	17%	25%	25%	33%	32%	28%	23%	43%	26%	27%
NET: Bottom 2 box disagree	62	25	37	18	44	9	9	12	15	17	43	19	13	20	29	2	13	47
	22%	5 17%	29%a	16%	27%c	17%	15%	23%	23%	36%ce	f 24%	20%	17%	20%	30%	14%	17%	25%
NET: Bottom 3 box	141	73	67	40	101	17	23	30	39	32	102	38	34	58	48	5	40	95
disagree	51%	50%	52%	36%	61%cef	33%	38%	56%c	62%cef	66%ce	f 56%k	41%	45%	56%	50%	39%	52%	51%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q

* small base; ** very small base (under 30) ineligible for sig testing

Populus RESEARCH I STRATEGY

ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 81

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

		Ger	nder				Age				Social	<u>Grade</u>	Live for Watch	ootball ma	atches	Live o	ricket ma	tches
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (I)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Weighted base	276	147	129	111*	165	51*	61*	54*	63*	48*	183	93*	76*	103*	97*	13**	76*	187
Don't know/ rather not say	5 2%	3 2%	2 2%	4 3%	1 1%	1 3%	2 4%	-	1 1%	1 2%	3 2%	2 2%	1 2%	3 3%	1 1%	-	1 2%	4 2%
Mean	3.59	3.67	3.50	3.97dhi	3.35	4.01dhi	3.93dhi	3.52	3.27	3.24	3.55	3.67	3.82	3.60	3.41	4.40	3.65	3.51
Standard deviation Standard error	1.44 0.09	1.40 0.12	1.47 0.13	1.52 0.16	1.32 0.10	1.58 0.25	1.48 0.21	1.40 0.23	1.24 0.13	1.35 0.18	1.44 0.11	1.42 0.15	1.45 0.17	1.39 0.14	1.47 0.15	1.78 0.51	1.42 0.16	1.40 0.10



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 82

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

			Foot	ball highl shows	ights	Live r	ugby mat	tches	No. of Ga _adverts		Gam	s on TV About	advertis TV incenough vertical about danger addiction the rise gamb	clude warnings It the ers of on and sks of	Gam advertis TV seen focus young like	sing on ns to be ed at people	In ger gamb compa advertis soci responsi	oling anies se in a ally	Gam advertis televisi encoura to tak gamblin futt	sing on on has ged me se up g in the	Gambling to be a way to more	good make
		Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	right/ don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base		276	81	80	115	15	103	157	93	132	186	90	100	111	78	101	74	90	38	203	45	191
Weighted base		276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
Completely agree	(7)	8 3%	4 5%	1 1%	3 3%	1 7%	4 4%	3 2%	1 1%	5 4%	2 1%	7 7%i	7 7%	2 2%	2 3%	2 2%	7 9%	2 2%	3 10%r	5 2%	3 7%t	3 2%
Strongly agree	(6)	16 6%	4 5%	8 10%	3 3%	1 7%	6 6%	9 6%	2 2%	11 9%g	9 5%	6 7%	10 10%l	2 2%	5 6%	7 7%	10 13%p	3 4%	4 13%	9 5%	5 10%	8 5%
Tend to agree	(5)	52 19%	20 23%	12 16%	19 18%	4 24%	13 13%	34 22%	17 18%	18 14%	31 17%	21 22%	23 24%	14 13%	11 15%	20 20%	21 29%p	13 15%	5 14%	43 21%	6 12%	33 18%
Neither agree nor disagree	(4)	55 20%	16 18%	14 18%	24 22%	1 7%	22 22%	31 20%	23 24%h	16 13%	30 16%	25 27%	17 17%	13 12%	12 15%	20 20%	11 15%	10 11%	4 11%	36 18%	8 17%	33 18%
Tend to disagree	(3)	79 29%	31 36%	23 29%	25 23%	5 28%	36 36%f	37 24%	27 29%	43 34%	56 30%	23 25%	28 28%	34 33%	27 35%	31 31%	16 22%	32 37%o	11 30%	60 30%	15 30%	62 33%
Strongly disagree	(2)	45 16%	9 10%	14 17%	22 20%	3 16%	16 16%	26 17%	19 20%	22 17%	38 21%j	7 7%	9 9%	27 26%k	13 17%	17 17%	7 9%	14 16%	4 11%	34 17%	8 17%	29 16%
Completely disagree	(1)	17 6%	1 2%	5 6%	11 10%a	2 a 10%	2 2%	13 9%e	4 5%	9 7%	14 8%	2 3%	3 3%	12 11%k	5 7%	2 2%	2 3%	12 13%o	4 11%	12 6%	1 3%	16 8%
NET: Top 2 box agree		24 9%	9 10%	9 11%	7 6%	3 15%	10 9%	12 8%	3 3%	17 13%g	11 6%	13 14%i	16 16%l	4 4%	7 9%	10 9%	16 22%p	5 6%	8 22%r	14 7%	8 17%t	11 6%



ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Absolutes/col percents

FILTER: Respondents seeing bet365 advert

Table 82

Q12. You indicated that the advert you were shown included warnings about the risks of gambling. To what extent do you agree or disagree with the following statements?

Base: All respondents seeing advert and recalled warnings about the risks of gambling

The advert placed enough emphasis on the risks of gambling and the need to gamble responsibly

		Foot	ball highli shows	ghts	<u>Live</u> ı	rugby mat	ches_	No. of G		View of Gambling Adverts on TV About right/		advertising on TV include enough warnings about the dangers of addiction and the risks of gambling		Gambling advertising on TV seems to be focused at young people like me		In general, gambling companies advertise in a socially responsible way		Gambling advertising on television has encouraged me to take up gambling in the future		Gambling seems to be a good way to make money	
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	don't know/ not enough (j)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Weighted base	276	87*	79*	110	18**	101*	156	95*	127	182	94*	99*	105*	77*	102*	74*	86*	36*	203	48*	185
NET: Top 3 box agree	76 27%	29 33%	21 27%	26 24%	7 39%	23 23%	46 29%	20 21%	34 27%	42 23%	34 36%i	40 40%l	18 17%	19 24%	30 30%	38 51%p	18 21%	13 36%	58 28%	14 29%	44 24%
NET: Bottom 2 box disagree	62 22%	10 12%	18 23%	33 30%a	5 26%	18 17%	39 25%	24 25%	31 24%	53 29%j	9 10%	12 12%	39 37%k	19 24%	19 19%	9 12%	26 30%0	8 23%	46 23%	9 19%	44 24%
NET: Bottom 3 box disagree	141 51%	41 47%	41 52%	58 53%	10 54%	54 53%	77 49%	51 54%	74 59%	108 59%j	32 35%	40 40%	73 70%k	45 59%	51 50%	26 34%	58 67%d	19 53%	107 52%	24 50%	106 57%
Don't know/ rather not say	5 2%	1 2%	3 3%	1 1%	-	2 2%	2 2%	1 1%	2 2%	2 1%	3 3%	3 3%	1 1%	1 2%	1 1%	-	1 1%	-	3 1%	2 4%	2 1%
Mean	3.59	3.87c	3.58	3.38	3.72	3.63	3.55	3.41	3.53	3.33	4.11i	4.081	3.04	3.46	3.69	4.32p	3.18	3.81	3.56	3.81	3.41
Standard deviation Standard error	1.44 0.09	1.34 0.15	1.45 0.17	1.47 0.14	1.75 0.45	1.33 0.13	1.47 0.12	1.25 0.13	1.55 0.14	1.38 0.10	1.40 0.15	1.50 0.15	1.37 0.13	1.45 0.17	1.35 0.13	1.55 0.18	1.45 0.15	1.83 0.30	1.41 0.10	1.58 0.24	1.38 0.10



The Chadlington Consultancy: Gambling Advertising Survey ONLINE Fieldwork: 12th - 17th January 2018

Absolutes/col percents

Table 83

Q13. Please indicate whether you have seen the following images used in television advertising. Base: All respondents

		Gen	der				Age				Social	Grade_	Live football matches Watch			Live o	ches	
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	1025	472	553	339	686	168	171	137	297	252	680	345	225	419	373	34	235	744
Weighted base	1025	526	499	403	622	200	203	203	208	211	668	357	242	417	359	38*	234	740
When the Fun Stops, Sto	512	283	229	171	341	98	73	117	116	108	343	169	163	205	141	29	141	336
Yes	50%	54%b	46%	42%	55%cf	49%f	36%	58%cf	56%cf	51%cf	51%	47%	67%mi	n 49%n	39%	77%q	60%q	45%
No	439 43%	204 39%	234 47%a	191 48%dh	247 40%	82 41%	109 54%deç i	79 gh 39%	78 38%	90 43%	285 43%	154 43%	62 26%	181 43%l	190 53%lm	7 n 19%	77 33%	348 47%op
Not sure/ rather not say	74	39	36	41	34	20	21	7	13	14	39	35	16	30	28	1	16	56
	7%	7%	7%	10%dg	5%	10%dg	10%dg	3%	6%	6%	6%	10%j	7%	7%	8%	4%	7%	8%
<u>BeGambleAware.org</u>	318	180	138	111	206	57	54	54	75	77	217	101	89	141	87	16	89	210
Yes	31%	34%b	28%	28%	33%	29%	27%	27%	36%cf	37%cf	33%	28%	37%n	34%n	24%	43%	38%q	28%
No	549	262	287	224	325	109	115	122	93	110	364	185	112	218	213	12	109	417
	54%	50%	57%a	56%h	52%h	55%h	57%h	60%h	45%	52%	54%	52%	46%	52%	59%l	32%	47%	56%op
Not sure/ rather not say	158	84	74	67	91	33	34	27	40	24	87	71	42	58	59	10	35	114
	15%	16%	15%	17%	15%	17%	17%	13%	19%i	11%	13%	20%j	17%	14%	16%	25%	15%	15%

Proportions/Means: Columns Tested (5% risk level) - a/b - c/d/e/f/g/h/i - j/k - l/m/n - o/p/q * small base



Absolutes/col percents

The Chadlington Consultancy: Gambling Advertising Survey

ONLINE Fieldwork: 12th - 17th January 2018

Gambling

Table 84

Q13. Please indicate whether you have seen the following images used in television advertising.

Base: All respondents

		Foot	ball highliç shows	ghts	Live	rugby mate	ches	No. of Ga adverts		Adverts on TV		advertising on TV include enough warnings about the dangers of addiction and the risks of gambling		Gambling advertising on TV seems to be focused at young people like me		In general, gambling companies advertise in a socially responsible way		Gambling advertising on television has encouraged me to take up gambling in the future		Gambling seems to be a good way to make money	
	Total	Watch at least weekly (a)	Watch rarely (b)	Never watch (c)	Watch at least weekly (d)	Watch rarely (e)	Never watch (f)	0-2 (g)	3+ (h)	Too much (i)	About right/ don't know/ not enough (i)	Top 3 Box agree (k)	Bottom 3 box dis- agree (I)	Top 3 Box agree (m)	Bottom 3 box dis- agree (n)	Top 3 Box agree (o)	Bottom 3 box dis- agree (p)	Top 3 Box agree (q)	Bottom 3 box dis- agree (r)	Top 3 Box agree (s)	Bottom 3 box dis- agree (t)
Unweighted base	1025	265	299	453	48	388	578	362	442	683	342	252	535	295	368	259	389	99	783	114	750
Weighted base	1025	285	298	435	51*	391	571	361	427	675	350	253	520	292	372	251	375	99*	777	124	736
When the Fun Stops, Sto	512	173	154	184	33	225	249	153	274	369	143	165	249	164	180	161	198	63	380	61	382
Yes	50%	61%b	c 52%c	42%	65%f	57%f	44%	42%	64%g	55%j	41%	65%l	48%	56%	48%	64%p	53%	63%r	49%	49%	52%
No	439	93	124	216	15	144	274	185	132	268	171	72	246	108	178	76	154	27	348	55	314
	43%	33%	42%a	50%ab	o 29%	37%	48%de	51%h	31%	40%	49%i	28%	47%k	37%	48%m	30%	41%o	27%	45%q	45%	43%
Not sure/ rather not say	74	19	20	36	3	23	48	24	21	38	37	16	25	21	14	14	23	9	49	7	40
	7%	7%	7%	8%	6%	6%	8%	7%	5%	6%	11%i	6%	5%	7%	4%	6%	6%	9%	6%	6%	5%
<u>BeGambleAware.org</u>	318	103	101	113	23	139	155	100	162	216	102	99	153	103	119	90	118	39	238	47	225
Yes	31%	36%c	34%c	26%	45%f	36%f	27%	28%	38%g	32%	29%	39%l	29%	35%	32%	36%	31%	39%	31%	38%	31%
No	549	136	156	251	21	199	320	209	200	352	197	112	297	145	207	120	205	37	428	57	408
	54%	48%	52%	58%a	41%	51%	56%	58%h	47%	52%	56%	44%	57%k	50%	56%	48%	55%	37%	55%q	46%	55%
Not sure/ rather not say	158	46	41	71	7	53	96	52	66	107	52	42	70	44	46	41	52	23	111	20	103
	15%	16%	14%	16%	14%	14%	17%	15%	15%	16%	15%	17%	13%	15%	12%	16%	14%	23%r	14%	16%	14%

Proportions/Means: Columns Tested (5% risk level) - a/b/c - d/e/f - g/h - i/j - k/l - m/n - o/p - q/r - s/t * small base



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Table 85

Absolutes/col percents

Q14. You indicated that you have seen the image/logo below in television advertising. Please describe what you believe this image/ logo means or what it is asking you to do.

Base: All respondents who have seen When the Fun Stops, Stop image/ logo

		Gei	nder				Age				Social	<u>Grade</u>	Live for Watch	ootball ma	atches_	Live c	atches	
	Total	Male (a)	Female (b)	14-15 (c)	16-18 (d)	14 (e)	15 (f)	16 (g)	17 (h)	18 (i)	ABC1 (j)	C2DE (k)	at least weekly (l)	Watch rarely (m)	Never watch (n)	at least weekly (o)	Watch rarely (p)	Never watch (q)
Unweighted base	513	261	252	144	369	83	61	78	164	127	348	165	154	208	148	26	142	340
Weighted base	512	283	229	171	341	98*	73*	117*	116	108	343	169	163	205	141	29**	141	336
Don't know	512 100%	283 100%	229 100%	171 100%	341 100%	98 100%	73 100%	117 100%	116 100%	108 100%	343 100%	169 100%	163 100%	205 100%	141 100%	29 100%	141 100%	336 100%



Absolutes/col percents

The Chadlington Consultancy: Gambling Advertising Survey

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Gambling

Table 86

Q14. You indicated that you have seen the image/logo below in television advertising. Please describe what you believe this image/ logo means or what it is asking you to do.

Base: All respondents who have seen When the Fun Stops, Stop image/ logo

		Footi	oall highli shows	ghts	_ Live r	ugby mat	ches_	No. of Gambling adverts Seen		Adverts on TV About		advertising on TV include enough warnings about the dangers of addiction and the risks of gambling		Gambling advertising on TV seems to be focused at young people like me		In general, gambling companies advertise in a socially responsible way		Gambling advertising on television has encouraged me to take up gambling in the future		to be a way to	g seems a good o make ney
		Watch at least	Watch	Never	Watch at least	Watch	Never			Too	right/ don't know/ not	Top 3 Box	Bottom 3 box dis-	Top 3 Box	Bottom 3 box dis-	Top 3 Box	Bottom 3 box dis-	Top 3 Box	Bottom 3 box dis-	Top 3 Box	Bottom 3 box dis-
	Total	weekly (a)	rarely (b)	watch (c)	weekly (d)	rarely (e)	watch (f)	0-2 (g)	3+ (h)	much (i)	enough (j)	agree (k)	agree (l)	agree (m)	agree (n)	agree (o)	agree (p)	agree (q)	agree (r)	agree (s)	agree (t)
Unweighted base	513	165	156	190	31	225	253	153	282	373	140	165	255	164	181	165	203	64	381	58	386
Weighted base	512	173	154	184	33**	225	249	153	274	369	143	165	249	164	180	161	198	63*	380	61*	382
Don't know	512 100%	173 100%	154 100%	184 100%	33 100%	225 100%	249 100%	153 100%	274 100%	369 100%	143 100%	165 100%	249 100%	164 100%	180 100%	161 100%	198 100%	63 100%	380 100%	61 100%	382 100%

